



PUBLIC

Document Version: 4.0 – 2025-02-26

Installation Guide

for SAP S/4HANA and SAP S/4HANA Cloud Private Edition 2023

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Document History

Version	Date	Description
1.0	October 11, 2023	Version for SAP S/4HANA 2023.
2.0	February 28, 2024	Version for SAP S/4HANA 2023 FPS01.
2.1	April 24, 2024	Minor corrections.
2.2	May 23, 2024	Minor corrections.
3.0	October 08, 2024	Version for SAP S/4HANA 2023 FPS02.
3.1	November 25, 2024	Added reference to SAP Note 3497927 as a prerequisite for Enable Context-Sensitive User Assistance and Back-End Help Links [page 23] before upgrading to SAP S/4HANA Cloud Private Edition 2023 FPS02.
4.0	February 26, 2025	Version for SAP S/4HANA 2023 FPS03.

1 Getting Started

This guide provides you with the following information::

- A system landscape and product overview
- A list of the tools and documentation you need for the installation
- Important follow-up activities you need to consider after the installation

📘 Note

This guide includes information required to install your SAP S/4HANA or SAP S/4HANA Cloud Private Edition system.

For SAP S/4HANA Cloud Private Edition, some of the tasks described in this guide are covered by services offered by SAP. The scope of these services is agreed as part of your subscription.

📘 Note

This guide cannot be used on its own, you need to use it together with the installation guides describing the installation of Application Server Systems with the Software Provisioning Manager 2.0 tool.

You find these guides (as well as a link to the SPM tool) on the SAP Support Portal at <https://support.sap.com/sltoolset> >> *System Provisioning* > *System Provisioning Scenarios* > *Install a System using Software Provisioning Manager* > *Installation Option of Software Provisioning Manager 2.0 <latest SP>* > *Installation Guides - Application Server Systems* >.

These installation guides are sorted by database, technical stack (ABAP and Java), and operating system platform. For the installation of SAP S/4HANA, choose the SAP HANA Database guide for your operating system (UNIX, IBM, or Windows) and the ABAP Stack.

📘 Note

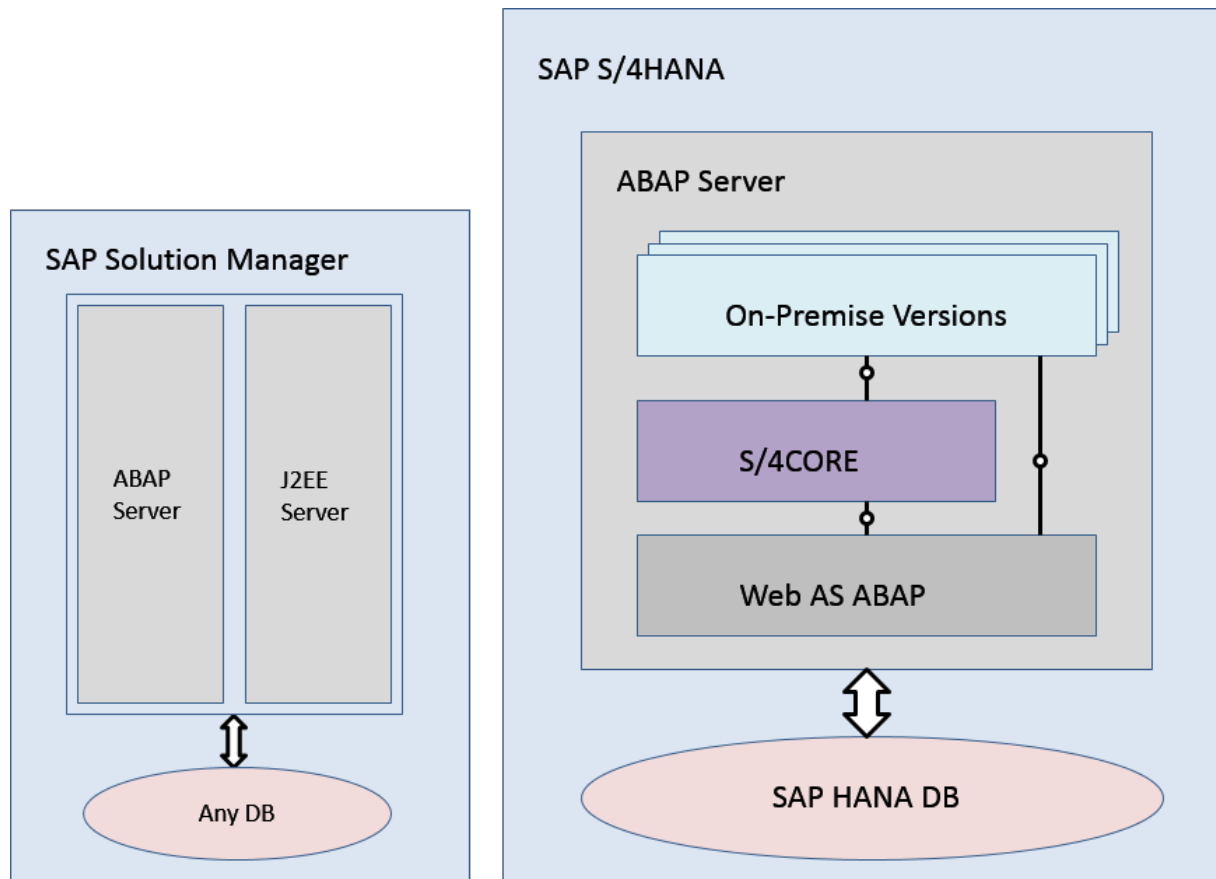
Java components and databases other than SAP HANA are still installed using the 1.0 version of the Software Provisioning Manager. You find the guides for version 1.0 on the same page as those for version 2.0 (see note above), just choose **Installation Option of Software Provisioning Manager 1.0 <latest SP>**.

2 SAP S/4HANA System Landscape Information

There are various ways of deploying SAP S/4HANA in your new or already existing system landscape. This section describes some examples.

Example: SAP S/4HANA New Installation

A new installation of SAP S/4HANA needs to run on the SAP HANA database. It is recommended to use the SAP Solution Manager, which can run on any database. This very simple landscape can be enhanced with the SAP cloud solutions and SAP Business Suite products.



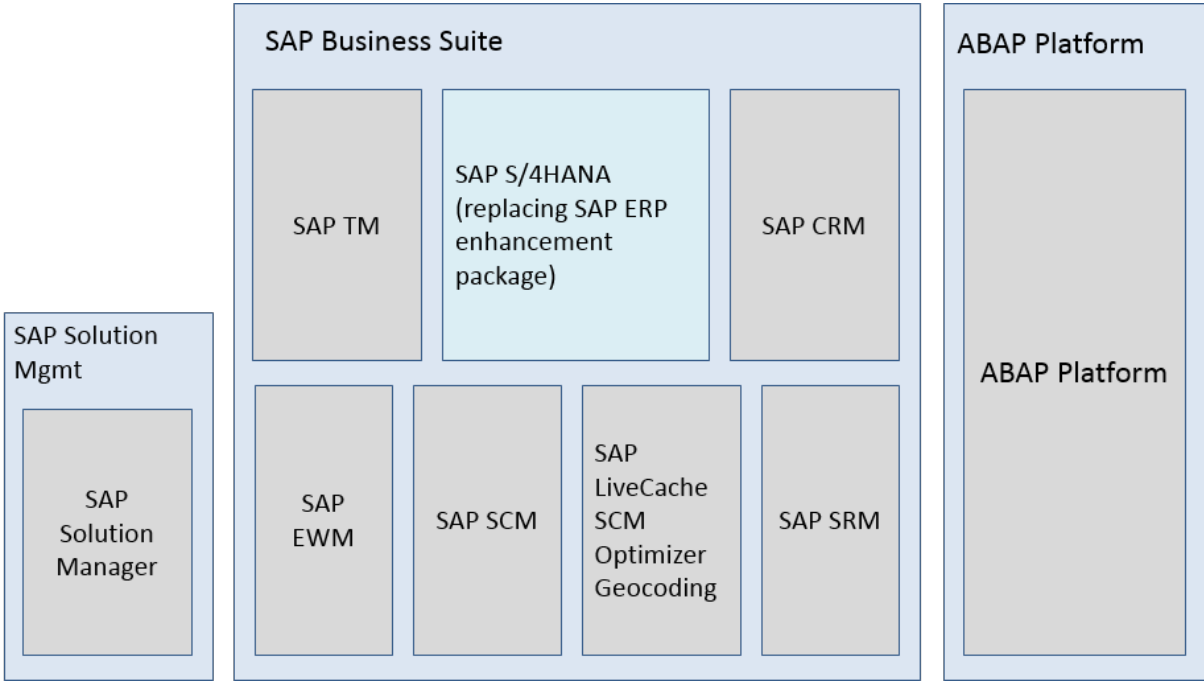
Simple SAP S/4HANA Deployment

Example: SAP S/4HANA in an SAP Business Suite Landscape

It is possible to integrate SAP S/4HANA into an existing SAP Business Suite landscape by replacing the SAP ERP enhancement package product with SAP S/4HANA. When performing this conversion in your system

landscape, you need to do some adaptations, for example you need to convert some of your existing business processes to the simplified SAP S/4HANA processes. Some of the SAP Business Suite processes are no longer supported, some have been changed, and there are also new processes. How to convert your existing processes to the SAP S/4HANA processes is described in the *Simplification Item Catalog*.

For more information about the *Simplification Item Catalog*, see the *Conversion Guide for SAP S/4HANA* at https://help.sap.com/s4hana_op_2023 ► *Implement* ► *Guides* ►.



Example SAP Business Suite landscape with an embedded SAP S/4HANA system

More Information

For more information about SAP Fiori for SAP S/4HANA see SAP Note [2590653](#).

3 Installation Documentation

Required Installation Documentation

Documents	Comments and Links
<i>Installation Guide for SAP S/4HANA 2023</i> (this guide)	<p>This document contains information relevant for the installation of SAP S/4HANA, but it does not describe the process or the installation tool. They are described in the Software Provisioning Manager guides listed below.</p> <p>Always find the latest version of the <i>Installation Guide for SAP S/4HANA 2023</i> at https://help.sap.com/s4hana_op_2023</p> <p>▶ Implement ▶ Guides ▶</p>
<p>Installation guides describing the installation of Application Server Systems with the Software Provisioning Manager 2.0 which is part of SL Toolset 1.0. Make sure that you always use the latest SP version of the tool and guides available on the SAP Support Portal.</p>	<p>You find these guides (as well as a link to the SPM tool) at https://help.sap.com/viewer/swpm20guides ▶ Installation Option of Software Provisioning Manager 2.0 ▶ Installation Guides - Application Server Systems - Software Provisioning Manager 2.0 ▶.</p> <p>These installation guides are sorted by database, technical stack (ABAP and Java), and operating system platform. For the installation of SAP S/4HANA, choose the SAP HANA Database guide for your operating system (UNIX, IBM, or Windows) and the ABAP Stack.</p>

Note

Java components and databases other than SAP HANA are still installed using the 1.0 version of the Software Provisioning Manager. You find the guides for version 1.0 at <https://help.sap.com/viewer/swpm10guides>

▶ [Installation Option of Software Provisioning Manager 1.0](#) ▶ [Installation Guides - Application Server Systems - Software Provisioning Manager 1.0](#) ▶.

Documents

Comments and Links

SAP HANA Server Installation and Update Guide

You need the *SAP HANA Server Installation and Update Guide* for the installation of the following components:

- SAP liveCache on SAP HANA
If you plan to use the SAP S/4HANA **Production Planning & Detailed Scheduling (PP/DS)** application and / or the **Capacity Scheduling Table** (Fiori ID: F3770) and **Capacity Scheduling Board** (Fiori ID: F3951) apps, which are a part of SAP S/4HANA Manufacturing, it is important that you install HANA integrated liveCache, which is the HANA component SAP LCA (also called LCAPPS- or liveCache Applications plugin).
- SAP VCH AFL
See also SAP Note [1898497](#).

Note

For each SAP HANA revision, there exists one corresponding version of these SAP HANA system components.

You find this guide at http://help.sap.com/hana_platform

► *Implement* ► *Installation and Upgrade* ► *SAP HANA Server Installation and Update Guide* ► For information about how to install or update these components, see the section *Managing SAP HANA System Components* in the guide.

UI Technology Guide for SAP S/4HANA

With SAP S/4HANA 2020 the content of the *UI Technology Guide for SAP S/4HANA* has moved to the product assistance: https://help.sap.com/s4hana_op_2023 ► *Use* ► *Product Assistance* ► *English* ► *Related Information* ► *SAP S/4HANA and SAP S/4HANA Cloud Private Edition* ► *Enterprise Technology* ► *SAP Fiori* ► *SAP Fiori Overview* ►.

This documentation provides important information about the UI implementation.

SAP S/4HANA 2023: Release Information Note

SAP Note [3307222](#)

SAP S/4HANA 2023 Feature Package Stack 00: Additional Release Information

SAP Note [3351047](#)

SAP S/4HANA 2023: Restriction Note

SAP Note [3348949](#)

SAP Fiori for SAP S/4HANA 2023: Release Information Note

SAP Note [3336823](#)

SAP S/4HANA Foundation 2023: Release Information Note

SAP Note [3306766](#)

Documents	Comments and Links
SAP S/4HANA Add-on Note	SAP Note 2214409
ABAP Platform 2023 – General Information	SAP Note 3346290
Java components for SAP S/4HANA 2023 – Restrictions	SAP Note 3247591

Additional Documentation

Documents	Comments
Getting Started with SAP S/4HANA	You find this guide at https://help.sap.com/s4hana_op_2023 Discover
System copy guides using the Software Provisioning Manager 1.0 or 2.0.	You find these guides at https://help.sap.com/viewer/swpmguides .
Requirements for other components to use certain functions in decentralized EWM on SAP S/4HANA	SAP Note 2871189

4 Product and Database Information

This section gives an overview of the components of SAP S/4HANA 2023.

SAP S/4HANA Components

Component Name	Comment
SAP S/4HANA Server	<p>Note that client 000 is not a productive client.</p> <p>Includes SAP S/4HANA Foundation. As well as the SAP S/4HANA Server, this component needs to be specifically selected in the Software Provisioning Manager 2.0.</p>
SAP Predictive Integrator	<ul style="list-style-type: none"> • APL 4 FOR HANA 2 SP03+ • UMML4HANA 1 <p>For more information, see https://help.sap.com/s4hana_op_2023 ► Use ► Product Assistance ► English ► Related Information ► SAP S/4HANA and SAP S/4HANA Cloud Private Edition ► Cross Components ► Process Management and Integration ► Intelligent Scenario Lifecycle Management ► Pre-Requisites ►.</p>
SAP S/4HANA VCH AFL	SAP VCH AFL 2023.00
SAP S/4HANA SCA AFL	SAP SCA AFL 1.0
SAP LiveCache on SAP HANA	<p>SAP HANA LCAPPS 1.00</p> <p>When configuring your SAP S/4HANA installation package through Software Provisioning Manager (SWPM), you get a screen named <i>Configuration of SAP liveCache with SAP HANA</i>. Here, choose to install liveCache for SAP System.</p> <ul style="list-style-type: none"> • For SAP S/4HANA you can only choose the SAP HANA integrated liveCache. • You need the liveCache installation only when at least one of your applications uses it.
SAP Optimizer	SAP SCM Optimizer 14.0
Integration for Elster	<ul style="list-style-type: none"> • ABAP Platform 2023 - Advanced Adapter Engine Extnd • ELSTER 2.2 • ELSTER_LIBS 2.2 • UTELSTER 730
Integration for Swift	<ul style="list-style-type: none"> • ABAP Platform 2023 - Advanced Adapter Engine Extnd • SWIFT 622 • UTSWIFT 730
ESR Content	ESR Content (XI CONTENT)

Component Name	Comment
SAP EHS Expert Server	EH&S EXPERT 3.2
SAP EHS WWI Server	EH&S WWI 3.2
MSG.PMQ Designer	MSG.PMQ DESIGNER 2
MSG.PMQ XSA Content	XSAC_TOMATOSJ 2 For information about msg.PMQ, see https://help.sap.com/viewer/product/SAP_POLICY_MANAGEMENT_OVERVIEW/2023.latest/en-US
MSG.PMQ Sample Content	MSG.PMQ SAMPLE CONTENT 808
Business Intelligence	For more information, see SAP Note 2289424 .
BI Content Extension	For more information, see SAP Note 2289424 .
SAP S/4HANA Java	-
Adobe Document Services	-
Advanced Adapter Engine Extnd	-
Enterprise Services Repository	-
Content Server	-
SAP Web Dispatcher	-
Frontend	-
ABAP in Eclipse	-

Note

For information about PI Adapters, see SAP Note [2251604](#).

For information about SAP S/4HANA and the ABAP Platform, see the product assistance at https://help.sap.com/s4hana_op_2023 | Use > Product Assistance > English > Related Information > SAP S/4HANA and SAP S/4HANA Cloud Private Edition > Enterprise Technology

SAP Fiori for SAP S/4HANA Components

Component Name	Comment
UI for SAP S/4HANA	<ul style="list-style-type: none"> UIAPFI70 902 UIS4HOP1 900
UI for HCM	UIHR002 100

Component Name	Comment
UI for MDG	UIMDG001 200
UI for TVR	UITRV001 300


SAP Multichannel Foundation for Utilities and Public Sector, UI add-on for SAP S/4HANA 1709 and higher releases

Component Name	Comment
MCF UI FOR SAP S/4HANA 1709+	UIS4MCF 100

Database for SAP S/4HANA Backend

Database for SAP S/4HANA Backend	Comments
SAP HANA (SAP HANA DATABASE 2.0)	Used as database for SAP S/4HANA backend; can also be used by SAP Fiori for SAP S/4HANA in an embedded and in a hub deployment (see table below).




Databases for SAP Fiori for SAP S/4HANA (Frontend)

Databases for SAP Fiori for SAP S/4HANA Frontend	Comments
SAP HANA 2.0	<p>The SAP Fiori frontend for SAP S/4HANA can run on SAP HANA in a hub deployment.</p> <p>For more information about SAP Fiori for SAP S/4HANA deployment, see Installation of SAP Fiori [page 21] and SAP Note 2590653 </p>

Note

Databases other than the ones mentioned in the tables above are **not supported** for SAP S/4HANA.

5 Maintenance Planner

We recommend that you use the Maintenance Planner to plan your installation. The tile *Plan for SAP S/4HANA* provides you with a guided procedure for SAP S/4HANA which also offers information about the selection of SAP Fiori Front-end Server deployment options. You find the tile at <http://help.sap.com/maintenanceplanner>  [Additional Information](#)  [Launch Maintenance Planner](#) .

The Maintenance Planner creates a stack XML file with the support package stack information that you then hand over to the Software Provisioning Manager (the installer).

Note

The Maintenance Optimizer (MOPZ) cannot be used with SAP S/4HANA. It has been replaced by the Maintenance Planner.

You access the Maintenance Planner tool and its *User Guide* at <http://help.sap.com/maintenanceplanner>.

6 Installation Process

The installation process for SAP S/4HANA and its components is described in the Software Provisioning tool guides referenced in the section [Installation Documentation \[page 8\]](#).

7 Installation Follow-Up Activities

📌 Note

For information about how to configure the ABAP Platform, see https://help.sap.com/s4hana_op_2023

▶ Use ▶ Product Assistance ▶ English ▶ Related Information ▶ SAP S/4HANA and SAP S/4HANA Cloud Private Edition ▶ Enterprise Technology ▶ ABAP Platform ▶ Configuring the ABAP Platform ▶

7.1 Applying the Latest Kernel and Support Package Stacks

If you are already on SAP S/4HANA 2023, you can do an update to any higher SAP S/4HANA 2023 feature or support package stack.

📌 Note

Support package stack (SPS) is equivalent to feature package stack (FPS). The term **feature** indicates that new features are delivered with the FPS, not just bug fixes as with support package stacks.

→ Recommendation

Although it is possible to do the update manually, we recommend that you do this using the Software Update Manager (SUM), as described in the guide *Software Update Manager (SUM) 2.0 <latest sp>* found at <https://support.sap.com/sltoolset> ▶ *Software Logistics Toolset* ▶ *System Maintenance* ▶.

If you do want to update the kernel manually, proceed as follows:

1. Log on as user **<SAP System ID>adm** to the hosts of the SAP system instances to be updated.
2. Download the latest kernel for your operating system and database platform as described in SAP Note [19466](#).
3. Back up the kernel directory that is specified by the profile parameter `DIR_CT_RUN`.
4. Extract the SAR files of the kernel support packages of the target support package level to a temporary directory using the SAPCAR tool.
5. Copy or move the extracted programs from the temporary directory to the local kernel directory.
6. Adjust the ownership and permissions of the kernel binaries by entering the following command sequence (Run the `saproot.sh` script that is located in the kernel directory):

```
su - root
cd <kernel_directory>
./saproot.sh <SAP system ID>
exit
```


7.2 Importing Data to SAP S/4HANA

The following sections explain possible ways of migrating data to SAP S/4HANA:

- [SAP S/4HANA Migration Cockpit \[page 17\]](#)
- [SAP Data Services \[page 20\]](#)

7.2.1 SAP S/4HANA Migration Cockpit

For the migration of legacy data to SAP S/4HANA, SAP provides the SAP S/4HANA migration cockpit. It helps you to transfer your master data and business data from SAP systems and non-SAP systems to SAP S/4HANA. The migration cockpit is available as part of SAP S/4HANA and is included in the SAP S/4HANA license.

Using SAP S/4HANA Migration Cockpit

For an overview of the SAP Notes relevant for the SAP S/4HANA migration cockpit, see SAP Note [2780378](#).

You can use the SAP Note Analyzer (transaction `CNV_NA_MC`) to check whether all the necessary SAP Notes for SAP S/4HANA migration cockpit are installed. For more information, see SAP Note [3016862](#).

SAP Fiori must be set up as prerequisite for the data migration approaches. For more information about the SAP Fiori app *Migrate Your Data*, see:

- [SAP Fiori Apps Reference Library](#) and search for the SAP Fiori app *Migrate Your Data*
- SAP Note [3039598](#)

As of SAP S/4HANA 2020, there are two migration approaches for transferring data to SAP S/4HANA using the SAP Fiori app *Migrate Your Data*:

1. Migrate data using staging tables

The SAP S/4HANA migration cockpit creates staging tables for the migration objects that are relevant for your project and migrates data from these staging tables to the target SAP S/4HANA system.

Template files are provided for each migration object. You can use these template files to fill the staging tables with data. Alternatively, you can fill the staging tables using your preferred tools (for example SAP Data Services). For more information about this approach, see SAP Notes [2537549](#) and [2733253](#). If you plan to use CSV files to fill the staging tables, see SAP Note [3210687](#).

Note

When creating a migration project, you specify a location for the staging tables. If you use the option **Local SAP S/4HANA Database Schema**, the SAP S/4HANA migration cockpit will generate the staging tables in the local database schema of the SAP S/4HANA system.

If you use the option **Remote SAP HANA Database Schema**, you specify the relevant connection to a remote SAP HANA system and the SAP S/4HANA migration cockpit will generate the staging tables there. As a prerequisite, you need to create a database connection using transaction `DBC0`, and manually add it to table `DMC_C_WL_DBCO_OP` in the SAP S/4HANA system.

For more information about the local SAP S/4HANA and remote SAP HANA database schema, see SAP Note [2733253](#).

For performance tips and tricks and how to modify data transfer jobs, see SAP KBAs [3065607](#) and [3066336](#).

If you are using the SAP S/4HANA technical job repository in your SAP S/4HANA system, the SAP S/4HANA migration cockpit will use it as well. Otherwise, the technical job repository is not used.

2. Migrate data directly from an SAP system

This migration approach allows you to directly transfer data from a SAP source system to SAP S/4HANA. You can connect to the source system by using an RFC connection, choose the relevant migration objects, and then select data from the source system based on specific criteria. For more information about this approach, see SAP Note [2747566](#).

This migration approach is available for the following migration scenarios:

- SAP ERP to SAP S/4HANA
- SAP Apparel and Footwear (SAP AFS) to SAP S/4HANA for fashion and vertical business
- SAP Extended Warehouse Management (SAP EWM) to EWM in SAP S/4HANA
- SAP Customer Relationship Management (SAP CRM) to SAP S/4HANA for Customer Management.
- SAP Supply Chain Management Service Parts Planning (SAP SCM APO SPP) to SAP S/4HANA Extended Service Parts Planning (eSPP).

For information about the lowest supported releases for these migration scenarios, see https://help.sap.com/S4_OP_DM ► [Migrate Your Data - Migration Cockpit](#) ► [Migrate Data Directly from SAP System](#).

Note

Note that the SAP S/4HANA migration cockpit does not support the migration of data from one SAP S/4HANA system to another SAP S/4HANA system. SAP S/4HANA Finance systems (previously known as SAP Simple Finance) are classified as SAP S/4HANA systems. We strongly recommend to check the compatibility of your SAP ERP DMIS - SAP S/4HANA, as shown in SAP Note [3209755](#).

Note

- The add-on DMIS must be installed in the source system. See SAP Note [2747566](#) for details.
- An RFC connection between the SAP S/4HANA system and the SAP source system must be available.
The RFC user in the SAP ERP source system must have the role `SAP_DMIS_MC_DT_REMOTE`. For security reasons, we recommend that this RFC user is a user of type **Communication**. Note that it is not possible to use RFC connections that use trusted systems.
- To check whether your system has an SAP S/4HANA Finance installation go to ► [SAP GUI](#) ► [System](#) ► [Status](#) ► [SAP System data](#) ► [Product version details](#) ► [Installed software component versions](#) where you can see if an SAP S/4HANA Finance product version is installed.
- For performance tips and tricks, see SAP KBA [3056885](#).
- Before creating your first project, we strongly recommend that you use the SAP Note analyzer to check if all relevant SAP Notes have been implemented. For more information, see SAP Note [3016862](#).

Integration of Custom Data

In addition, the SAP S/4HANA migration cockpit allows you to integrate your custom data into the migration using the migration object modeler. For example, you can adjust the predefined standard migration objects by adding fields to them. You can also create your own custom-specific migration objects or SAP standard objects that have not yet been included in the scope of the migration cockpit.

The functions and features offered by the SAP S/4HANA migration object modeler depend on the migration approach of your SAP S/4HANA migration cockpit project. Detailed documentation for the SAP S/4HANA migration object modeler can be accessed directly from transaction `LTMOM`.

Migration Objects

For a complete list of migration objects, see https://help.sap.com/S4_OP_MO.

Required Roles

To access the SAP S/4HANA migration cockpit, use the SAP Fiori app *Migrate Your Data*. You need the business role `SAP_BR_CONFIG_EXPERT_DATA_MIG` for the front-end server.

To transfer data using the SAP S/4HANA migration cockpit, a user with the role `SAP_CA_DMC_MC_USER` is required in the SAP S/4HANA system.

To use the migration object modeler (transaction `LTMOM`), assign the role `SAP_CA_DMC_MC_DEVELOPER` to the respective user. Before using the modeler, you first need to create a migration project.

Technical Job Repository Information

The technical job repository (`SJOBREPO`) is active for the dispatcher job of the SAP S/4HANA migration cockpit. This framework uses a technical user, typically `SAP_SYSTEM`, `DDIC` or another user specified in the settings.

For the approach migrate data using staging tables, the jobs (for example for simulation or migration) are scheduled with user `DDIC`. However, the migration steps in the job run with the user who started the activity.

Usually, the framework expects either the user `SAP_SYSTEM` or `DDIC`. It is, however, also possible to store a different user (step user), see SAP Notes [2731999](#) and [3194839](#).

For general information about the technical job framework, see SAP Note [2190119](#).

The dispatcher job of SAP S/4HANA migration cockpit executes the report `/LTB/JOB_DISPATCHER`. The report `/LTB/JOB_DISPATCHER` can work with or without a technical job framework. This means that if the technical job does not exist or is inactive or if the technical job framework does not exist, the jobs are scheduled in the usual way.

The migration approach Migrate Data Directly from SAP System also uses the technical job framework. For this approach, the jobs are started by technical users (for example, `SAP_SYSTEM` or `DDIC`). The steps in the jobs are run by the user who started the activity.

Note

For both migration approaches (Migrate Data Using Staging Tables and Migrate Data Directly from SAP System), the technical job repository requires one single user which serves as a step user for all the technical jobs scheduled using transaction `SJOBREPO`. This user must be registered once per client in transaction `SJOBREPO_STEPUSER`. You can use profile the `SAP_APP` which you have to regenerate using program `REGENERATE_SAP_APP` as explained in SAP Note [2437635](#). The authorization profile `SAP_APP` must be added to the step user to run the SAP S/4HANA migration cockpit correctly.

For more details about how to create a step user see SAP Note [3094534](#). For information about other relevant SAP Notes related to the job dispatcher, see SAP Note [3166765](#).

Additional Information

For more information about the SAP S/4HANA migration cockpit, see:

- https://help.sap.com/S4_OP_DM
- SAP Note [2481235](#) *SAP S/4HANA Migration Cockpit (on premise) - restrictions and extensibility of pre-delivered migration objects*

7.2.2 SAP Data Services

SAP provides SAP Data Services with Rapid Data Migration content to assist you with importing your data into your SAP S/4HANA system after installation.

For additional information, see:

- SAP Notes [2239701](#) and [2287723](#)
- SAP Data Services at the SAP Help Portal <http://help.sap.com/bods>
- SAP Best Practice content for data migration: https://me.sap.com/processnavigator/SolS/RDM_S4H_OP

7.3 System Configuration for SAP S/4HANA

After you have installed SAP S/4HANA, you have a number of options how to proceed with the system configuration:

1. You follow SAP Activate and SAP Best Practices to guide you through your system configuration.

Note

We strongly recommend that you use SAP Activate and SAP Best Practices as this will simplify both the initial implementation process and future updates of your software.

SAP Activate is the innovation adoption framework that helps you to implement your SAP S/4HANA system. It provides ready-to-run business and technology processes and guided configurations. For ordering information see SAP Note [2041140](#) (for partners and customers). For additional information about SAP Activate and SAP Best Practices, see the SAP Help Portal at https://help.sap.com/s4hana_op_2023 ▶ *Implement* ▶ *SAP Best Practices* ▶

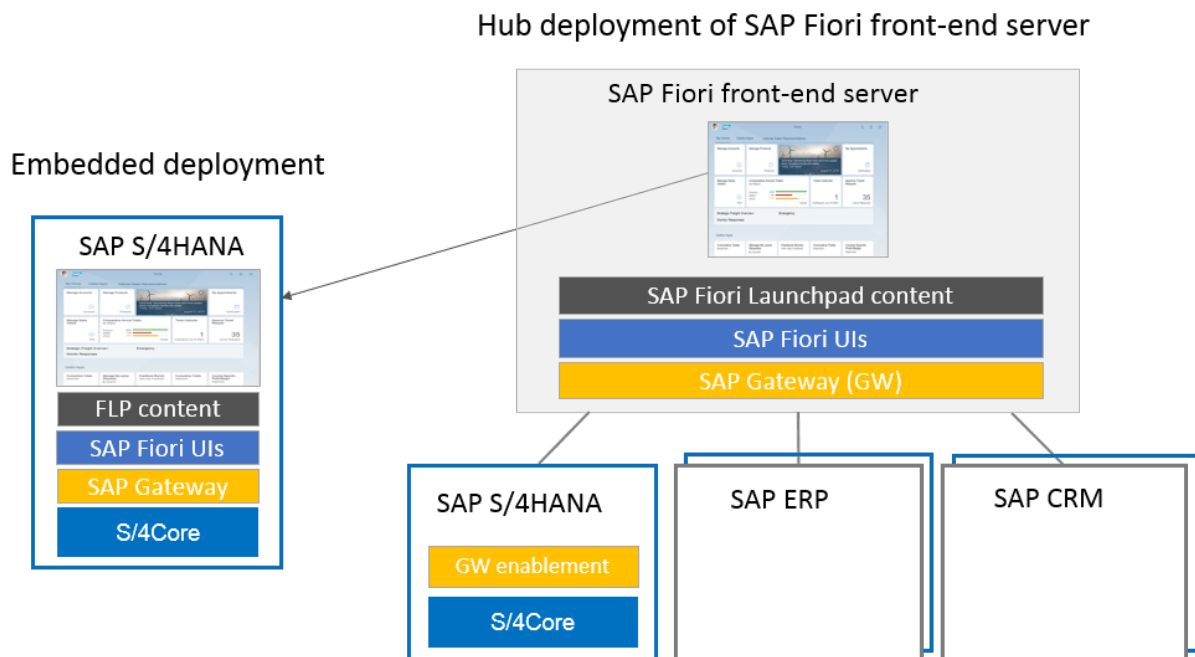
2. You use SAP Activate and SAP Best Practices as templates for your system configuration and make changes using the Implementation Guide (IMG). This allows you to adapt the SAP-delivered configuration settings to your specific requirements.
3. You use only the Implementation Guide (IMG) to configure your system.

Note

In case of a conversion of an existing SAP Business Suite system, you proceed as described in the *Conversion Guide for SAP S/4HANA* at the SAP Help Portal under https://help.sap.com/s4hana_op_2023 ▶ *Implement* ▶ *Guides* ▶.

7.4 Installation of SAP Fiori

There are two possible deployment options for SAP Fiori for SAP S/4HANA, the embedded or the hub (standalone) deployment option.



Embedded Deployment

Components for embedded deployment for SAP S/4HANA 2023:

- Optional UI components (HR, Travel, MDG)
- SAP Fiori for SAP S/4HANA 2023
- SAP Fiori front-end server 2023 for SAP S/4HANA
- SAP_UI 7.58
- SAP Gateway 7.58
- ABAP Platform 2023 (part of SAP S/4HANA 2023)

After the installation of SAP S/4HANA 2023, the other components of the embedded deployment option may need to be upgraded to the required version.


Standalone Deployment

You can co-deploy an existing SAP Business Suite hub with a SAP Fiori for SAP S/4HANA 2023 standalone deployment. Existing apps continue to run against the SAP Business Suite back-end systems while the newly installed applications of SAP Fiori for SAP S/4HANA 2023 need to be configured to run against the SAP S/4HANA 2023 system. As a prerequisite, you have to migrate the database of the existing SAP Business Suite hub (supported databases are SAP HANA, SAP MaxDB, or SAP ASE) and upgrade the system to the minimum required versions.

Components for hub deployment for SAP S/4HANA 2023:

- **Frontend:**
 - Optional UI components (HR, Travel, MDG)
 - SAP Fiori for SAP S/4HANA 2023
 - SAP Fiori front-end server 2023 for SAP S/4HANA
 - SAP_UI 7.58
 - SAP Gateway 7.52
 - SAP NetWeaver 7.52
- **Backend:**
 - SAP S/4HANA 2023
 - SAP Gateway 7.58
 - ABAP Platform 2023 (part of SAP S/4HANA 2023)

For more information, see:

- SAP Fiori Overview at https://help.sap.com/s4hana_op_2023 ► Use ► Product Assistance ► English ► Related Information ► SAP S/4HANA and SAP S/4HANA Cloud Private Edition ► Enterprise Technology ► SAP Fiori ►
- SAP Note [2590653](#) 

7.5 User Assistance Settings

The following sections describe how to enable context-sensitive user assistance and back-end help links for SAP S/4HANA.


Once you have correctly configured the help settings, the context-sensitive user assistance will be available on the SAP Fiori launchpad and back-end help links to the product assistance will work.

To test whether you have correctly configured the context-sensitive user assistance, choose the question mark icon on the SAP Fiori launchpad homepage.


If content is displayed, everything is correctly configured and all available content, such as static help or guided tours, will be visible.

7.5.1 Enable Context-Sensitive User Assistance and Back-End Help Links

Caution

Before you upgrade your SAP S/4HANA Cloud Private Edition system to version 2023 FPS03, you must implement SAP Note [3497927](#) .

Note

In an embedded deployment scenario, you can run this task as part of the automatic tasklist *SAP Fiori - Initial Setup for Fiori Applications S/4 (SAP_FIORI_FOUNDATION_S4)*. This is only possible if you have implemented SAP Note [2712785](#) .

In a hub deployment scenario, you have to run transaction `SHELP_CONFIG` manually and perform additional manual steps. For details, see [Additional Manual Steps in a Hub Deployment Scenario \[page 26\]](#).

To make context-sensitive user assistance available in the SAP Fiori launchpad and to enable back-end help links, proceed as follows:

1. Run transaction `SHELP_CONFIG` (*Configure Help Settings*).
2. Select the relevant scope in *Settings for: Front End, Back End, or Both*.
Depending on what you select, the sections *General Settings*, *Front-End Settings*, and *Back-End Settings* are displayed with prefilled fields.

General Settings

Field	Value	Additional Information
Product	SAP_S4HANA_ON-PREMISE (for SAP S/4HANA) or SAP_S4HANA_CLOUD_PE (for SAP S/4HANA Cloud Private Edition)	n/a
Version	2023.latest	If you wish to link to user assistance for a specific release (for example to the version for SAP S/4HANA 2023 FPS00), please see SAP Note 3145277 . We recommend, however, to link to the latest version as this ensures that you receive the most up-to-date documentation.

Front-End Settings

Field	Value	Additional Information
RFC Destination	<blank>	This field only appears if you select <i>Hub Deployment</i> . If you do, you have to enter a suitable RFC connection into the field to establish a connection to the relevant front-end system.
Without Web Dispatcher	Yes	We recommend the configuration without Web Dispatcher, but if you are already using SAP Web Dispatcher, you can also make the settings there, as described in the chapter <i>Setting Up SAP Web Dispatcher</i> of the <i>SAP Companion Integration Guide</i> (see https://help.sap.com/docs/SAP_ENABLE_NOW?task=integrate_task).
Learning App Backend URL	<code>https://education.hana.ondemand.com/education/</code>	n/a
Learning App Workspace	s4	n/a
SAP Community URL	<code>https://community.sap.com/topics/s4hana</code>	n/a

Field	Value	Additional Information
URL for In-App Help	<code>https://help.sap.com/webassistent</code>	n/a
Show Short Description	No	n/a
F1 Help From Back End	Yes	When this value is set to Yes , the in-app help for SAP GUI for HTML and Web Dynpro ABAP apps is displayed in SAP Companion.

Back-End Settings

Field	Value
Language	EN,DE
Fallback ID	2C0E7C571FBEB576E10000000A4450E5
Server	<code>https://help.sap.com/http.svc/ahp2</code>
Path	SAP_S4HANA_ON-PREMISE/2023.latest or SAP_S4HANA_CLOUD_PE/2023.latest

Note

You cannot manually change the value of this field, as it is generated based on the product and version values.

3. Modify the values if required.
4. Execute the report.

Result

Depending on your deployment scenario, the settings in transactions `/UI2/FLP_CUS_CONF` and/or `SR13` are configured with the values maintained in the report.

Technical Details

The following settings are maintained by default in transaction /UI2/FLP_CUS_CONF when executing the report:

FLP Configuration

FLP Property ID	Property Value	Description
ENABLE_HELP	true	This setting is a prerequisite for the context-sensitive help to work with the SAP Fiori launchpad.

WEB_ASSISTANT_HELP_PLUGIN

FLP Property ID	Property Value	Description
BUTTON_LOCATION	head	The help button is displayed in the SAP Fiori launchpad header.
NO_HELP_MODE	carousel	The help button and panel are always displayed, even if no content is available.

In transaction SR13, entries are created based on the defined server, path, and languages. For each language, entries for the areas XML_DOCU and IWBHELP and the most common platforms (such as ITS and WN32) are created.

Additional Manual Steps in a Hub Deployment Scenario

To enable the user assistance in a hub deployment scenario, you have to perform the following additional steps.

1. In the frontend system, publish the service group S_APS_SD_DOC_HLP and establish a connection to the backend system.
For more information, go to https://help.sap.com/s4hana_op_2023, enter *Service Group Publishing* into the search bar, press , and open the search result with that title.
2. Ensure that the users accessing the user assistance have the authorization object S_START assigned for this service.

Result

The question mark for in-app help will be displayed and help links to the product assistance resolve correctly in the relevant front-end system.

7.6 Installation of the PI Adapters for Elster and Swift

The Advanced Adapter Engine Extended (AEX) is required for the installation of the Process Integration Adapters for Elster and Swift. AEX is part of SAP S/4HANA as described in the section [Product Information \[page 11\]](#). For more information about Elster and Swift, see also SAP Notes [1802839](#) and [1064419](#).

You have the following two options how to install the Elster/Swift adapters:

1 Installation from DVD

With this option, you copy the archives from the DVD location `\S4HANA10JAVA\DATA_UNITS\S4_JAVA` to the directory `/usr/sap/trans/EPS/` and use the Software Update Manager (SUM) to deploy the files using the option *Manually prepared directory*.

For more information how to use the SUM tool, see SUM guides at <https://support.sap.com/sltoolset>
▶ *System Maintenance* ▶ *System Maintenance Scenarios* ▶ *Software Update/Upgrade using SUM* ▶ *Guides for SUM 2.0 <latest SP>* . Select the guide according to your operating systems and database.

2 Installation with Maintenance Planner

With this option, you use Maintenance Planner to generate a stack XML file with the Elster and Swift support package stack information that you then hand over to the Software Update Manager (SUM) tool.

You access the Maintenance Planner tool and its *User Guide* at <http://help.sap.com/maintenanceplanner>.

7.7 Creating RFC Destinations for liveCache Applications

You use this procedure to use liveCache across clients, for example, to initialize liveCache correctly.

1. Create a user with the following authorizations in all production clients:

- Cross-application AAAB authorization objects
Authorization object: S_TCODE Value: SE38
Authorization object: S_RFC Activity: 16
Name of RFC object to be protected : /SAPAPO/DM_LC_SYNC, SYST
Type of RFC object to be protected : FUGR
- Basis development environment BC_C
Authorization object: S_DEVELOP Value: 03, 16
Authorization object: S_PROGRAM
User action ABAP/4 program : *
Authorization gr.ABAP/4 program : (no input necessary)
- Basis administration BC_A

Authorization object: 'S_BTCH_JOB'

User action: 'RELE'

Note

Ensure that the user no longer has the initial password in any of the clients.

2. In each client, create a RFC destination by performing the following substeps:
 1. Start transaction SM59.
 2. Choose *Create*.
3. Add a **CLNT** string and the client number (for example, "678") to your system ID (for example, "XYZ") to determine the connection name.

Note

This constitutes the connection name (for example, "XYZCLNT678"). You must adhere to this naming convention as ABAP does not recognize other names, for example, "XYZMAND678", and causes errors. If there is already a connection with the same destination but a different name, you must still create the connection as described. "

4. Enter the connection name in RFC destination.
5. As a connection type, choose "3" (= SAP S/4HANA backend system destination or connection to the ABAP system).
6. Enter a description for the destination.
7. In the *Logon* section, enter the user credentials of the user created in this client in step 1.

Note

Ensure that the password is no longer initial, and do not select **Current User**.

8. Save the changes.

Verifying the Above Steps

To check that you have carried out all the steps correctly, choose *Remote Login*.

The system should display an SAP S/4HANA backend system window, but not an SAP S/4HANA backend system logon screen. If the system displays an SAP S/4HANA backend system logon screen, check if all steps above were performed correctly, you should check whether or not the user is actually available in this client (in particular). This test is not possible with an RFC destination with a CPIC user.

Note

You create the same user in each client only once. You must, however, ensure that the clients of the destination and user match. The user may also be a CPIC user. The authorization "Authorization object: S_TCODE Value: SE38" and similar should be assigned here also. You should also check if you can implement SAP Note [536291](#).

7.8 Follow-Up Activities for Advanced Variant Configuration

AVC Post-Installation Steps

Depending on the chosen deployment variant, there are additional installation steps for Advanced Variant Configuration (For more information about the deployment variants, see https://help.sap.com/s4hana_op_2023 ► *Use* ► *Product Assistance* ► *English* ► *SAP S/4HANA* ► *SAP Fiori Overview* ► *Discover SAP Fiori* ► *SAP Fiori Technology* ► *SAP Fiori Deployment Options* ►). The following tasks need to be applied in case of a hub-deployment scenario – independent of an optional web dispatcher usage. In case of an embedded-deployment scenario, it is assumed that the 'Rapid Activation of SAP Fiori' has taken place (tasklist: SAP_GW_FIORI_ERP_ONE_CLNT_SETUP). For more information, see https://help.sap.com/s4hana_op_2023 ► *Use* ► *Product Assistance* ► *English* ► *SAP S/4HANA* ► *SAP Fiori Overview* ► *Set up and Configure SAP Fiori* ►► *Configuration of SAP Fiori Infrastructure* ► *Configuration Using Automatic Task Lists* ► *Embedded Deployment of SAP Fiori Front-End Server (Recommended)* ► *Rapid Activation of SAP Fiori* ►).

Configuring SAP Fiori Alias

The SAP Fiori alias configuration is necessary for the embedded SAP Fiori Launchpad in SAP GUI or WebGUI to run the AVC SAP Fiori Application. It must be determined which ABAP system acts as a provider for the SAP Fiori Launchpad.

1. Run transaction `stc01` in the backend system.
2. Create a tasklist run for `SAP_SAP2GATEWAY_TRUSTED_CONFIG`.

The screenshot shows the SAP Task List Run interface. The title bar reads 'Maintain Task List Run SAP_SAP2GATEWAY_TRUSTED_CONFIG_2020073012354764'. Below the title bar, there are navigation icons and a search field. The main area displays a table of tasks with columns for 'E.', 'C.', 'S.', 'L.', 'Autom. Phase', 'Comp.', 'Task Description', and 'H. P. Parameter Description'. The tasks listed are:

E.	C.	S.	L.	Autom. Phase	Comp.	Task Description	H. P. Parameter Description
✓	⊙	⊙		Prepare	CTS	Create / Select Workbench Request (SE09)	
✓	⊙	⊙		Configuration	RFC	Create ABAP / HTTP(S) Connections for SAP System (SM59)	
✓	⊙	⊙		Configuration	RFC	Add SAP System as trusted system (SMT1)	
✓	⊙	⊙		Configuration	SYSTEM	Set Profile Parameter: login/accept_sso2_ticket=1 (RZ10)	
✓	⊙	⊙		Configuration	SYSTEM	Set Profile Parameter: login/create_sso2_ticket=2 (RZ10)	
✓	⊙	⊙		Configuration	SSO	Configure Logon Ticket for Single Sign-On (STRUSTSSO2)	
✓	⊙	⊙		Configuration	GATEWAY	Create Aliases for SAP System	
✓	⊙	⊙		Configuration	SECURITY	Activate new HTTP Whitelist Maintenance (UCON_CHW)	
✓	⊙	⊙		Configuration	SECURITY	Add HTTP(S) Connection to new HTTP Whitelist (UCON_CHW)	
⊘	⊙	⊙		Configuration	SECURITY	Add HTTP(S) Connections to HTTP_WHITELIST (SE16)	
✓	⊙	⊙		Postprocessing	CTS	Delete Workbench Request (if newly created & empty)	


At the bottom of the screenshot, there is a log entry for the task 'Create / Select Workbench Request (SE09) - Application Component BIC-INS-TC-CNT' and a table with columns for 'Execution Identifier', 'Ty.', 'Message Text', 'LT.', 'Date', 'Time', and 'User'.

- Maintain parameters for step 2 – Create ABAP / HTTP(S) Connections for SAP System (SM59) as described in the following table.

Note

For obtaining host and port, the transaction `sm1cm` (list services) can be used. The instance number can be read from the profile – transaction `rz10`.

Edit Variants: Variant CD0C30B8BC1A88

Variant Attributes 

ABAP System

System ID

Client

Create ABAP connection
 Create HTTPS connection
 Create HTTP connection

ABAP Connection

RFC Destination

Description

Technical Settings

Load Balancing Mode

Target host

Service

Trust Relationship

Logon

Client

Current User

HTTPS Connection to ABAP System

RFC Destination

Description

Technical Settings

Host

Port

Path Prefix

Logon

Client

Trust Relationship
 Current User

Security

SSL Active
 SSLCertificate

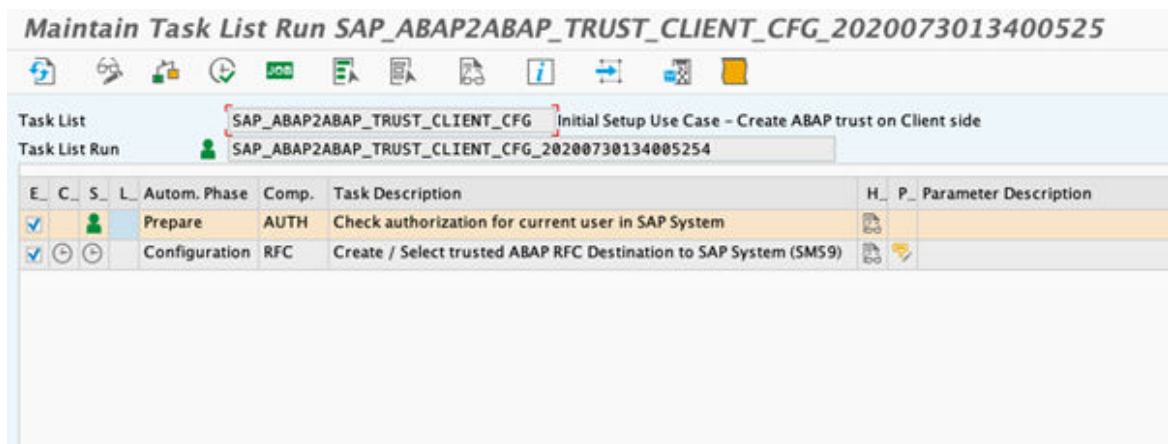
	With WebDispatcher	Without Web Dispatcher
ABAP System		
System ID		FRONTEND SID
Client		FRONTEND CLIENT
Create HTTPS connection		TRUE
Create HTTP connection		FALSE
ABAP Connection		
Load balancing mode		FALSE
Target host		FRONTEND HOST
Service		FRONTEND INST NR

HTTPS Connection to ABAP System

Host	WEB DISP HOST	FRONTEND HOST
Port	WEB DISP SSL PORT	FRONTEND SSL PORT
Path prefix	/sap/bc/ui2/flp	

Trusted RFC Connection

1. Start transaction `stc01` in the backend system.
2. Create a tasklist run for `SAP_ABAP2ABAP_TRUST_CLIENT_CFG`.

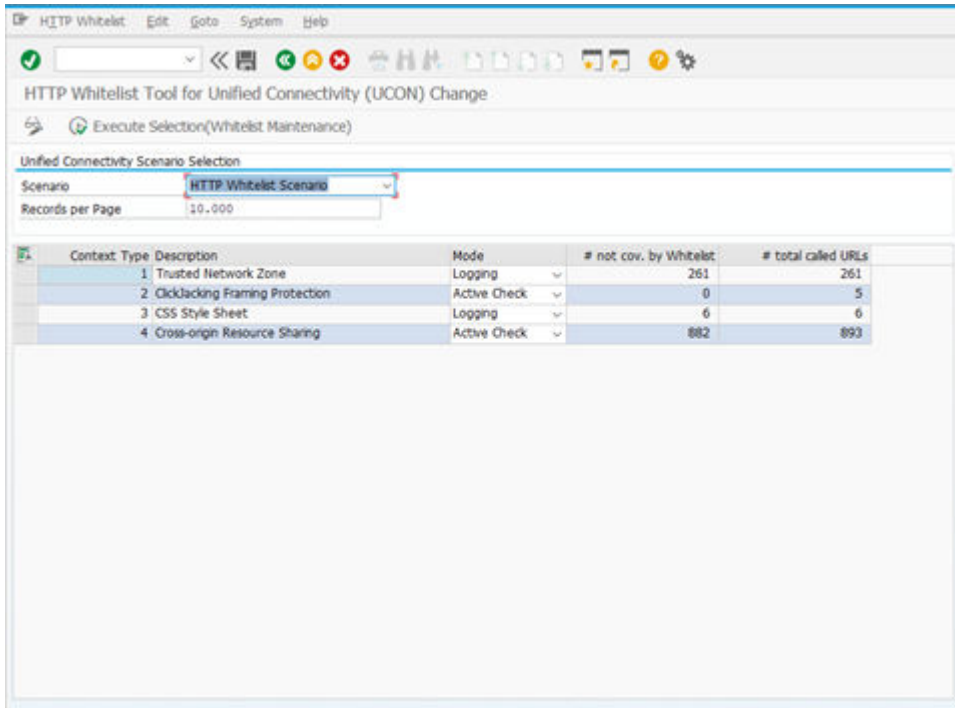


3. Maintain parameters for step 2 – Create / Select trusted ABAP RFC Destination to SAP System (SM59).
4. Select the RFC destination created before `<FRONTEND_SID>CLNT<FRONTEND_CLIENT>_RFC`.
5. Perform the manual steps for the authorization check as described.

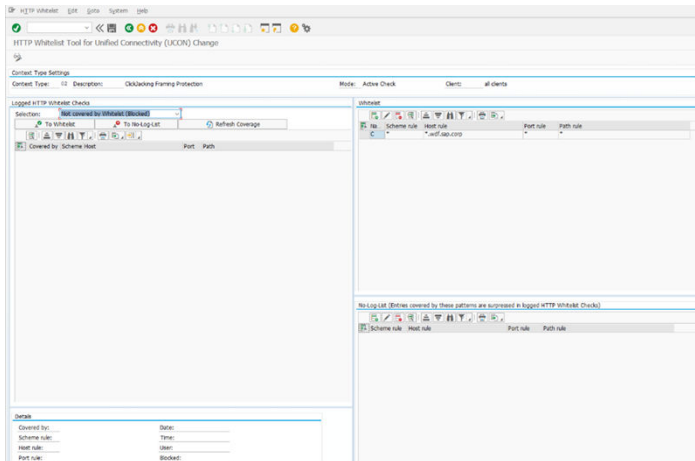
HTTP Whitelist Maintenance on Frontend

The HTTP whitelist can be maintained using transaction `se16` for editing table `HTTP_WHITELIST` or transaction `uconcockpit`. Be aware that when switching to `uconcockpit`, the old table maintenance can no longer be used. The following section describes the procedure using `uconcockpit`.

1. Start transaction `uconcockpit`.
2. Select *HTTP Whitelist Scenario* from the dropdown list.



3. Go to menu ► **HTTP Whitelist** ► **Setup** ►.
4. Activate clickjacking protection by selecting the option *Activate Clickjacking Protection (Context Type 02) for all clients (recommended)*.
5. Enter the detail screen for context type 02 (Clickjacking Frame Protection) by double-clicking it.

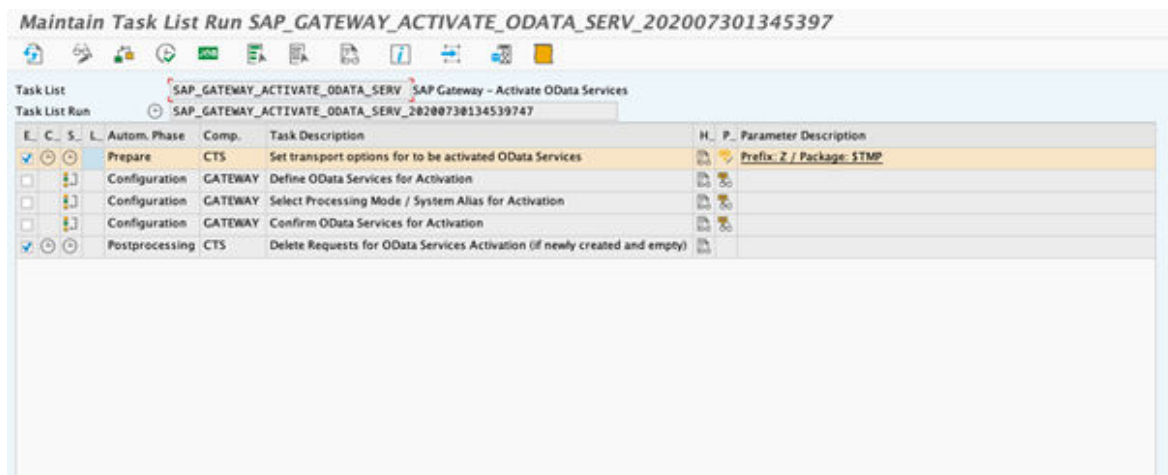


6. Enter a new entry on the right side of the screen with the following data:

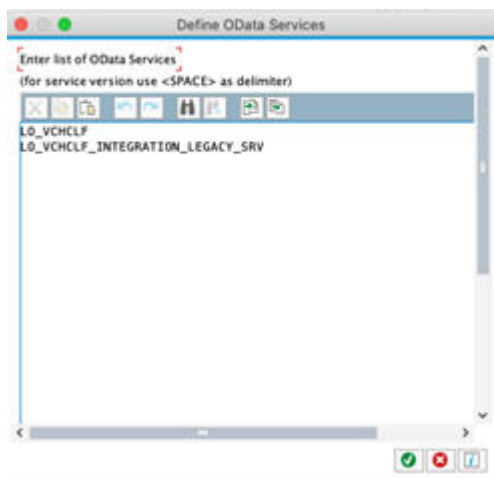
Schema Rule	Host Rule	Post Rule	Path RULE
*or HTTPS	Backend host	*or SSL Port	*

Activation of OData Services

1. Start transaction `st:c01` in the frontend system.
2. Create a tasklist run for `SAP_GATEWAY_ACTIVATE_ODATA_SERV`.



3. Maintain parameters for step 2 – Define OData Services for Activation.
4. Enter the services: LO_VCHCLF and LO_VCHCLF_INTEGRATION_LEGACY_SRV.



5. Maintain parameters for step 3 – Select Processing Mode / System Alias for Activation.
6. Choose the settings depending on the deployment variant from the following table:

With or Without Web Dispatcher

Processing Mode	Routing-Based
System Alias	Select Alias of Frontend -> Backend connection

7.9 Follow-Up Activities for Analytics and Planning

To enable the use of Analytics with SAP S/4HANA, you need to set up the Analytic Engine. For information how to do so, see SAP Note [2289865](#).

With SAP S/4HANA 2022 FPS01, there's a change in the required configuration for Embedded Analytics in a hub deployment: the front-end gateway server differs from the back-end server. You can find a description of the configuration in the following note: [3205494](#).

This configuration is mandatory for all UIs that use InA as communication protocol, for example, the deprecated Design-Studio-based applications. For more information, see https://help.sap.com/s4hana_op_2023 ► [Use](#) ► [Product Assistance](#) ► [English](#) ► [Related Information](#) ► [SAP S/4HANA and SAP S/4HANA Cloud Private Edition](#) ► [Cross Components](#) ► [Analytics](#) ► [Multidimensional Reports \(Web Dynpro Apps\)](#) ► [Design Studio Apps](#) ► and SAP Note [3170381](#) ►.

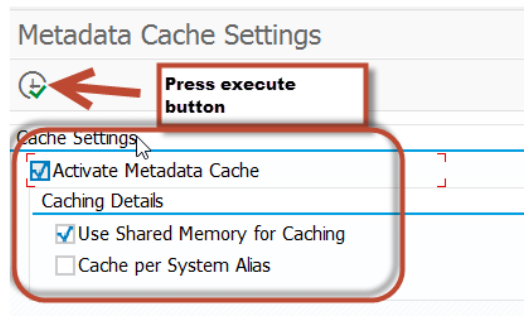
7.10 Follow Up Activities in Master Data Governance

Gateway Buffering in Test Systems

To avoid very slow performance, the metadata cache and usage of shared memory for caching options need to be activated. In productive systems, metadata caching is active by default. However, if you are working in test systems you have to activate the Gateway metadata caching (buffering) manually. These settings have to be performed on the frontend system where the Gateway server is installed.

To manually activate these settings, in a test system, you do the following:

1. Go to the Gateway system with transaction `/IWFND/MED_ACTIVATE`, or in Customizing by the IMG path ► [SAP NetWeaver](#) ► [SAP Gateway](#) ► [OData Channel](#) ► [Administration](#) ► [Cache Settings](#) ► [Metadata](#) ► [Activate or Deactivate Cache.](#) ►
2. Select the [Activate Metadata Cache](#) check box
3. Select the [Use Shared Memory for Caching](#) check box



Manually Applying Settings

7.11 Follow-Up Activities for Environment, Health, and Safety

After the installation, you need to carry out the following activities for *Environment, Health, and Safety*:

- In transaction SICF, activate all EHFND*, EHENV*, and EHHSS* WebDynpro services below the node / default_host/sap/bc/webdynpro/sap/.
- Activate the SAPUI5 application handler on the path /default_host/sap/bc/ui5_ui5 and on the path /default_host/sap/public/bc/ui5_ui5.
- Copy the delivered Customizing from client 000 into your other clients.
- Configure the relevant settings in the Customizing activities for *Environment, Health, and Safety* under *Foundation for EHS* and under *Incident Management, Health and Safety Management*, or *Environment Management*.
- Run report R_EHFND_CHEM_PROP_MIGRATION to migrate the chemical properties defined in Customizing activity *Specify Chemical Properties* under *Master Data Configuration* to the content of the *Chemical/ Physical Property* business object. More details are available in the report documentation and SAP Note 3127655.
- Schedule and run batch job SAP_EHFND_PC_CONTENT_LOAD. You can do this in the Customizing activity under *Product Compliance* → *Foundation for Product Compliance* → *Product Compliance Background*

Processing → *Activation of Scope-Dependent Background Job Definitions*. This will load the necessary regulatory content and product categorization data to allow you to create new materials. For more information, you can also see Chapter 10.7.3.1.3 *Scheduled Periodic Tasks* in the [Operations Guide for SAP S/4HANA 2022](#).

Note

In SAP S/4HANA, a new identity model for business users was introduced. You need to create business users before you can use the functions in *Environment, Health, and Safety*.

For more information about creating business users, see SAP Note [2570961](#).

7.12 Follow-Up Activities for Management of Change

After the installation, you need to carry out the following activities for Management of Change:

- In transaction SICF, activate the following WebDynpro services below the node /
default_host/sap/bc/webdynpro/moc/:
 - WDA_ACTIVITY
 - WDA_ACTIVITY_CHANGE_LOG
 - WDA_CHANGE_REQUEST
 - WDA_CHGREQ_CHANGE_LOG
- Also activate the following services:
 - NWBC runtime node on the path /default_host/sap/bc/nwbc.
 - SAPUI5 application handler on the path /default_host/sap/bc/ui5_ui5 and on the path /
default_host/sap/public/bc/ui5_ui5.
- Copy the delivery Customizing from client 000 into your other clients.
- Make the relevant settings in the Customizing activities for Management of Change under ► [Cross-Application Components](#) ► [Management of Change](#) ►.
- Example Customizing is delivered with the hierarchical BC set /MOC/EXAMPLE_CUSTOMIZING.

7.13 Follow-Up Activities for Enterprise Portfolio and Project Management

7.13.1 Follow-Up Activities for SAP Portfolio and Project Management

Navigation

To enable the navigation, carry out the following manual steps:

1. Maintain the Customizing settings in SAP Portfolio and Project Management under ► *Portfolio Management* ► *Global Customizing* ► *Process and Service Settings* ► *Navigation Settings* . SAP delivers the Customizing entries as standard in the Customizing client.
2. From the delivery client, copy the data from the Customizing tables mentioned below using transaction `/n/RPM/CUST_COPY`:
 - `/RPM/DASH_PERS`: Dashboard Customization
 - `/RPM/DASH_ROLE`: Dashboard Attributes Override Table
 - `INM_NAV_CTX`: INM Navigation Context
 - `INM_NAV_CTX_W`: INM Navigation Context Workcenter
 - `INM_NAV_INF_W`: INM Navigation Information
3. Manually adjust and compare the Customizing data with the delivery client using transaction `SCU0`.
4. Initially all dashboard fields are displayed as standard fields. With this, it is not possible to navigate to the object windows. To activate the links to the object windows, select the *Link* checkbox in Customizing for SAP Portfolio and Project Management under ► *Portfolio Management* ► *Global Customizing* ► *Global Field Settings* ► *Dashboard Settings* ► *Define Fields for Dashboards* .
You can also copy the Customizing for the dashboards by copying `/RPM/DASHBOARD` using transaction `/n/RPM/CUST_COPY`.

⚠ Caution

This transaction copies the standard Customizing for all dashboards and invalidates all customer-specific Customizing for the dashboards. Object-type-specific copying is not supported by transaction `/n/RPM/CUST_COPY`.

7.13.2 Follow-Up Activities for Commercial Project Management

7.13.2.1 Overall Implementation Sequence

This section describes the implementation sequence for Project Workspace, Project Cost and Revenue Planning, and Project Issue and Change Management.

The Release Information Note (SAP Note [3357027](#)) contains important information and references related to Commercial Project Management. Based on your business needs, you can choose one of the following component combinations as a deployment option:

Deployment Option	Project Workspace	Project Cost and Revenue Planning	Project Issue and Change Management	SAP BusinessObjects Analysis for Microsoft Office (Analysis Office)	Web Dynpro Application
Option 1	x	x	x	x	
Option 2	x	x		x	x
Option 3	x		x	x	
Option 4	x			x	

Note

By default, Web Dynpro Applications are available for planning and forecasting. Alternatively, Workbooks can be used or Lumira pages can be developed. Sample workbooks are delivered as front-end applications for planning. These sample workbooks require Analysis Office and use the delivered BW-IP content.

As an alternative, you may build your own front-end application using SAP Lumira. Please note that no sample application is delivered by default. For more information, see [SAP Lumira](#). On this page, search for *Application Designer Guide: Designing Analysis Applications* and then navigate to *Creating Planning Applications*.

Option 1

Install Project Workspace, Project Cost and Revenue Planning, and Project Issue and Change Management with Analysis Office (AO):

1. Activate the `/CPD/CA_CPD_PWS_1` business function (see transaction SFW5 [Enterprise Business Functions](#) `/CPD/CA_CPD_PWS_1`).

Note

The activation of the business function `OPS_PS_CI_1` is a prerequisite for working with Project System (PS) projects. If you choose to do so, you must ensure that Project System (PS) is also available on the same application server.

2. Activate the `/CPD/CA_CPD_PFP_1` business function (see transaction SFW5 ► [Enterprise Business Functions](#) ► [/CPD/CA_CPD_PFP_1](#) ►).
3. Activate the `/PICM/CA_CPD_PICM_1` business function (see transaction SFW5 ► [Enterprise Business Functions](#) ► [/PICM/CA_CPD_PICM_1](#) ►).
4. Install NWBC for Desktop (optional).
5. If you wish to use workbooks as the front-end, install Analysis Office (see SAP note [3089817](#) ►).
6. Enable [Planning Application Kit](#) (PAK). PAK allows you to use the workbooks of SAP BusinessObjects Analysis, edition for Microsoft Office as part of the Commercial Project Management content.

Procedure

1. Get the latest information posted in SAP note [1637199](#) ►.
2. In the back-end system, launch table/view maintenance (transaction SM30).
3. Enter `RSPLS_HDB_ACT` in the table/view field and choose [Maintain](#).
4. Choose [New Entries](#).
5. In the [HANA Integratn. Active](#) column, select [Deep HANA Integration Active](#); and in the [Functn. Active](#) column, select the checkbox.
7. Commercial Project Management uses the BW layer that is available in each NetWeaver stack.

⚠ Caution

Project Cost and Revenue Planning uses BW Integrated Planning (BW-IP), which uses real-time InfoCubes to capture data generated through input-ready queries and planning functions. Therefore, only a configuration of the local BI client is required (and not an additional BI system).

For setting up Project Cost and Revenue Planning, see SAP note [2363617](#) ►.

8. You must activate the analytics content under info-areas `/CPD/AVR` and `/PICM/AVR`. For information about setting up Analytics, see SAP Note [1999149](#) ►.
9. To link generated SQL views of CDS views to HANA views, implement SAP Note [2952636](#) ►.
10. You must follow these steps to enable delivery customizing in the relevant clients:
 1. Go to transaction `SFW_BROWSER`.
 2. Expand the business function `/CPD/CA_CPD_PWS_1`.
 3. Double-click on switch `/CPD/CA_CPD_SFWS_PWS_1` to implement BC set activation.
 4. Choose the [Activate Dependent BC Sets](#) button.
 5. In the dialog box, select [Activate Switch BC Sets](#) and choose [Continue](#).
 6. In the next dialog box, select the following:
 1. [Only Logon client for Cascading BC Sets](#)
 2. [Activate in logon client for Non-Cascading BC sets](#)
 3. [Activate for Cross-Client BC sets](#)
 4. Select the checkboxes to ignore previous activations and ignore table delivery class for a new installation.
 7. Repeat the BC set activation steps for the switch `/CPD/CA_CPD_SFWS_PWS_S4_1`.
 8. Expand the business function `/CPD/CA_CPD_PFP_1`.
 9. Repeat the BC set activation steps for the switch `/CPD/CA_CPD_SFWS_PFP_1`.
 10. Expand the business function `/PICM/CA_CPD_PICM_1`.
 11. Repeat the BC set activation steps for the switch `/PICM/CA_CPD_SFWS_PICM_1`.
11. Check and activate SICF services as follows:
 1. Go to transaction `SICF`.

2. Choose *Execute*.
 3. Go to [▶ default host ▶ sap ▶ bc ▶ webdynpro ▶](#).
 4. Ensure that all services under the `cpd` node are active.
 5. Ensure that all services under the `picm` node are active.
12. BRF+ framework is used within analytics and in the processing of change requests in Project Issue and Change Management. Import the BRF+ customizing application as follows:
- **Client 000**
 1. Run the report `FDT_TRANS`.
 2. Provide the relevant customizing request.
 3. Enter the object ID as `38EAA71741841EE59EFAD4B491883514`.
 4. Enter the object ID as `F0D5105146757029E10000000A42852B`.
 5. Select the *Transport Whole Application(s)* radio button.
 - **Productive Client**
 1. Launch the transaction `SCC1`.
 2. Enter the source client as `000`.
 3. Provide the transport request in which you have transported the application (from client 000).
 4. Select the *Include Tasks in Requests* checkbox.
 5. Execute the transaction.


Option 2

Install Project Workspace and Project Cost and Revenue Planning with Analysis Office (AO):


1. Activate the `/CPD/CA_CPD_PWS_1` business function (see transaction `SFW5 ▶ Enterprise Business Functions ▶ /CPD/CA_CPD_PWS_1 ▶`).

Note

The activation of the business function `OPS_PS_CI_1` is a prerequisite for working with Project System (PS) projects.

2. Activate the `/CPD/CA_CPD_PFP_1` business function (see transaction `SFW5 ▶ Enterprise Business Functions ▶ /CPD/CA_CPD_PFP_1 ▶`).
3. Install NWBC for Desktop (optional).
4. If you wish to use workbooks as the front-end, install Analysis Office (see SAP note [3089817](#) .
5. Enable *Planning Application Kit* (PAK). PAK allows you to use the workbooks of SAP BusinessObjects Analysis, edition for Microsoft Office as part of the Commercial Project Management content.

Procedure

 1. Get the latest information posted in SAP note [1637199](#) .
 2. In the back-end system, launch table/view maintenance (transaction `SM30`).
 3. Enter `RSPPLS_HDB_ACT` in the table/view field and choose *Maintain*.
 4. Choose *New Entries*.
 5. In the *HANA Integratn. Active* column, select *Deep HANA Integration Active*; and in the *Functn. Active* column, select the checkbox.
6. Commercial Project Management uses the BW layer that is available in each NetWeaver stack.

⚠ Caution

Project Cost and Revenue Planning uses BW Integrated Planning (BW-IP), which uses real-time InfoCubes to capture data generated through input-ready queries and planning functions. Therefore, only a configuration of the local BI client is required (and not an additional BI system).

For setting up Project Cost and Revenue Planning, see SAP note [2363617](#).

7. You must activate the analytics content under info-area /CPD/AVR. For information about setting up Analytics, see SAP Note [1999149](#).
8. To link generated SQL views of CDS views to HANA views, implement SAP Note [2952636](#).
9. You must follow these steps to enable delivery customizing in the relevant clients:
 1. Go to transaction SFW_BROWSER.
 2. Expand the business function /CPD/CA_CPD_PWS_1.
 3. Double-click on switch /CPD/CA_CPD_SFWS_PWS_1 to implement BC set activation.
 4. Choose the *Activate Dependent BC Sets* button.
 5. In the dialog box, select *Activate Switch BC Sets* and choose *Continue*.
 6. In the next dialog box, select the following:
 1. *Only Logon client for Cascading BC Sets*
 2. *Activate in logon client for Non-Cascading BC sets*
 3. *Activate for Cross-Client BC sets*
 4. Select the checkboxes to ignore previous activations and ignore table delivery class for a new installation
 7. Repeat the BC set activation steps for the switch /CPD/CA_CPD_SFWS_PWS_S4_1.
 8. Expand the business function /CPD/CA_CPD_PFP_1.
 9. Repeat the BC set activation steps for the switch /CPD/CA_CPD_SFWS_PFP_1.
10. Check and activate SICF services as follows:
 1. Go to transaction SICF.
 2. Choose *Execute*.
 3. Go to `default host > sap > bc > webdynpro`.
 4. Ensure that all services under the cpd node are active.
11. BRF+ framework is used within analytics. Import the BRF+ customizing application as follows:
 - **Client 000**
 1. Run the report FDT_TRANS.
 2. Provide the relevant customizing request.
 3. Enter the object ID as 38EAA71741841EE59EFAD4B491883514.
 4. Select the *Transport Whole Application(s)* radio button.
 - **Productive Client**
 1. Launch the transaction SCC1.
 2. Enter the source client as 000.
 3. Provide the transport request in which you have transported the application (from client 000).
 4. Select the *Include Tasks in Requests* checkbox.
 5. Execute the transaction.

Option 3

Install Project Workspace and Project Issue and Change Management with Analysis Office (AO):

1. Activate the `/CPD/CA_CPD_PWS_1` business function (see transaction SFW5 ► [Enterprise Business Functions](#) ► `/CPD/CA_CPD_PWS_1` ►).

Note

The activation of the business function `OPS_PS_CI_1` is a prerequisite for working with Project System (PS) projects.

2. Activate the `/PICM/CA_CPD_PICM_1` business function (see transaction SFW5 ► [Enterprise Business Functions](#) ► `/PICM/CA_CPD_PICM_1` ►).
3. Install NWBC for Desktop (optional).
4. If you wish to use workbooks as the front-end, install Analysis Office (see SAP note [3089817](#) ►).
5. You must activate the analytics content under info-areas `/CPD/AVR` and `/PICM/AVR`. For information about setting up Analytics, see SAP Note [1999149](#) ►.
6. To link generated SQL views of CDS views to HANA views, implement SAP Note [2952636](#) ►.
7. You must follow these steps to enable delivery customizing in the relevant clients:
 1. Go to transaction `SFW_BROWSER`.
 2. Expand the business function `/CPD/CA_CPD_PWS_1`.
 3. Double-click on switch `/CPD/CA_CPD_SFWS_PWS_1` to implement BC set activation.
 4. Choose the [Activate Dependent BC Sets](#) button.
 5. In the dialog box, select [Activate Switch BC Sets](#) and choose [Continue](#).
 6. In the next dialog box, select the following:
 1. [Only Logon client for Cascading BC Sets](#)
 2. [Activate in logon client for Non-Cascading BC sets](#)
 3. [Activate for Cross-Client BC sets](#)
 4. Select the checkboxes to ignore previous activations and ignore table delivery class for a new installation.
 7. Repeat the BC set activation steps for the switch `/CPD/CA_CPD_SFWS_PWS_S4_1`.
 8. Expand the business function `/PICM/CA_CPD_PICM_1`.
 9. Repeat the BC set activation steps for the switch `/PICM/CA_CPD_SFWS_PICM_1`.
8. Check and activate SICF services as follows:
 1. Go to transaction `SICF`.
 2. Choose [Execute](#).
 3. Go to ► [default host](#) ► [sap](#) ► [bc](#) ► [webdynpro](#) ►.
 4. Ensure that all services under the `cpd` node are active.
 5. Ensure that all services under the `picm` node are active.
9. BRF+ framework is used within analytics and the processing of change requests in Project Issue and Change Management. Import the BRF+ customizing application as follows:
 - **Client 000**
 1. Run the report `FDT_TRANS`.
 2. Provide the relevant customizing request.
 3. Enter the object ID as `38EAA71741841EE59EFAD4B491883514`.

4. Enter the object ID as F0D5105146757029E1000000A42852B.
 5. Select the *Transport Whole Application(s)* radio button.
- **Productive Client**
 1. Launch the transaction SCC1.
 2. Enter the source client as 000.
 3. Provide the transport request in which you have transported the application (from client 000).
 4. Select the *Include Tasks in Requests* checkbox.
 5. Execute the transaction.

Option 4

Install Project Workspace with Analysis Office (AO):

1. Activate the /CPD/CA_CPD_PWS_1 business function (see transaction SFW5 ► *Enterprise Business Functions* ► /CPD/CA_CPD_PWS_1 ►).

Note

The activation of the business function OPS_PS_CI_1 is a prerequisite for working with Project System (PS) projects.

2. Install NWBC for Desktop (optional).
3. If you wish to use workbooks as the front-end application, install Analysis Office (see SAP note [3089817](#)).
4. You must activate the analytics content under the info-area /CPD/AVR. For information about setting up Analytics, see SAP Note [3089817](#).
5. To link generated SQL views of CDS views to HANA views, implement SAP Note [2952636](#).
6. You must follow these steps to enable delivery customizing in the relevant clients:
 1. Go to transaction SFW_BROWSER.
 2. Expand the business function /CPD/CA_CPD_PWS_1.
 3. Double-click on switch /CPD/CA_CPD_SFWS_PWS_1 to implement BC set activation.
 4. Choose the *Activate Dependent BC Sets* button.
 5. In the dialog box, select *Activate Switch BC Sets* and choose *Continue*.
 6. In the next dialog box, select the following:
 1. *Only Logon client for Cascading BC Sets*
 2. *Activate in logon client for Non-Cascading BC sets*
 3. *Activate for Cross-Client BC sets*
 4. Select the checkboxes to ignore previous activations and ignore table delivery class for a new installation.
 7. Repeat the BC set activation steps for the switch /CPD/CA_CPD_SFWS_PWS_S4_1.
7. Check and activate SICF services as follows:
 1. Go to transaction SICF.
 2. Choose *Execute*.
 3. Go to ► *default host* ► *sap* ► *bc* ► *webdynpro* ►.
 4. Ensure that all services under the cpd node are active.

8. BRF+ framework is used within analytics. Import the BRF+ customizing application as follows:
 - **Client 000**
 1. Run the report `FDT_TRANS`.
 2. Provide the relevant customizing request.
 3. Enter the object ID as `38EAA71741841EE59EFAD4B491883514`.
 4. Select the *Transport Whole Application(s)* radio button.
 - **Productive Client**
 1. Launch the transaction `scc1`.
 2. Enter the source client as `000`.
 3. Provide the transport request in which you have transported the application (from client 000).
 4. Select the checkbox *Include Tasks in Requests*.
 5. Execute the transaction.

7.13.2.2 Settings for Project Workspace

Schema Mapping

For the HANA content of Commercial Project Management, you must map the `SAP_ECC` schema to the `SAP <SID>` schema.

Configuration of Display Options for Analytical Reports

Analytical UIBBs are used in Project Workspace to display reports such as Progress Analysis, Work in Progress, and Project Cost Status. By default, these reports are displayed in a SAP List Viewer (ALV) table. However, you can also choose to view these reports as a graphic, or a table and graphic, or using Crystal Reports. To enable additional options for displaying reports, it is necessary to make the following Customizing settings:

To configure options for Graphic and Table and Graphic displays, follow these steps:

1. In Customizing for SAP NetWeaver, choose [UI Technologies](#) > [SAP List Viewer \(ALV\)](#) > [Maintain Web Dynpro ABAP-Specific Settings](#).
2. Select the *Java Server Available* checkbox.

Note

The display options are available in the frontend only if you also have enabled a Java server.

To configure options for Crystal Reports, follow these steps:

1. In Customizing for SAP NetWeaver, choose [UI Technologies](#) > [SAP List Viewer \(ALV\)](#) > [Maintain SAP GUI-Specific Settings](#).
2. Select the *Allow Crystal Reports* checkbox.

Note

- Commercial Project Management does not deliver any Crystal Report template for viewing reports.
- Crystal reporting requires a special viewer in the frontend. This setting is only meaningful if this viewer has been installed. For more information, see SAP note [1353044](#).

Set-Up for Launching Native Transactions in Project Workspace

To launch native SAP transactions using the launchpad in Project Workspace, you must activate the MIME Repository service in the following way:

1. On the *SAP Easy Access* screen, choose **Tools > Administration > Administration > Network > HTTP Service Hierarchy Maintenance**.
2. On the *Maintain Services* screen, select the hierarchy type *Service* and choose *Execute*.
3. In the *Virtual Hosts / Services* hierarchy, navigate to the MIME Repository service by choosing **default_host > sap > public > bc > its > mimes**.
4. Right-click and choose *Activate Service*.

Definition of RFC Destinations for Charts

The Fiori-themed analytics content of Commercial Project Management uses charts based on WebDynpro ABAP technology. To connect the IGS (Internet Graphics Server) to the SAP system, you have to create an RFC destination in the SAP system. For more information, see SAP note [454042](#).

Activation of Relevant OData Services

In Commercial Project Management, the following OData services must be activated:

- CPD_MASTERPROJECT_OVERVIEW_SRV
- CPD_PROJECT_ACTIVITIES_SRV

Enabling Enterprise Search

In Commercial Project Management, the following search connectors must be set up:

- Commercial Project
 - Model Name: MASTERPROJECT_H
 - Connector Name: Commercial Project
- Financial Plan

- Model Name: FINANCIALPLAN_H
- Connector Name: Financial Plan
- Change Request
 - Model Name: CHANGEREQUEST_H
 - Connector Name: Change Request (Commercial Project)
- Issue
 - ISSUECHANGEREQ_H
 - Connector Name: Issue (Commercial Project)

The connector ID is generated automatically when the connector is created and the name of the connector can be edited. For more information, see SAP note [2382734](#).

Role for Adding Fiori Apps in the Fiori Launchpad

To add the Fiori apps of Commercial Project Management in the Fiori launchpad, the following roles are required:

- SAP_BR_PROJECTMGR_COMMPRJ (Project Manager (CPM))
- SAP_BR_PRJTEAMMEMBER_COMMPRJ (Project Team Member (CPM))

Set-Up for Linking Commercial Projects to CRM Opportunities

To be able to link commercial projects to CRM opportunities, you must provide the HTTP connection to the CRM system (by defining the RFC destination (CPD_CRM) (connection type H)).

7.13.2.3 Settings for Project Cost and Revenue Planning

Schema Mapping

For the HANA content of Commercial Project Management, you must map the SAP_ECC schema to the SAP <SID> schema.

Set-Up of the Planning Group

After installing the latest SP of SAP Analysis for Microsoft Office, follow these steps to activate the default planning options in workbooks:

1. Launch a planning workbook.
2. In the *Settings* dialog box, choose the *Advanced* tab, select *Show Planning Group*.

3. Close and relaunch the planning workbook.

Set-Up of SAP Multiresource Scheduling (MRS)

Project Cost and Revenue Planning allows you to update staffing information in SAP Multiresource Scheduling. For more information about the compatibility of Commercial Project Management with SAP Multiresource Scheduling, see SAP Note [2363617](#).

Enhancing Workbooks for SAP Analysis for Microsoft Office

The delivered workbooks contain input-ready queries and planning objects, launched in a Microsoft Excel-based frontend for planning. We recommend that you use the delivered workbooks as templates and create your own workbooks to suit individual requirements. To know more about creating planning workbooks, see the relevant guides in https://help.sap.com/viewer/p/SAP_BUSINESSOBJECTS_ANALYSIS_OFFICE. We also recommend that you use the delivered input-ready queries as templates and create your own queries to suit your requirements.

Disabling the Intelligent Double-Click Function in SAP Analysis for Microsoft Office

Note

This setting is available only in SAP Analysis for Microsoft Office 1.4 SP02 and above.

When you double-click a cell, the intelligent double-click function (if enabled) automatically executes the first command in the context menu of the cell.

To disable the intelligent double-click function, do the following:

1. Launch *Registry Editor*. To know more about maintaining registry settings for SAP Analysis for Microsoft Office, see the relevant guides in https://help.sap.com/viewer/p/SAP_BUSINESSOBJECTS_ANALYSIS_OFFICE.
2. Depending on the type of installation, do one of the following:
 - If you are using a 32-bit operating system, locate the AdvancedAnalysis folder either under HKEY_CURRENT_USER\Software\SAP or HKEY_LOCAL_MACHINE\Software\SAP.
 - If you are using a 64-bit operating system, locate the Wow6432Node either under HKEY_CURRENT_USER\Software\SAP or HKEY_LOCAL_MACHINE\Software\SAP.
3. In the identified path, create nested keys to form the path *\\Software\SAP\AdvancedAnalysis\Settings\ExcelGrid.
4. Under *ExcelGrid*, create the string EnableDoubleClick, and enter the value **False**.

Installation and Upgrade of BW

For information about the new and changed objects in this release, see SAP note [2522216](#).

Enhancing HANA Views to Add New Resources

For more information about enhancing HANA views to add new resources, see SAP note [2560000](#).

Data Consistency of Forecasting Method Descriptions During Upgrade

If you upgrade to Commercial Project Management 1709 onwards from the lower add-on releases SAP Commercial Project Management for S/4HANA 2.0 SP01 and SP02, you must execute the following report to ensure data consistency of forecasting method descriptions: `/CPD/PFP_FORECAST_DATA_TRANS`

Clean-Up of Invalid FBI Structures

To clean up invalid FPM BOPF Integration (FBI) structures, you must run the `/BOFU/R_FBI_VIEW_CLEANUP_DDIC` report.

1. In transaction SE38, run `/BOFU/R_FBI_VIEW_CLEANUP_DDIC`
2. In the selection screen, remove the checks in the following checkboxes:
 - *Inactive Only*
 - *Deleted Objects Only*
 - *Test Mode*
3. Choose Execute
4. The system lists inconsistent objects (from the following list). Select the objects that are listed by the system.
 - Business Object
 - `/BOBF/ATTACHMENT_FOLDER`
 - FBI View
 - `/CPD/PWS_MP_STEXT`
 - `/CPD/PWS_MP_LIST`
 - `/BOFU/VIEW_ATF_DOC`
 - `/BOFU/VIEW_ATF`
 - `/CPD/WDC_PFP_HEADER_TEXT_FBIVIEW`
 - `/CPD/WDC_PFP_HEADER_FBIVIEW`
 - `/CPD/WDC_PFP_VERSION_FBIVIEW`
 - `/CPD/WDC_PFP_STRUCTURE_FBI_VIEW`
 - `/CPD/PWS_MP_PROJ_MEMBER`

- /CPD/PWS_PM
- /CPD/PWS_TEAM_ROLES
- /CPD/PFP_DETAIL_MAPPING_FBIVIEW

5. Choose *Cleanup*.

7.13.2.4 Conversion-Relevant Information

After conversion to SAP S/4 HANA, the system automatically retains the data and configuration. The following table provides the simplification list for Commercial Project Management delivered in SAP S/4 HANA:

SAP Note Number	Description
2318716	S4TWL – Rate Card
2318733	S4TWL – Interface of SAP Commercial Project Management with SAP Cloud for Customer
2320143	S4TWL – Fiori Apps of SAP Commercial Project Management
2318728	S4TWL – Launchpads of Gantt Chart and Commercial Project Inception
2323806	S4TWL – Workbooks Delivered in Project Cost and Revenue Planning
2712156	S4TWL - CPM - Personal Activity List
2711002	S4TWL - CPM - Forecast from financial plan versions
2719743	Commercial Project Management: Migrate Configuration Settings of Key Figures and Resource Types for Analytics
2741838	Commercial Project Management: Reactivation of Business Switch After Conversion / Upgrade to S/4HANA 1709 and Above
2952636	Upgrade to HANA View-Based InfoProviders and CDS Views for 1909 Systems and Later

7.14 Follow-Up Activities for Product Safety and Stewardship

Verify and carry out all Customizing steps under [▶ SAP Customizing Implementation Guide ▶ Product Safety and Stewardship. ▶](#)

7.14.1 Follow-Up Activities for Product Compliance for Discrete Industries

For successful installation, always check the release information note [2278589](#) for the most current implementation details.

After the installation, carry out the following activities for *Product Compliance for Discrete Industries*:

- Verify and activate the following BC sets depending on the processes you need.
For the process *Managing Product Compliance*:
 - EHPRC_SPECIAL *Critical PRC Customizing from other components*
 - EHPRC_BASIC *Customizing for Product and REACH Compliance*
 - EHPRC_DI_PRODUCT_COMPLIANCE *Managing Product Compliance*For the process *Managing IMDS Compliance*:
 - EHPRC_SPECIAL *Critical PRC Customizing from other components*
 - EHPRC_BASIC *Customizing for Product and REACH Compliance*
 - EHPRC_DI_IMDS_COMP *Managing IMDS Compliance*For both above mentioned processes:
 - EHPRC_SPECIAL *Critical PRC Customizing from other components*
 - EHPRC_BASIC *Customizing for Product and REACH Compliance*
 - EHPRC_DI *Customizing for Product Compliance*
- Verify and carry out all Customizing steps under ► [SAP Customizing Implementation Guide](#) ► [Product Safety and Stewardship](#) ► [Product Compliance for Discrete Industries](#).
- In transaction SICF, activate the following WebDynpro services below the node / default_host / sap / bc / webdynpro / sap / :
 - All EHFND* and EHPRC* services
 - POWL
 - IBO_WDA_INBOX
 - WDR_CHIP_PAGE
- Also activate the following services:
 - NWBC runtime node on the path / default_host / sap / bc / nwbc.
 - SAPUI5 application handler on the path / default_host / sap / bc / ui5_ui5.

7.14.2 Follow-Up Activities for Product Safety and Stewardship for Process Industries

For successful installation, always check the release information note [2278589](#) for the most current implementation details.

After the installation, you need to carry out follow-up activities as described in the following SAP Notes:

- Verify and carry out all Customizing steps under ► [SAP Customizing Implementation Guide](#) ► [Product Safety and Stewardship](#) ► [Product Compliance for Process Industries](#).

- For information regarding installation instructions for *Windows Wordprocessor Integration (WWI)* and *Expert / Open Content Connector (OCC)*, see SAP Note [568302](#).
- For information regarding installation instructions for the *WWI* server, see SAP Note [1394553](#).

7.15 Follow-Up Activities for Product Compliance

Configuration for Product Compliance

If you choose to use the configuration delivered with SAP Best Practices or with manual steps, please check the information provided on the SAP Help Portal at https://help.sap.com/s4hana_op_2023 under ► *Product Assistance* ► *[Your Preferred Language]* ► *Enterprise Business Applications* ► *R&D / Engineering* ► *Product Compliance* ► *Foundation for Product Compliance* ► *Configuration for Product Compliance* ►.

Configuration of Output Parameters for Safety Data Sheet Shipment

When you want to configure output parameters for the shipment of safety data sheets, you must install the business rule framework plus (BRFplus). For more information, see SAP Note [2248229](#).

You can find more information about BRFplus on the SAP Help Portal at https://help.sap.com/s4hana_op_2023 under ► *Product Assistance* ► *[Your Preferred Language]* ► *Cross Components* ► *SAP S/4HANA Output Control* ► *Setup of SAP S/4HANA Output Control* ► *Setting up Business Rule Framework Plus (BRFplus)* ►.

7.16 Follow-Up Activities for Supplier Management

After the installation, you need to carry out the following activities for Supplier Management:

Delivery Customizing

You have to copy the delivery Customizing for Supplier Management from client 000 to your relevant clients. You can run transaction *Customizing Cross-System Viewer* (SCU0) to compare Customizing contents in the 000 client and in the client in your system. For Supplier Management, the following application components are relevant:

- SLC-EVL, SLC-ACT, SLC-CAT for Supplier Management Customizing
- BC-SRV-NUM for number range intervals required for purchasing categories, activities, tasks, and for the objects used in Supplier Evaluation

- BC-SEC-AUT-PFC for PFCG role Customizing

In addition, you must copy alert texts with text ID 'ALRT ' and text names EVAL_REMINDER* and TASK* to the productive client. For more information, see SAP Note [601619](#).

Important SAP Notes

Define the system characteristic as described in SAP Note [2224695](#).

Activate Internet Communication Framework (ICF) Services

For information about the ICF services that you have to activate for Supplier Management, see the configuration information for Supplier Management. This documentation is included in the product assistance for SAP S/4HANA that is available on SAP Help Portal at https://help.sap.com/s4hana_op_2023.

Note

This documentation also contains further information about the implementation of Supplier Management, such as jobs that must be scheduled and roles that need to be assigned.

7.17 Follow-Up Activities for Human Resources

7.17.1 Employee-Business Partner Synchronization

The following steps enable you to synchronize employee information with BPs. This synchronization is a mandatory activity for SAP S/4HANA to make sure the follow-up activities and the CDS views work.

For more information, you can also refer to the corresponding Customizing documentation under ► *Personnel Management* ► *SAP S/4HANA for Human Resources* ► *Synchronize Business Partners for SAP HCM Employee Roles* (when business function /SHCM/EE_BP_1 is switched off) or ► *Personnel Management* ► *SAP S/4HANA for Human Resources* ► *Synchronize Business Partners with an Active Business Partner Integration* (when business function /SHCM/EE_BP_1 is switched on).

For more information on selection, refer to the documentation of the report /SHCM/RH_SYNC_BUPA_FROM_EMPL.

Note

- Initial synchronization of all employees must be done during the initial business downtime before the production starts.

- In case of large volume of employee data, standard report /SHCM/RH_SYNC_BUPA_FROM_EMPL may take a lot of time to synchronize the employees. Refer to the corresponding FAQ note for [2409229](#) to process the employees in parallel jobs.

Notes (SAP S/4HANA)

Report HRALXSYNC

You cannot use this synchronization report for employee synchronization in SAP S/4HANA. For any other object synchronization (for example, organizational units), you can use it.

Transaction PRAA

This transaction was used for Vendor creation in the SAP ERP system for travel expenses. This transaction is no longer valid in the SAP S/4HANA system.

Prerequisites

- Set the following switches in the table T77S0:
 - Set HRALX_HRAC to 'X' and HRALX_PBPON to 'ON'
 - HRALX_ENUMB (type of number assignment for BPs with Employment role) and HRALX_ESUBG (subgroup of the number range interval for BPs with Employment role): Use these switches to provide information regarding types of number assignment and subgroups of number range intervals for BPs with Employment role.
 - HRALX_PNUMB (Business Partner Number Assignment Employee) and HRALX_PSUBG (Business Partner Subgroup Employee): Use these switches to provide different number ranges to BPs.
 - PLOGI_PLOGI Integration Plan Version / Active Plan Version: Use this switch to determine the active integrated plan version.

→ Tip

For additional information on same numbers, visit the FAQ via SAP Note [3023906](#).

ⓘ Note

All other switches under HRALX are not relevant in SAP S/4HANA for employee-BP synchronization.

- Execute the relevant BP Customizing activities for the CVI and Vendor account.

→ Tip

Refer to the FAQs in SAP Note [2713963](#) for additional information. Under *Where can I find the guide for Business Partner conversion Activities - Customer Vendor Integration (CVI)?*, you will also find the link to a cookbook that provides further details.

- CP should exist for all the employee records (HRP1001 table should have CP-P relationship record for all the employees).

- All the employees should have at least infotype 0 (*Actions*), 1 (*Organizational Assignment*) and 2 (*Personal Data*) maintained.
- You need to install the following notes before you can start replicating employee master data and organizational data:
 - [2539457](#): BP is created in Person category during Vendor creation or conversion when CVI is active.
 - [2542175](#): Employee BP is reused during Vendor creation or conversion when CVI is active.
 - [2517507](#): Reference Vendor data, company code, and bank account are created based on HR master data.
 - [2568251](#): Invalid BP assignments are deleted.
 - [2991508](#): Use of business partner identification type 'Employee ID' (HCM001)
- To maintain HR master data for external employees, create an active implementation of the Business Add-In *BAdI: Contingent Worker* (/SHCM/B_EXTERNAL_EMPLOYEE). For further information, refer to SAP Note [2340095](#).

7.17.1.1 SAP S/4HANA Business Partner Synchronization Report and Role Synchronization Report

Business Partner Synchronization

You can use the BP Synchronization Report (/SHCM/RH_SYNC_BUPA_FROM_EMPL) to synchronize employee data stored in HCM master data persistences (infotypes) with the BP and Vendor and/or customer as well as to link BPs to users (if infotype 105, subtype 0001 is maintained) and to the corresponding workplace address.

The BP Synchronization Report has the following functions:

- Synchronizing the HCM infotypes of new employees
- Synchronizing employees who haven't been synchronized successfully during the last synchronization run
- Synchronizing employees with split records

For more information, you can also refer to the Customizing under **Personnel Management** > *SAP S/4HANA for Human Resources*.

Data is synchronized if employee data is created or changed in the following ways:

- **Inbound processing using ALE**
The synchronization is triggered using the following BAdI implementation: HRALE00INBOUND_IDOC: /SHCM/BUPA_SYNC_TRIG

Note

By default, this implementation is not active.

- **Personnel master data maintenance (for example, transaction PA30/PA40)**

Note

- Certain HCM master data is time-dependent but some BP data is not. Therefore, schedule this report to run on a daily basis (or according to your required frequency) to update the BPs and receive up-to-date employee data.

- If a synchronization is unsuccessful, all the employee data is updated in the next synchronization run.

Role Synchronization

You can use the Role Synchronization Report (technical name: `/SHCM/R_EMPL_HDLE_BPRLES_DELTA`) to update or delete additional roles of personnel numbers with an existing BP instance with the Employment role. If the additional roles already exist (to be found in table `/SHCM/D_RLE_SYNC`), the system only updates the according BP master data.

The system updates the BPs with additional roles associated to the personnel numbers for which the BP synchronization has been executed by means of the above-mentioned reports. By this, you can flexibly adapt the roles in case of change of main employment.

For more information, you can also refer to the Customizing under [Personnel Management](#) > [SAP S/4HANA for Human Resources](#).

Field mapping used for employee synchronization

BP Fields:

- BP grouping: If BP grouping is created with `BPEE`, it will be considered for BP creation in another way:
 1. If switch `HRALX_PNUMB` is 1, the standard grouping for internal number assignment for BPs is used.
 2. If switch `HRALX_PNUMB` is 2, an individual number range interval for BPs in role employee is used. BP grouping should be the same as for switch `HRALX_PSUBG` in `T77S0`. For BPs in role employment, use switch `HRALX_ENUMB` to define the number assignment. The grouping should be the same as for switch `HRALX_ESUBG` in `T77S0`.
 3. If switch `HRALX_PNUMB` is 3, the BP number is matched to the *personnel number* of the employee. BP grouping should be the same as for switch `HRALX_PSUBG` in `T77S0`. For BPs in role employment, use switch `HRALX_ENUMB` to define the number assignment. The grouping should be the same as for switch `HRALX_PSUBG` in `T77S0`. The grouping as well as the number range of `HRALX_ESUBG` must differ from `HRALX_PSUBG`.
 4. If switch `HRALX_PNUMB` is 4, the BP number is matched to the *Central Person ID* of the employee.

→ Tip

It is recommended to set `HRALX_PNUMB` to 4 for employees, and `HRALX_ENUMB` to 3 for BPs in role employment. This leads to the following number assignments:

- The BP in role employee is matched to the Central Person ID.
 - The BP in role employment is matched to the personnel number of the employee.
- BP category: 1 (Person)
 - Identification Category:
 - Employee: `HCM001`
 - Personnel Number (Main Employment): `HCM012` (used in case the business function `/SHCM/EE_BP_1` is switched off)
 - Personnel Number (Main Employment): `HCM032` (used in case the business function `/SHCM/EE_BP_1` is switched on)
 - Personnel Number (Employment): `HCM033`

- Service Performer: HCM030
- Identification ID for Employees (HCM001):
 - In case of CE or single assignment, the smallest active PERNR is used.
 - In case of SAP SuccessFactors Integration, the same PERNR or the preferred *External Employee ID* from SAP SuccessFactors is used.
- Roles:
 - Employee: BUP003
 - Employment: BUP010 with e.g., FLVN00 and/or FLCU00
 - External Employment: BUP011
 - Service Performer: BBP005
- Relation Category
 - Employment: HCM001
 - External Employment: HCM002
 - Service Performer Contract: HCM003
 - Service Performer: BUR025
- Address Usage
 - Standard Address: XXDEFAULT
 - Workforce Private Address: HCM001
 - Address of Main Employment: HCM003
- Bank ID
 - Bank ID generally begins with HC, e.g.; HC01, HC02.

⚠ Restriction

For external employees, the **payment data** and the **address data** is not synchronized.

	Field description	Infotype	Field Name	Comments	BP Field name
Employee	First Name	2	VORNA		BUT000 - NAME_FIRST
	Last Name	2	NACHN		BUT000 - NAME_LAST
	Middle Name	2	MIDNM		BUT000 - NAME-MIDDLE
	Second Name	2	NACH2		BUT000 - NAME_LST2
	Initials	2	INITS		BUT000 - INITIALS
	Academic Title 1	2	TITEL	TSAD2	BUT000-TITLE_ACA1

Field description	Infotype	Field Name	Comments	BP Field name
Title	2	Based on ANRED and GESCH	BBP_TSAD3HR or TSAD3HR	BUT000 - TITLE
Academic Title 2	2	TITL2	TSAD2	BUT000- TITLE_ACA2
Name Supplement	2	NAMZU	TSAD5	BUT000- TITLE_ROYL
Name Affix 1	2	VORSW	TSAD4	BUT000- PREFIX1
Name Affix 2	2	VORS2	TSAD4	BUT000- PREFIX2
Gender	2	GESCH	Value 1 is mapped to 2 and vice versa because of domain value differences	BUT000 - XSEXF, XSEXM, or GENDER
Preferred Language	2	SPRSL		BUT000 - LANGU_CORR BUT000- BU_LANGU
Nationality	2	NATIO		BUT000 - NATIO
Date of Birth	2	GBDAT		BUT000 - BIRTHDT
Name at Birth	2	NAME2		BUT000- NAME_LAST2
Nick name	2	RUFNM		BUT000- NICK-NAME
Place of Birth	2	GBORT		BUT000- BIRTHPL
Marital Status	2	FAMST	BBP_TSAD3HR or TB027HR	BUT000- MARST
Search term 1	2	NCHMC		BUT000- BU_SORT1
Search term 2	2	VNAMC		BUT000- BU_SORT2

	Field description	Infotype	Field Name	Comments	BP Field name
	Full Name	2		CNAME or ENAME or Concatenation of VORNA MIDNM NACHN	BUT000- NAME1_TEXT
Communication	E-Mail Address	105		Subtype 0010	ADR6- SMTP_ADDR
Address	From Date	6	BEGDA	Permanent Ad- dress (subtype 1) is synchronized	BUT020 - ADDR_VALID_FRO M
	End Date	6	ENDDA		BUT020 - ADDR_VALID_TO
	Country	6	LAND1		ADRC - COUNTRY
	Region	6	STATE		ADRC - REGION
	City	6	ORT01		ADRC -CITY1
	District	6	ORT02		ADRC -CITY2
	Postal Code	6	PSTLZ		ADRC - POST_CODE1
	Street	6	STRAS		ADRC - STREET
	Street 2	6	ADR03		ADRC - STR_SUPPL1
	Street 3	6	ADR04		ADRC - STR_SUPPL2
	Street 4	6	LOCAT		ADRC - STR_SUPPL3
	House number supplement	6	POSTA		ADRC - HOUSE_NUM2
	c/o	6	NAME2		ADRC - NAME_CO
	Building Code	6	BLDNG		ADRC -BUILDING
	Floor	6	FLOOR		ADRC -FLOOR
House Number	6	HSNMR	ADRC - HOUSE_NUM1		

	Field description	Infotype	Field Name	Comments	BP Field name
	Telephone	6	TELNR		ADCP - TEL NUMBER
Payment	Account Holder Name	1	EMFTX	If infotype 9-EMFTX is not present: map infotype 1 ENAME	BUTOBK-KOINH
	Bank	9	BANKS	If Travel Expenses (subtype 2) Bank information exists, it is synchronized with BP or Vendor; otherwise, Main Bank (subtype 0) is synchronized. If both do not exist, Vendor will not be created.	BUTOBK - BANKS
	Bank Account	9	BANKN		BUTOBK - BANKN
	Control Key	9	BKONT		BUTOBK - BKONT
	Bank Key	9	BANKL		BUTOBK - BANKL
	Reference specifications for bank details	9	BKREF		BUTOBK - BKREF
	IBAN No.	9	IBAN		BUTOBK - IBAN
	Valid From	9	BEGDA		BUTOBK - BK_VALID_FROM
Valid To	9	ENDDA	BUTOBK - BK_VALID_TO		
Vendor Company Code	Company Code	1	BUKRS		LFB1 -BUKRS
	Payment Method	9	ZLSCH		LFB1 -ZWELS
	Personnel Number	1	PERNR		LFB1 -PERNR
	Reconciliation account		(see comment)	Read from /SHCM/ RECON based on Employee's company code (IT0001-BUKRS)	LFB1 -AKONT
	Business Partner Type		BPKIND	Read from Reference BP while creating BP	BUTO00 - BPKIND
	Authorization Group		AUGRP	Read from Reference BP while creating BP	BUTO00 - AUGRP

Field description	Infotype	Field Name	Comments	BP Field name
Business Partner Print Format		PRINT_MODE	Read from Reference BP while creating BP	BUT000 - PRINT_MODE

Note

You can maintain the view `PTRV_VENDOR_SYNC` per company code to fulfill the additional requirements concerning:

- Vendor or Customer Roles, or both, or no Roles (Customer role is only available if Enterprise Business Function /SHCM/EE_BP_1 is activated.)
- Source of company code for company code segments
- Source of subtype for address
- Additional information for Vendor company code segments (`LFB1`), Vendor general data (`LFA1`) as well as for dunning data (`LFB5`), and withholding tax data (`LFBW`)
- Additional information for Customer company code segments (`KNB1`), Customer general data (`KNA1`) as well as for dunning data (`KNB5`), and withholding tax data (`KNBW`)
- Source of bank account, bank account key on BP as well as partner bank type in Vendor bank data (`LFBK`) and/or Customer bank data (`KNBK`)
- Setting payment locks for inactive employees
- Used identification categories for loosely coupled BPs
- Address types to be used for BPs

Either refer to the F1 help for the fields in maintenance view `PTRV_VENDOR_SYNC` or read the knowledge-based article [2632026](#) to learn more about the usage of the control table `PTRV_VENDOR_SYNC`.

Field mapping for Workplace Address:

- In case User (infotype 105, subtype 0001) is maintained for the employee: During employee synchronization, if the user is of type 00 (user's old type 3 address `USR21-IDADTYPE: 00`), the existing workplace address data is retained and only the following information is updated or overwritten (if present in the infotypes).
- If no user is maintained, following information is updated as workplace address.

Note

You can use the view `TBZ_V_EEWA_SRC` to maintain the address data for users with a business partner assignment. For more information, see SAP Note [2813203](#).

Field Description	Infotype	Field Name	Comments	BP Field Name
Department	1	ORGEH	Text from organizational unit (ORGEH) from table T527X	ADCP - DEPARTMENT

Field Description	Infotype	Field Name	Comments	BP Field Name
Function	1	STELL	Text from job (STELL) from table T513S	ADCP - FUNCTION
Room Number	32	ZIMNR		ADCP - roomnumber
Building Number	32	GEBNR		ADCP - building
Telephone	105		If SAP SuccessFactors integration is used, infotype 105, subtype ECPB is used; otherwise, infotype 105, subtype 0020 is used.	ADR2 - telnr_long
FAX	105		Infotype 105, subtype 0005	ADR3
Cell Phone	105		If SAP SuccessFactors integration is used, infotype 105, subtype ECPC is used; otherwise, Infotype 105, subtype CELL is used.	ADR2 - telnr_long
E-Mail Address	105		Infotype 105, subtype 10	ADR6 - flgdefault = 'X' ADR6- SMTP_ADDR

Note

Additional condition: r3_user = '1'

Note

Additional condition: r3_user = '3'

7.17.1.1.1 Authorizations

Human Resources uses the authorization concept provided by AS ABAP or AS Java. Therefore, the recommendations and guidelines for authorizations as described in the SAP NetWeaver AS Security Guide ABAP and SAP NetWeaver AS Security Guide Java also apply.

The SAP NetWeaver authorization concept is based on assigning authorizations to users based on roles. For role maintenance, use the profile generator (transaction `PF06`) on the AS ABAP and the User Management Engine's user administration console on the AS Java.

Note

For more information about how to create roles, see the information on user administration and authentication in the Product Assistance at https://help.sap.com/s4hana_op_2023 under **Use** [Product Assistance](#) **>** [English](#) **>** [Enterprise Technology](#) **>** [ABAP Platform](#) **>** [Securing the ABAP Platform](#).

Standard Authorization Objects

The table below shows the security-relevant authorization objects that are used.

Authorization Object	Field	Value	Description
B_BUPA_ADR (Business Partner: BP Addresses)	ACTVT		Activity
	SENSTVT		Sensitivity
B_BUPA_BNK (Business Partner: BP Banks)	ACTVT		Activity
	SENSTVT		Sensitivity
B_BUPA_RLT (Business Partner: BP Roles)	ACTVT		Activity
	RLTYP		BP Role
B_BUPA_GRP	BEGRU		Authorization Group
	ACTVT		Activity
B_BUP_PCPT	ACTVT		Activity
B_BUP_DCPA (Business Partner Data Controller Purpose Assignment)	DATA_CTRLR		Data Controller
	PURPSE		Purpose
	ACTVT		Activity
B_BUP_DCPD (Business Partner Processing)	DATA_CTRLR		Data Controller
	PURPSE		Purpose
	ACTVT		Activity
F_LFA1_APP (Vendor: Application Authorization)	ACTVT		Activity
	APPKZ		Customer and Vendor Master Data Application Authorization
F_LFA1_BUK (Vendor: Authorization for Company Codes)	BUKRS		Company Code
	ACTVT		Activity
F_LFA1_GEN (Vendor: Central Data)	ACTVT		Activity
F_LFA1_GRP (Vendor: Account Group Authorization)	KTOKK		Vendor account group
	ACTVT		Activity

Authorization Object	Field	Value	Description
F_KNA1_APP (Customer: Application Authorization)	ACTVT		Activity
	APPKZ		Customer and Vendor Master Data Application Authorization
F_KNA1_BUK (Customer: Authorization for Company Codes)	BUKRS		Company Code
	ACTVT		Activity
F_KNA1_GEN (Customer: Central Data)	ACTVT		Activity
F_KNA_GRP (Customer: Account Group Authorization)	KTOKD		Customer Account Group
	ACTVT		Activity
P_ORGIN (HR: Master Data)	INFTY		Infotype
	SUBTY		Subtype
	AUTHC		Authorization level
	PERSA		Personnel Area
	PERSG		Employee Group
	PERSK		Employee Subgroup
	VDSK1		Organizational Key
PLOG (Personnel Planning)	PLVAR		Plan Version
	OTYPE		Object Type
	INFOTYP		Infotype
	SUBTYP		Subtype
	ISTAT		Planning Status
	PPFCODE		Function Code
S_USER_GRP (User Master Maintenance: User Groups)	CLASS		User group in user master maintenance
	ACTVT		Activity

Business Partner Data Controller Usage

In case you have activated feature toggle `BUP_DATA_CONTROLLER_PURPOSE`, you can use Data Controllers (DCs) to control authorizations for business partners (BPs). To synchronize DC assignments, you require authorizations from the authorization objects `B_BUP_DCPA` and `B_BUP_DCPD`. DC assignments can be derived automatically based on the *Company Code* (infotype 0001, field `BUKRS`) of the related personnel number, as maintained in Customizing under [Cross-Application Components](#) > [Data Protection](#) > [General Settings](#) > [Data Controller](#).

❁ Example

Table 1 contains two employments for an employee, P1 and P2, that are assigned to different *Company Codes* (`BUKRS`). In Customizing, the corresponding DCs are derived based on the *Company Codes*. In this example, employment P1 with a German contract belongs to company code `DE01`. Employment P2 with an US contract belongs to company code `US01`.

Table 1

Employment	BUKRS	Assigned DC in DC Customizing
P1	DE01	DC_DE
P2	US01	DC_US

Table 2 shows the result of the DC assignment at the BP. After the Human Resources BP sync the flag *Derivation Indicator for Data Controller* is set.

Table 2

BP Instance	BP Role	Assigned DC at BP (BUT000)
BP Employee	BUP003	DC_DE and DC_US
BP Employment 1 (German contract)	BUP010	DC_DE
BP Employment 2 (US contract)	BUP010	DC_US

Table 3 shows the access to the BP instances depending on the assigned DC for authorization object `B_BUP_DCPD` in the user's authorization profile.

Table 3

User	Assigned DC in Authorization Profile	Authorization for BP Employee	Authorization for BP Employment P1	Authorization for BP Employment P2
User 1	DC_DE (Germany)	granted	granted	declined
User 2	DC_US (US)	granted	declined	granted
User 3	DC_IN (India)	declined	declined	declined

For more information on DC usage, refer to https://help.sap.com/s4hana_op_2023 under [Use](#) > [Product Assistance](#) > [English](#) > [Cross Components](#) > [Master Data Maintenance](#) > [Business Partner Master Data](#) > [SAP Business Partner](#) > [Functions](#) > [Data Controller](#).

Business Partner End of Purpose (EoP) Check in Human Resources

Human Resources provides an EoP check to determine whether Employee Business Partner is still relevant for business activities in the application or can be blocked.

Application Name	Application Description
BUCP	Central Business Partner: Employee

Note

For more information, refer to [2142308](#).

7.17.1.2 Design Constraints

Workplace Address Data

If infotype 105, System User Name (SY-Username) 0001, is maintained for the employee and if workplace address is synchronized, the user will be converted to type 04 (Identity with Workplace Address).

If user assignment is removed (infotype 105, subtype 0001 is removed for the employee), the user needs to be unassigned from the business partner by running the report `RSUID_REMOVE_FALSE_BP_ASGN` (after the employee synchronization report has been executed). Refer to note [2568251](#) for more information.

If user is converted to 02 or 04 (`IDADTYPE`), workplace address or address section will not be editable in user administration transactions like `ST01`.

7.17.2 FAQ

For more information about the FAQs, refer to the SAP Note [2409229](#).

7.17.3 Related Notes

- [2265093](#) - S4TWL - Business Partner Approach

- [2570961](#) - Simplification item S4TWL - Business User Management
- [2340095](#) - S4TWL - Conversion of Employees to Business Partners
- [2273108](#) - S4TWL - General HCM Approach within SAP S/4HANA
- [2383879](#) - S4TWL - Java-based ESS and MSS not available in Compatibility Mode
- [2393462](#) - All changes in 1610
- [2241838](#) - Limitations to PRAA transaction in S/4HANA
- [2399801](#) - Workplace Address synchronization corrections

7.18 Follow-Up Activities for SAP S/4HANA for Central Procurement

7.18.1 Integration in SAP S/4HANA

This section describes the integration of an on-premise SAP S/4HANA system or SAP S/4HANA Cloud system with some other enterprise resource planning systems in your system landscape (for example, SAP S/4HANA OP, SAP S/4HANA Cloud, or SAP ERP) to offer centralized procurement processes over your entire system landscape. With Central Procurement, the on-premise SAP S/4HANA system or SAP S/4HANA Cloud system acts as a hub system and the enterprise resource planning systems act as connected systems.

Central Procurement enables you to manage the procurement processes of several connected systems from a single-source system. The hub system can be operated centrally by the company headquarters, whereas the respective connected systems are operated by the subsidiaries. Using this approach, you can simplify certain aspects of your procurement processes. For example, employees from different subsidiaries raise requests to procure materials by creating self-service purchase requisitions in the hub system of the company headquarters. When employees create purchase requisitions, they are only able to select materials from the subsidiary that they belong to. They are also provided with information about available sources of supply, for example, contracts and purchasing info records, for the selected material. After an employee has completed and saved the purchase requisition, it goes to the approval process. After the approval process is completed, the purchase requisition is replicated to the respective connected system of the subsidiary that the employee belongs to. After successful replication, a purchase order is created automatically to procure the material, and the number of the purchase order is updated back to the self-service purchase requisition.

If you want to use the SAP S/4HANA system that you have installed as one of the connected systems for Central Procurement, then the following information is relevant to you.

The integration of the hub system with SAP S/4HANA system as the connected system is supported in on-premise and cloud integration scenarios. If you want to integrate the hub system with the SAP S/4HANA system as the connected system, you must install the `HUBS4IC` add-on.

Note

You only need to install this add-on if your SAP S/4HANA-based hub system or connected system is an on-premise system.

7.18.2 Integration Scenarios

This section describes the integration scenarios that use SAP S/4HANA system as a connected system for Central Procurement.

This section is relevant only if you are using the SAP S/4HANA system as the connected system when using Central Procurement. If you consider your current SAP S/4HANA system installation to be the connected system, continue reading.

You can use your current integration based on SAP S/4HANA to implement SAP S/4HANA for Central Procurement. If you are an SAP S/4HANA customer also using SAP ERP, you can continue to use SAP ERP.

Prerequisites

To open the connectivity of the hub system and the connected systems, an integration add-on must be installed for each of the connected systems. The add-ons for SAP ERP and SAP S/4HANA system are as follows:

- **HUBS4IC**
This add-on is used to integrate the hub system with an on-premise SAP S/4HANA system as the connected system.
- **HUBERPI**
This add-on is used to integrate the hub system with SAP ERP system as the connected system.

Integration Scenarios


The following integration scenarios are available:


On Premise (OP)

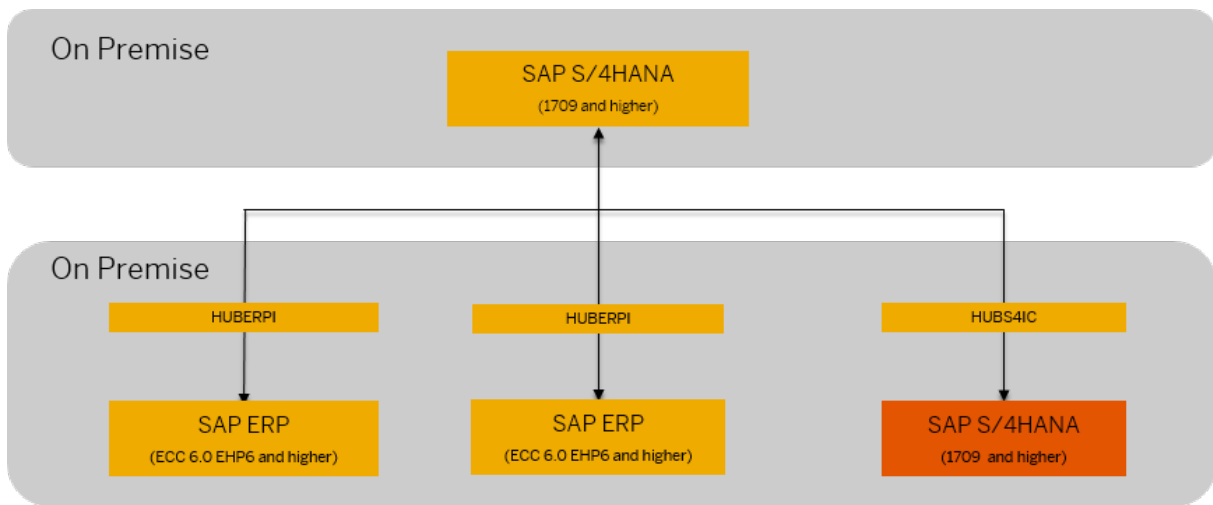
This scenario is relevant if you want to connect one or more SAP ERP or SAP S/4HANA systems as the connected systems to the hub system to carry out procurement processes in an OP environment.

Note

Depending on the support pack that you install, you get different functionalities. For example, if you install SP02 of HUBERPI, it includes the functionality for central contracts and central requisitioning but if you install SP00 of HUBERPI, you get the functionality for central requisitioning only.

Make sure you read the availability matrix contained in the release information note [2491065](#)  for more information on the functionalities available with different support packages for HUBERPI.

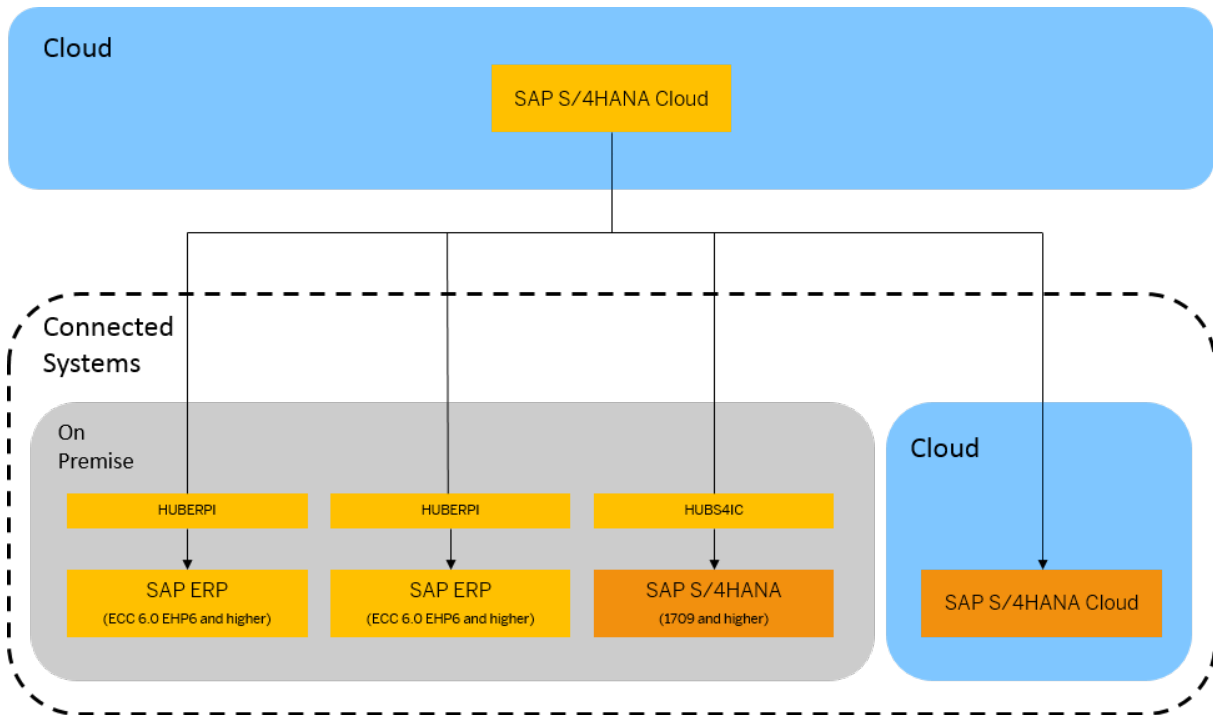
For more information on the functionalities available with different support packages for HUBS4IC, see release information note [2573672](#) .



Deployment Option: On Premise

Hybrid - SAP S/4HANA Cloud and SAP S/4HANA back-end (OP)

This scenario is relevant if you want to address your strategic procurement needs in the cloud and at the same time continue to maintain OP investments for operational procurement.



Deployment Option: Hybrid - SAP S/4HANA Cloud and SAP S/4HANA (OP)

More Information

[General Instructions to Install Add-ons](#)

7.19 Follow-Up Activities for Agricultural Contract Management

Once the installation is complete, you need to perform the following activities for Agricultural Contract Management (ACM):

Delivery Customizing

You must copy the delivery customizing for ACM from client 000 to your system-relevant clients. To compare the customizing content contained in these clients, you can execute the transaction [Customizing Cross-System Viewer](#) (SCU0). For ACM, the following application components are relevant:



- LO-AGR-LDC
- LO-AGR-APP
- LO-AGR-STL
- LO-AGR-CC




You can find the Customizing structure for Agricultural Contract Management in [SAP Reference IMG](#) (transaction [SPRO](#)) under [► Logistics - General ► Global Trade Management ► Agricultural Contract Management ►](#).

Important SAP Notes

Make sure that you read the following SAP Notes before you start implementing Agricultural Contract Management (ACM).

List of SAP Notes relevant to Agricultural Contract Management

SAP Note Number	Title	Description
2965612 	Reference Program for Mass Creation of Load Data Capture using Parallel Processing	This note provides information about the reference program for mass creation of Load Data Capture (LDC). To improve performance, LDC data are grouped and created using parallel processing.
2954877 	ACM: S/4HANA OP 2020 FPS0 and Above Post Conversion Corrections of Legacy Contracts	This note provides information about the post conversion corrections of legacy contracts that enable repricing in legacy contracts by updating the legacy values for quantity distribution routine.

SAP Note Number	Title	Description
2952195 	ACM relevant transactions not working correctly due to missing customizing after S/4HANA Conversion or Upgrade	This note provides information about how you can copy the missing delivery customizing from client 000 to your system-relevant clients.
2951709 	Unexpected issues related to data type changes in ACM CDS Views I_ContrPnLValueCube, I_PnLNewActivityDeltaVal and I_PnLNewActyDeltaValCube	This note provides information about how you can change data type to increase the length and precision of elements used in the relevant ACM CDS views.
2926465 	ACM: System Conversion or upgrade to S/4HANA OP2020 FPS0 and above with SDM conversion is still in progress	This note provides information about activities required for system conversion or upgrade to S/4HANA 2020 FPS0 in case SDM conversion is still in progress.
<div style="background-color: #f0f0f0; padding: 10px; border: 1px solid #ccc;"> <p>Note</p> <p>This is a mandatory note for all ACM customers who are performing a system conversion or an upgrade to S/4HANA 2020 FPS0 where SDM conversion is taking place during uptime.</p> </div>		
2858528 	ACM: Master SAP Note for System Conversion from ECC to S/4HANA or Upgrade from S/4HANA Lower Release/Feature Pack to Higher Release/Feature Pack	This master note provides information about all the valid combinations of source and target releases for conversion or upgrade, along with the notes that are relevant for each source/target combination.
<div style="background-color: #f0f0f0; padding: 10px; border: 1px solid #ccc;"> <p>Note</p> <p>This is a mandatory note for all ACM customers who are performing a system conversion from ECC to S/4HANA (any release) or an upgrade of S/4HANA from a lower release/feature pack to a higher release/feature pack.</p> </div>		

SAP Note Number	Title	Description
1909425	SFW- Activation error in Dictionary: clear up the inconsistencies	This note provides information about how you can copy missing delivery customizing in your relevant client by activating all the switch BC sets that are associated with the ACM switch.
3025395	Contract Status Configurations for Contract Closure and Amendment Process	This note provides information about the contract status configuration steps that are a prerequisite for the contract closure and contract amendment functionalities.
3150571	Master Note for CDOTE Functionality in Maintain ACM Pricing app	This note allows you to enable the CDOTE functionality in the Maintain ACM Pricing app.
3228219	Master Note/Collective Note for ACM Prepayment functionality	This note allows you to enable improvements in the ACM Prepayment functionality.
3291156	Master Note for ACM S/4 HANA 2022 FSP01	This note allows you to get revised functionalities and corrections in ACM.
3397595	ACM S4H: After upgrade, LDC changes lead to dump	This note enables you to resolve dump caused after the upgrade due to any LDCs created prior to the upgrade.
3430094	Master Note for BC Sets for ACM S/4HANA	This note provides a list of updated BC sets.

7.19.1 Integration with Oil & Gas and Commodity Management

Agricultural Contract Management (ACM) is delivered as part of Oil & Gas (IS-OIL) and is integrated with Commodity Management (CM). This integration enables the user to use various CM functions for the commodities processed based on the ACM scenarios.

Integration

For installations:

- With ACM specific add-ons (such as, SAP Bulk Transportation Extension and/or SAP Livestock Procurement), see restriction note [3296571](#) SAP ACM Restriction Note for add-ons for details on business function activation.

- Without ACM specific add-ons (such as, SAP Bulk Transportation Extension and/or SAP Livestock Procurement), the following IS-Oil business functions need to be activated as a prerequisite before activation of ACM business function `/ACCGO/BF_ECC`.
 - `BUSINESS_FUNCTION_BASIS_COM`
 - `COMMODITY_MGMT_&_BULK_LOGISTIC`
 - `LOG_COMMODITY_TRANSPORT_MGMT_5`

For integration with Commodity Pricing Engine (CPE), the business functions must be activated in the following sequence:

1. IS-Oil business functions as listed above
2. ACM business function: `/ACCGO/BF_ECC`

7.19.2 Integration with Prepayment Agreements

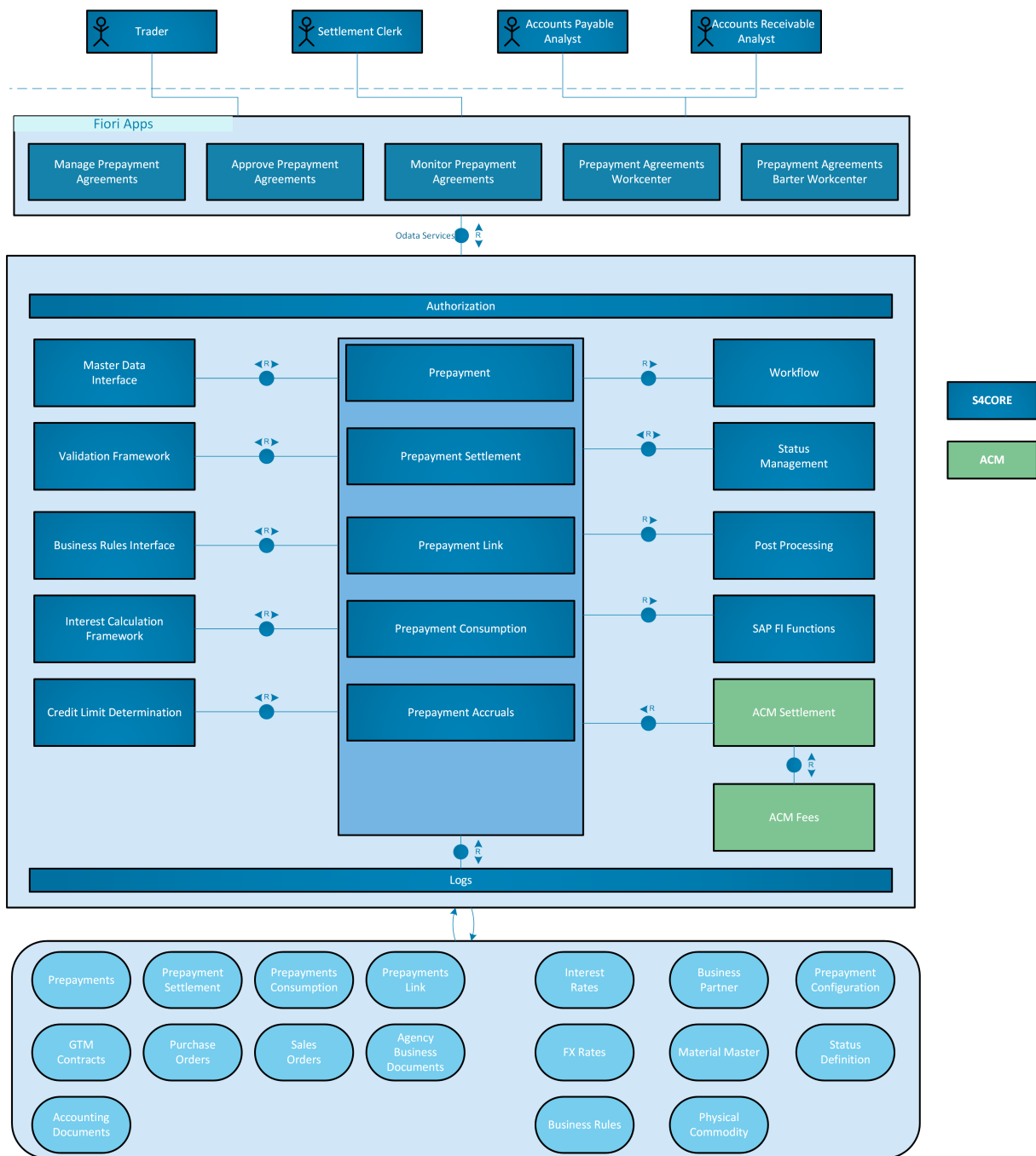
Agricultural Contract Management (ACM) is integrated with Prepayment Agreements (CA-PPA). This integration enables the user to use various Prepayment Agreements functions in the agribusiness context.

Integration

To enable the integration between ACM and Prepayment Agreements (CA-PPA), the following switches must be activated:

- `/ACCGO/SWITCH_PPMG`
- `SWITCH_PPMG`

The following figure provides an overview of the integration between ACM and CA-PPA in the SAP S/4HANA Core landscape.



7.20 Follow-Up Activities for Prepayment Agreements

Once the installation is complete, you need to perform the following activities for Prepayment Agreements (CA-PPA):

Delivery Customizing

You must copy the delivery customizing for Prepayment Agreements from client 000 to your system-relevant clients. To compare the customizing content contained in these clients, you can execute the transaction [Customizing Cross-System Viewer](#) (SCU0). For Prepayment Agreements, the application component CA-PPA is relevant.

You can find the Customizing structure for Prepayment Agreements in SAP Reference IMG (transaction SPRO) under [Cross-Application Components](#) > [Prepayment \(CA-PPA\)](#).

Important SAP Notes

Make sure to read the following SAP Notes before you start implementing Agricultural Contract Management (ACM).


List of SAP Notes relevant to Agricultural Contract Management

SAP Note Number	Title	Description
3228218	Master Note / Collective Note for Prepayment functionality.	This note allows you to enable improvements in the Prepayment functionality.
3256461	User Interface related note for ACM Prepayment functionality	Language Text Corrections




7.21 Follow-Up Activities for Policy Management

With Policy Management (FS-PM), you can map the whole life cycle of an insurance contract, starting from the creation of an application, through policy issuance and ongoing contract maintenance, right up to the termination of the contract.

SAP Notes for the Installation of Policy Management

SAP Note Number	Title
3373830 	Release Information Note (RIN) for Policy Management and Claims Management in SAP S/4HANA 2023

Activating Business Function /PM0/INS_FSPM

To use the functions of Policy Management, you must activate the /PM0/INS_FSPM (*Insurance, SAP Policy Management*) business function (with transaction SFW5,  *INSURANCE*  /PM0/INS_FSPM ).

Connecting a Product Engine

Each policy is based on a product that is defined in a product engine. For this reason, Policy Management for Insurance is always connected to a single product engine, which is usually one of the following:

- msg.PMQ (see also [Follow-Up Activities for Insurance Product Engine msg.PMQ \[page 77\]](#))
- SAP Product, Quotation and Underwriting Management (FS-PRO)

Note

Only one product engine can be connected to Policy Management for Insurance. It is not possible to integrate multiple FS-PRO systems, or multiple msg.PMQ systems, with Policy Management for Insurance.

Customer Variants for Group Insurance Features

If you want to use Group Insurance Features in Policy Management you have to check if the corresponding customer variant is activated in Policy Based Technology (PBT). To do so proceed as follows:

1. Start transaction /PM0/3FW_START.
2. In the context menu of *Workplace*, choose *Customer Variant*.
3. Enter application 00001 for FS-PM.
4. Check if the customer variant PMG is available.
If it is not there proceed as follows:
 1. Add the customer variant PMG and assign PM0 as the previous customer variant.
 2. Change the customer variant MVA (for *Auto* line of business) by assigning PMG as the previous customer variant.
 3. Select the *Active* checkbox for the customer variant MVA.

The *Customer Variants* screen should look like as follows:

Sequence	Customer Variant	Active	Previous Customer Variant
1	PM0	not active	<No entry>
2	PMG	not active	PM0
3	MVA	X (= active)	PMG

5. If you have an own customer variant, add this customer variant with the following settings:
 - Make sure that this and only this entry is selected as *Active*.
 - Enter `MVA` as the previous customer variant.

7.22 Follow-Up Activities for Insurance Product Engine msg.PMQ

You can use the product engine msg.PMQ to define and calculate insurance products. msg.PMQ consists of the following:

- **PMQ.Designer**
PMQ.Designer is a desktop application that has to be installed on the client computer of a PMQ.Designer user.
For the distributed development, as well as for the central storage of the product data, a version control system is also required, which is not part of the shipment of PMQ.Designer. It has to be installed and administered separately.
PMQ.Designer generally supports all version control systems that are capable of being integrated into Eclipse.
For the operation, we recommend a version control system on the basis of Apache Subversion (SVN).
- **MSGPMCON**
The msg.PM connection (MSGPMCON) is the link between msg.PMQ and Insurance Policy Management (FS-PM) as part of SAP S/4HANA.
The main tasks of MSGPMCON are the following:
 - Management of the product data for the import into In-Force Business Configurator (IFBC) of FS-PM
 - Forwarding of calculation requests from FS-PM to TOMATOSJ
- **TOMATOSJ**
TOMATOSJ has to be installed as a software component on SAP HANA XSA. Installation and administration is handled by mechanisms of the XSA platform.
During the installation, a customer-specific configuration file can be specified to adapt several default values.

For more information, see the attachments in SAP Note [2635864](#).

7.23 Follow-Up Activities for Transportation Management

After the installation, you need to carry out the following activities for Transportation Management (TM):

- In order to use automatic planning with the optimizer, you must install the SAP SCM Optimizer. In order to use detailed mixed package building, you must install the Package Building Optimizer. For more information, see SAP Note [1686826](#).
- Check whether all services in the following SICF paths have been activated (transaction SICF):
 - `/default_host/sap/bc/webdynpro/scmtms/*` (all TM WebDynpro apps)
 - `/default_host/sap/bc/ui5_ui5/scmtms/*`
 - `/default_host/sap/bc/bsp/gntlb`
 - `/default_host/sap/bc/bsp/scmtms/*`
 - `/default_host/sap/bc/apc/sap/fpm_apc`
 - `/default_host/sap/public/bc/ui5_ui5/ILMRWC`
 - `/default_host/sap/bc/srt/xip/scmtms` (only if Web-Service-based communication is required; not required if only PI-based communication is used)

For successful installation, always check the SAP Note [3289977](#) (SAP S/4HANA 2023 Supply Chain for Transportation Management - Release Information) for the most current implementation details.

7.24 Follow-Up Activities for Production Planning and Detailed Scheduling (PP/DS)

In order to use optimizers in PP/DS (Production Planning Optimizer or PP/DS Optimizer), you must install the SAP SCM Optimizer.

For more information, see SAP Note [1686826](#).

7.25 Follow-Up Activities for Data Quality Management, version for SAP Solutions

After installation, several follow-up activities are necessary to set up Data Quality Management, version for SAP Solutions.

Your follow-up activities depend on whether you are using SAP HANA smart data quality, SAP Data Services, and/or SAP Data Quality Management, microservices for location data as the underlying engine.

For more information, see the product assistance on the SAP help portal by following this path: <https://help.sap.com> > SAP S/4HANA > Product Assistance (English) > Enterprise Technology > Data Quality Management, version for SAP Solutions.

7.26 Follow-Up Activities for Service

After the installation, you need to carry out the following activities for Service:

Delivery Customizing

You have to copy the delivery Customizing for Service from client 000 to your relevant clients. You can run transaction *Customizing Cross-System Viewer* (SCU0) to compare Customizing contents in the 000 client and in the client in your system.

You set up Service in Customizing under:

- [Service](#)
- [▶ Integration with Other SAP Components ▶ Customer Relationship Management ▶](#)

Activate Internet Communication Framework (ICF) Services

For information about the ICF services that you have to activate for WebClient UI apps, see the product assistance for SAP S/4HANA on the SAP help portal at https://help.sap.com/s4hana_op_2023 [▶ Enterprise Technology ▶ SAP Fiori ▶ SAP Fiori Overview ▶ Implement SAP Fiori Apps ▶ Implementation Tasks on Back-End Components \(App Implementation\) ▶ Configuration Steps for SAP GUI for HTML Transactions, Web Dynpro Applications, and WebClient UI Applications ▶ Activate ICF Services of WebClient UI Apps ▶](#)

SAP Note [2825458](#) [▶](#) contains information on the services required for WebClient UI apps.

Object Navigation

You can navigate from WebClient UI applications directly to other apps available in SAP Fiori launchpad. For more information, see the product assistance for SAP S/4HANA on the SAP Help Portal at https://help.sap.com/s4hana_op_2023 under [▶ Enterprise Business Applications ▶ Service ▶ WebClient UI Framework ▶ Integration with SAP Fiori Launchpad ▶ Outbound Navigation ▶](#).

Specific Customizing Settings for In-House Repair

When you set up In-House Repair in Customizing for *Service*, you must follow the instructions outlined in the Customizing section under *In-House Repair* in addition to the generic settings for Service. This ensures that In-House Repair operates as expected.

7.27 Troubleshooting

Unable to Create New Clients



If you are unable to create new clients in transaction SCC4 or SM30 (table T000) because the *New Entries* button is missing, see SAP Note [2140167](#).

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