

# **Security Guide for SAP Portfolio and Project Management 6.1**

## **Using SAP NetWeaver 7.4**



# Document History



## Caution

Before you start the implementation, make sure you have the latest version of this document. You can find the latest version at the following location: [service.sap.com/securityguide](https://service.sap.com/securityguide).

The following table provides an overview of the most important document changes.

Table 1

Version	Date	Description
1.0	2014-10-29	Initial Version

---

# Content

<b>1</b>	<b>Introduction</b>	<b>5</b>
<b>2</b>	<b>Before You Start</b>	<b>7</b>
<b>3</b>	<b>Technical Landscape</b>	<b>9</b>
<b>4</b>	<b>Security Aspects of Data, Data Flow and Processes</b>	<b>10</b>
<b>5</b>	<b>User Administration and Authentication</b>	<b>13</b>
5.1	User Management	13
5.2	Integration into Single Sign-On Enviroments	14
<b>6</b>	<b>Authorizations</b>	<b>16</b>
<b>7</b>	<b>Session Security Protection</b>	<b>20</b>
<b>8</b>	<b>Network and Communication Security</b>	<b>21</b>
8.1	Communication Channel Security	21
8.2	Network Security	23
8.3	Communication Destinations	27
<b>9</b>	<b>Internet Communication Framework Security</b>	<b>29</b>
<b>10</b>	<b>Data Storage Security</b>	<b>30</b>
<b>11</b>	<b>Data Protection</b>	<b>31</b>
11.1	Deletion of Personal Data	32
11.2	Read Access Logging	35
<b>12</b>	<b>Security for Additional Applications</b>	<b>36</b>
<b>13</b>	<b>Dispensable Functions with Impacts on Security</b>	<b>37</b>
<b>14</b>	<b>Other Security-Relevant Information</b>	<b>39</b>
<b>15</b>	<b>Security-Relevant Logging and Tracing</b>	<b>42</b>
<b>16</b>	<b>Services for Security Lifecycle Management</b>	<b>45</b>
<b>17</b>	<b>Appendix</b>	<b>47</b>



# 1 Introduction

## **i** Note

This guide is available in English only. It does not replace the daily operations handbook that we recommend customers create for their specific productive operations.

This document is not included as part of the Installation Guides, Configuration Guides, Technical Operation Manuals, or Upgrade Guides. Such guides are only relevant for a certain phase of the software life cycle, whereas the Security Guides provide information that is relevant for all life cycle phases.

## **Why Is Security Necessary**

With the increasing use of distributed systems and the Internet for managing business data, demands on security are also on the rise. When using a distributed system, you need to be sure that your data and processes support your business needs without allowing unauthorized access to critical information. User errors, negligence, or attempted manipulation on your system should not result in loss of information or processing time. These demands on security also apply to the SAP Portfolio and Project Management Security Guide. We provide this guide to assist you in securing SAP Portfolio and Project Management.

## **About this Document**

The Security Guide provides an overview of the security-relevant information that applies to SAP Portfolio and Project Management.

## **Overview of the Main Sections**

The Security Guide comprises the following main sections:

- **Before You Start**  
This section contains information about why security is necessary, how to use this document, and references to other Security Guides that build the foundation for this Security Guide.
- **Technical System Landscape**  
This section provides an overview of the technical components and communication paths that are used by SAP Portfolio and Project Management.
- **Security Aspects of Data, Data Flow and Processes**  
This section provides an overview of security aspects involved throughout the most widely-used processes within SAP Portfolio and Project Management.
- **User Administration and Authentication**  
This section provides an overview of the following user administration and authentication aspects:
  - Recommended tools to use for user management
  - Overview of how integration into Single Sign-On environments is possible
- **Authorizations**  
This section provides an overview of the authorization concept that applies to SAP Portfolio and Project Management.
- **Session Security Protection**

---

This section provides information about activating secure session management, which prevents JavaScript or plug-ins from accessing the SAP logon ticket or security session cookie(s).

- **Network and Communication Security**

This section provides an overview of the communication paths used by SAP Portfolio and Project Management and the security mechanisms that apply. It also includes our recommendations for the network topology to restrict access at the network level.

- **Internet Communication Framework Security**

This section provides an overview of the Internet Communication Framework (ICF) services that are used by SAP Portfolio and Project Management.

- **Data Storage Security**

This section provides an overview of any critical data that is used by SAP Portfolio and Project Management and the security mechanisms that apply.

- **Security for Third-Party or Additional Applications**

This section provides security information that applies to third-party or additional applications that are used with SAP Portfolio and Project Management.

- **Dispensable Functions with Impacts on Security**

This section provides an overview of functions that have impacts on security and can be disabled or removed from the system.

- **Other Security-Relevant Information**

This section contains information about:

- Documents (including Virus Scanner)
- Activating HTTP-Based Document Management
- MS Project Integration
- Definition of Security Lists for OfficeControls
- Export to PDF and MS Excel
- Gantt Chart
- Import from Microsoft Excel

- **Security-Relevant Logging and Tracing**

This section provides an overview of the trace and log files that contain security-relevant information, for example, so you can reproduce activities if a security breach does occur.

- **Services for Security Lifecycle Management**

This section provides an overview of services provided by Active Global Support that are available to assist you in maintaining security in your SAP systems on an ongoing basis.

- **Appendix**

This section provides references to further information.

## **SAP Fiori Apps**

For more information regarding SAP Fiori apps, see SAP Library at [help.sap.com/ppm](https://help.sap.com/ppm) under *SAP Fiori for Portfolio and Project Management*.



## 2 Before You Start

### Fundamental Security Guides

SAP Portfolio and Project Management comprises Project Management and Portfolio Management, all of which are based on the SAP NetWeaver Application Server (SAP NetWeaver AS) including SAP Business Foundation Layer (SAP\_BS\_FND). You should therefore take the security information for the SAP NetWeaver AS into consideration. This guide only describes the security information that differs from it, as well as additional security information.

Table 2: Related Security Guides

Application	Guide	Full Path to the Guide
SAP NetWeaver 7.4	SAP NetWeaver Security Guide	<a href="https://help.sap.com/nw74">help.sap.com/nw74</a> under ► <i>Security Information</i> ► <i>Security Guide</i> ►

For a complete list of the available SAP Security Guides, see SAP Service Marketplace at [service.sap.com/securityguide](https://service.sap.com/securityguide).

### Important SAP Notes

The most important SAP Notes that apply to the security of SAP Portfolio and Project Management are shown in the table below.

Table 3: SAP Notes

SAP Note Number	Title
<a href="#">216419</a>	Multi-Level Caching and Content Server Proxies
<a href="#">128447</a>	Trusted/Trusting Systems
<a href="#">517484</a>	Inactive Services in the Internet Communication Framework
<a href="#">202642</a>	PPM 6.1: Restrictions
<a href="#">2026421</a>	PPM 6.1: Configuration Content
<a href="#">2026050</a>	PPM 6.1: Support package information and notes

For a list of additional security-relevant SAP Hot News and SAP Notes, see also SAP Service Marketplace at [service.sap.com/securitynotes](https://service.sap.com/securitynotes).

### Configuration

You can find a summary of the configuration steps for implementing security for SAP Portfolio and Project Management in the *Basic Settings for Project Management* and the *Basic Settings for Portfolio Management* in SAP Solution Manager.

### Additional Information

For more information about specific topics, see the Quick Links as shown in the table below.

Table 4: Additional Information

Content	Quick Link on SAP Service Marketplace or SDN
Security	<a href="https://sdn.sap.com/irj/sdn/security">sdn.sap.com/irj/sdn/security</a>
Security Guides	<a href="https://service.sap.com/securityguide">service.sap.com/securityguide</a>
Related SAP Notes	<a href="https://service.sap.com/notes">service.sap.com/notes</a> <a href="https://service.sap.com/securitynotes">service.sap.com/securitynotes</a>
Released platforms	<a href="https://service.sap.com/pam">service.sap.com/pam</a>
Network security	<a href="https://service.sap.com/securityguide">service.sap.com/securityguide</a>
SAP Solution Manager	<a href="https://service.sap.com/solutionmanager">service.sap.com/solutionmanager</a>
SAP NetWeaver	<a href="https://sdn.sap.com/irj/sdn/netweaver">sdn.sap.com/irj/sdn/netweaver</a>



### 3 Technical Landscape

The figure below shows an overview of the technical system landscape for SAP Portfolio and Project Management.

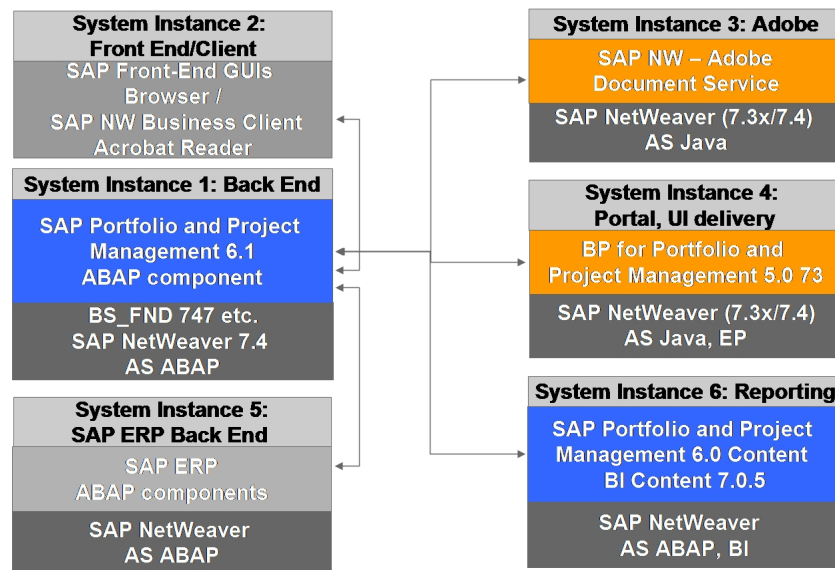


Figure 1: Technical Landscape

For more information about the technical system landscape, see the resources listed in the table below.

Table 5

Topic	Guide/Tool	Quick Link on SAP Service Marketplace or SDN
Technical description for SAP Portfolio and Project Management and the underlying components such as SAP NetWeaver	<i>Master Guide</i>	<a href="https://service.sap.com/instguides">service.sap.com/instguides</a>
High availability	<i>High Availability for SAP Solutions</i>	<a href="https://sdn.sap.com/irj/sdn/ha">sdn.sap.com/irj/sdn/ha</a>
Technical landscape design	See applicable documents	<a href="https://sdn.sap.com/irj/sdn/landscapedesign">sdn.sap.com/irj/sdn/landscapedesign</a>
Security	See applicable documents	<a href="https://sdn.sap.com/irj/sdn/security">sdn.sap.com/irj/sdn/security</a>

## 4 Security Aspects of Data, Data Flow and Processes

The figure below shows an overview of the data flow for SAP Portfolio and Project Management.

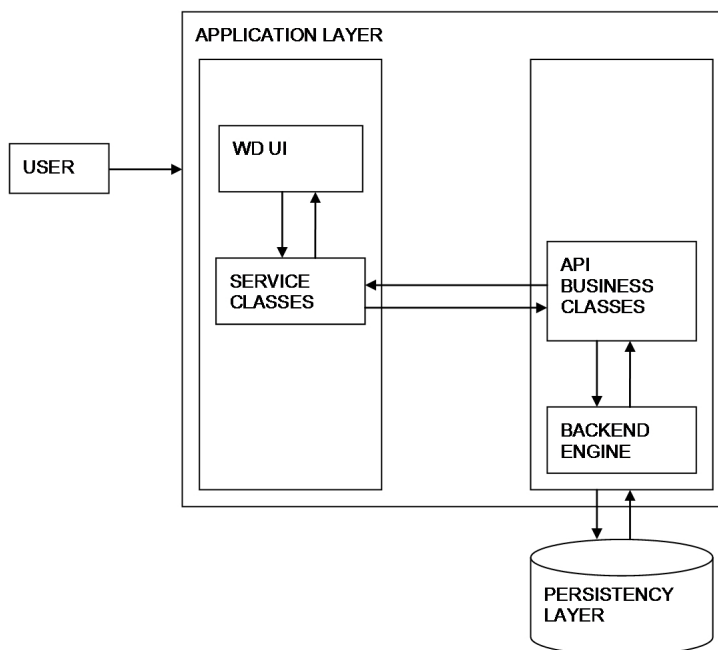


Figure 2: Data Flow

Table 6

Step	Description	Security Measure
1	User logs in to SAP Portfolio and Project Management	User credentials are checked
2	When the user logs on to the application, the data shown on the user interface is retrieved via services classes, which interact with business API classes, which in turn connect with the database.	The system checks the user's application and object level authorization at all levels to retrieve data.
3	When the user updates and saves data, the data flows to service classes, then to business API classes, and from there to the database.	The system checks the user's application and object level authorization at all levels to retrieve data.

The figure below shows an overview of the process for SAP Portfolio and Project Management.

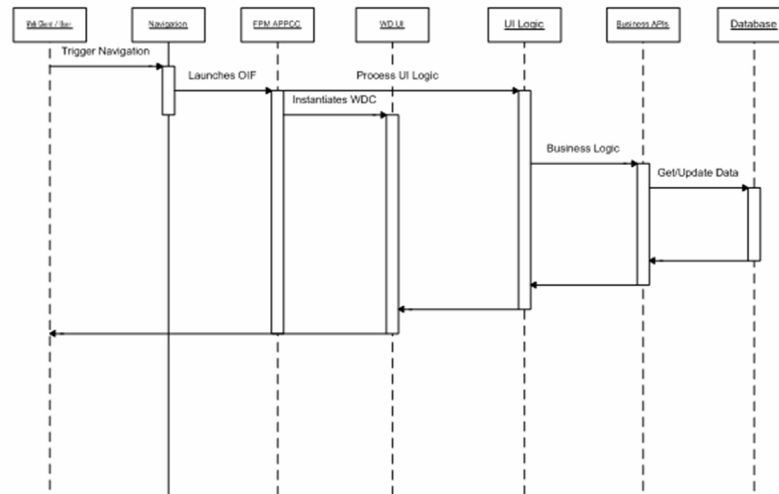


Figure 3: Process

The table below shows the security aspect to be considered for the process step and what mechanism applies.

Table 7

Step	Description	Security Measure
1	The user logs on to SAP Portfolio and Project Management.	The system checks the user credentials.
2	The user opens any dashboard.	The system fetches the data based on the user, application, and object level authorizations.
3	The user clicks on any object.	The system checks the user authorization for the object again and only then calls up the navigation.
4	The system opens the window.	Based on the parameters available, the system determines and launches the destination window.
5	The system retrieves the data.	The data request flows from the user interface to the logical classes, then to the business APIs, and finally to the database. The data is retrieved according to user authorization.
6	The system displays data on the user interface.	The data flows back from the database to business APIs, then to the logical classes, and then to the user interface.
7	The user modifies and saves the data.	Data flows from the user interface to the logical classes, then to business APIs, and finally to the database.  The system updates the data according to the user authorization. The updated data flows back from the database to

Step	Description	Security Measure
		business APIs, then to the logical classes, and finally to the user interface.

## 5 User Administration and Authentication

For an overview of user administration and authentication in SAP Portfolio and Project Management, see the following sections:

- [User Management \[page 13\]](#)
- [Integration into Single Sign-On Environments \[page 14\]](#)

SAP Portfolio and Project Management uses the user management and authentication mechanisms provided with the SAP NetWeaver platform, in particular the SAP NetWeaver Application Server ABAP and Java. Therefore, the security recommendations and guidelines for user administration and authentication as described in the SAP NetWeaver Application Server ABAP Security Guide and/or SAP NetWeaver Application Server Java Security Guide also apply to SAP Portfolio and Project Management.

For more information, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) under ► [SAP NetWeaver](#) ► [<Release>](#) ► [Security Information](#) ► [Security Guide](#) ► [User Administration and Authentication](#). ►

In addition to these guidelines, we include information about user administration and authentication that specifically applies to SAP Portfolio and Project Management in the following topics:

- [User Management \[page 13\]](#)  
This topic lists the tools to use for user management.
- [Integration into Single Sign-On Environments \[page 14\]](#)  
This topic describes how SAP Portfolio and Project Management supports Single Sign-On mechanisms.

### 5.1 User Management

In SAP Portfolio and Project Management, you use the SAP user administration of the SAP NetWeaver AS to create all users. For more information about creating users in the SAP NetWeaver AS, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) under ► [SAP NetWeaver](#) ► [<Release>](#) ► [Security Information](#) ► [Security Guide](#) ► [User Administration and Authentication](#) ► [User Management](#). ►

In SAP Portfolio and Project Management, you can create users with the SAP Human Resources (SAP HR) integration scenario. You can make the relevant settings in Customizing for [Portfolio Management](#) under ► [Global Customizing](#) ► [Global Settings](#) ► [Define Global Settings / Override Default Global Settings](#). ► For more information, see the [Basic Settings for Project Management](#) and the [Basic Settings for Portfolio Management](#) in SAP Solution Manager.

You can also use SAP NetWeaver Identity Management to manage users and authorizations in SAP Portfolio and Project Management. For more information, see SAP Help Portal at [help.sap.com](http://help.sap.com) under ► [SAP Business Suite](#) ► [SAP Portfolio and Project Management](#) ► [SAP Portfolio and Project Management 6.1](#) ► [Common Functions](#) ► [SAP Identity Management for SAP Portfolio and Project Management](#). ►

#### Use

User management for SAP Portfolio and Project Management uses the mechanisms provided with the SAP NetWeaver Application Server ABAP and Java, for example, tools, user types, and password policies. For an overview of how these mechanisms apply for SAP Portfolio and Project Management, see the sections below.

## User Administration Tools

The table below shows the tools to use for user management and user administration with SAP Portfolio and Project Management.

Table 8: User Management Tools

Tool	Detailed Description	Prerequisites
User and role maintenance with SAP NetWeaver AS ABAP (Transactions SU01, PFCG)	For more information, see SAP Help Portal at <a href="http://help.sap.com">help.sap.com</a> under ► <i>SAP NetWeaver</i> ► <i>&lt;Release&gt;</i> ► <i>Security Information</i> ► <i>Security Guide</i> ► <i>User Administration and Authentication</i> ► <i>User Management</i> ► <i>Identity Management</i> ► <i>User Management of the Application Server ABAP</i> ►.	n/a
User Management Engine with SAP NetWeaver AS Java	For more information, see SAP NetWeaver Security Guide at <a href="http://help.sap.com">help.sap.com</a> under ► <i>SAP NetWeaver</i> ► <i>&lt;Release&gt;</i> ► <i>Security Information</i> ► <i>Security Guide</i> ► <i>User Administration and Authentication</i> ► <i>User Management</i> ► <i>Identity Management</i> ► <i>User Management of the Application Server Java</i> ► <i>User Management Engine</i> ►.	n/a
Identity Management for SAP Portfolio and Project Management	For more information, see SAP Help Portal at <a href="http://help.sap.com">help.sap.com</a> under ► <i>SAP Portfolio and Project Management</i> ► <i>SAP Portfolio and Project Management 6.1</i> ► <i>Portfolio and Project Management</i> ► <i>Common Functions</i> ► <i>Identity Management for SAP Portfolio and Project Management</i> ►.	n/a

## 5.2 Integration into Single Sign-On Environments

SAP Portfolio and Project Management is based on HTTP Internet applications. Therefore, they support the logon mechanisms provided by the SAP NetWeaver AS. This means that they accept SAP logon tickets, as well as X.509 digital certificates.

For more information, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ► *User Administration and Authentication* ► *User Authentication and Single Sign-On* ►.

---

## Use

SAP Portfolio and Project Management supports the Single Sign-On (SSO) mechanisms provided by SAP NetWeaver. Therefore, the security recommendations and guidelines for user administration and authentication as described in the SAP NetWeaver Security Guide also apply to SAP Portfolio and Project Management.



## 6 Authorizations

### Authorizations

In Project Management and Portfolio Management, authorizations are controlled in the following ways:

- ABAP authorization objects and roles

This is the standard method for controlling access to transactions and programs in an SAP ABAP system. Authorizations are combined in an authorization profile that is associated with a role. User administrators can then assign the corresponding roles via the user master record, so that the user can access the appropriate transactions for his or her tasks.

For more information, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ► *User Administration and Authentication* ► *User Management* ► *Identity Management* ► *User and Role Administration of Application Server ABAP* ► *AS ABAP Authorization Concept*. ►

- Access control lists

These allow you to add another level of security by controlling authorization at object level. For example, you can control who has authorization to change a particular project definition or collaboration.

You can define the menu options in the navigation area using portal content adjustments or PFCG role Customizing.

In **Project Management only**, you can use the following additional authorization mechanisms:

- System administrators can grant access to objects by choosing ► *Portfolio and Project Administration* ► *Project Authorization Administration* ► in the application. This is an exception to the normal process and is only used if the administrator of the object is not available due to illness, for example. The system sends the “new” and “old” administrators an e-mail to inform them of the new authorization holder. For more information, see the *Granting Administration Authorization for an Object* section of the *Basic Settings for Project Management* in SAP Solution Manager.

### Authorizations regarding BAPIs, reports, and (RFC-enabled) function modules:

In SAP Portfolio and Project Management, multiple BAPIs, reports and (RFC-enabled) function modules are available to create, read, change, edit, update, and delete the data of SAP Portfolio and Project Management. Additionally, via (RFC-enabled) function modules and reports data is read from the (optional) ERP system. Therefore, using these BAPIs, reports, and function modules access to and manipulation of Portfolio and Project Management data as well as read access to ERP data is possible. Thus, the authorization for using these BAPIs, reports, and function modules (via transactions, for example), should be restricted to users who are intended to have these authorizations and the corresponding access to data.

For more information about creation of roles and the authorization concept, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ► *User Administration and Authentication* ► *User Management* ► *Identity Management* ► *User and Role Administration of Application Server ABAP* ► *AS ABAP Authorization Concept*. ►

### Authorizations regarding search results

You can use the BAdI `BADI_DPR_SEARCH` to modify search results. You can filter the result set implementing this BAdI depending on the specified search helps which exist for each Portfolio and Project Management object.

Thus, you can, for example, hide all results for which the user does not have read authorization from the result list. In the standard, these results are displayed in the result list, but the user cannot open or display these objects.

## Authorizations regarding KM

You can define authorizations in KM so that users can only access documents for which he or she has authorization. For more information, see SAP Note [599425](#).

## Use

SAP Portfolio and Project Management uses the authorization concept provided by the SAP NetWeaver AS ABAP or AS Java. Therefore, the recommendations and guidelines for authorizations as described in the SAP NetWeaver AS Security Guide ABAP and SAP NetWeaver AS Security Guide Java also apply to SAP Portfolio and Project Management.

The SAP NetWeaver authorization concept is based on assigning authorizations to users based on roles. For role maintenance, use the profile generator (transaction `PFEG`) on the AS ABAP and the User Management Engine's user administration console on the AS Java.

### Note

For more information about how to create roles, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ► *User Administration and Authentication* ► *User Management* ► *Identity Management* ► *User and Role Administration of Application Server ABAP* ► *Configuration of User and Role Administration* ► *Role Administration*. ► *Role and Authorization Concept for SAP Portfolio and Project Management*

For SAP Portfolio and Project Management, SAP delivers one portal role (Portfolio and Project Management) for the (optional) usage in SAP Enterprise Portal. For more information about this role, see SAP Help Portal at [help.sap.com](http://help.sap.com) under ► *SAP Business Suite* ► *SAP Portfolio and Project Management* ► *SAP Portfolio and Project Management 6.1* ► *Business Package for SAP Portfolio and Project Management 5.0 73*.

### Note

In SAP Portfolio and Project Management, you carry out Customizing activities in the SAP NetWeaver AS. Only system administrators, that is, users with the authorization profile `SAP_ALL`, are authorized to carry out Customizing for SAP Portfolio and Project Management.

You can maintain the following role authorizations in Project Management and Portfolio Management using the SAP Profile Generator.

The following `PFEG` roles of SAP Portfolio and Project Management 6.1 include authorizations to start the Web Dynpro ABAP applications (authorization check `S_START`) for Project Management and Portfolio Management:

- `SAP_CPR_USER`
- `SAP_XRPM_USER`

For details see the particular roles in transaction `PFEG` and choose ► *Authorizations* ► *Display Authorization Data* ► *Cross-application Authorization Objects* ► *Start Authorization Check for TADIR Objects* ►.

SAP recommends to adapt custom-specific roles accordingly.

For more information about roles, see the Master Guide (chapter *Application Components*) for SAP Portfolio and Project Management.

## Project Management Roles

The following single roles are delivered with Project Management:

Table 9

Role	Authorization
SAP_CPR_PROJECT_ADMINISTRATOR	Create projects (project definitions).
SAP_CPR_TEMPLATE_ADMINISTRATOR	Create, change, read, and delete all templates in Project Management.
SAP_CPR_USER	Use Project Management, but no authorization to perform any activities in a particular project. To do this users need project-specific authorizations, which can be distributed either directly via ACLs or through their assignment to a role. This role must be included in every Project Management composite role.
SAP_CPR_BCV_USER	Project-Management-specific authorization for using BCV content in resource management.
SAP_BPR_PPM	SAP Portfolio and Project Management PFCG role for NW BC

The following composite roles are delivered with Project Management:

Table 10

Role	Authorization
SAP_CPR_DECISION_MAKER	Decision maker in Project Management. Contains the role SAP_CPR_USER.
SAP_CPR_INTERESTED	Interested party in Project Management. Contains the role SAP_CPR_USER.
SAP_CPR_MEMBER	Team member in Project Management. Contains the role SAP_CPR_USER.
SAP_CPR_PROJECT_LEAD	Project manager in Project Management. Contains the role SAP_CPR_PROJECT_ADMINISTRATOR and SAP_CPR_USER
SAP_CPR_BCV_USER_COMP	Composite role containing the general role for using BCV (SAP_BCV_USER) and the Project Management specific role (SAP_CPR_BCV_USER).
SAP_CPR_TEMPLATE_RESPONSIBLE	Project Management template responsible. Contains the roles SAP_CPR_TEMPLATE_ADMINISTRATOR and SAP_CPR_USER
SAP_CPR_RESOURCE_MANAGER	Resource manager in Project Management. Contains the role SAP_CPR_USER.

You can use these SAP standard roles or create your own. For more information, see the [Activating Single Roles for Project Management](#) section and the [Creating Roles for the Project-Specific Authorization Checks](#) section of the [Basic Settings for Project Management](#) in SAP Solution Manager.

## Portfolio Management Roles

For Portfolio Management SAP delivers the following roles:

Table 11

Roles	Authorization
SAP_XRPM_ADMINISTRATOR	Superuser authorization in Portfolio Management. Used to create new portfolios. This role also provides the assigned user full access to all Portfolio Management business objects in the system.
SAP_XRPM_USER	General user in Portfolio Management. All users should be assigned this role. Has general authorizations to use Portfolio Management, but no specific object access. This access must be assigned to the user via ACLs.
SAP_RPM_BCV_USER	Portfolio Management specific authorization for BCV content in Portfolio Management
SAP_RPM_BCV_USER_COMP	Composite role containing the general role for using BCV (SAP_BCV_USER) and the Portfolio Management specific role (SAP_RPM_BCV_USER).
SAP_BPR_PPM	PFCG role for NWBC in SAP Portfolio and Project Management

You can use these SAP standard roles or create your own. For more information about roles in Portfolio Management, see the *Activating Single Roles for Portfolio Management (PFCG)* section and the *Creating Roles for the Portfolio-Specific Authorization Checks* section of the *Basic Settings for Portfolio Management* in SAP Solution Manager.

## SAP Fiori Roles

For more information regarding roles for SAP Fiori apps, see SAP Library at [help.sap.com/ppm](https://help.sap.com/ppm) under *SAP Fiori for Portfolio and Project Management*.

## 7 Session Security Protection

To increase security and prevent access to the SAP login ticket and security session cookie(s), we recommend activating secure session management.

We also highly recommend using SSL to protect the network communications where these security-relevant cookies are transferred.

### Session Security Protection on the AS ABAP

To activate session security on the AS ABAP, set the corresponding profile parameters and activate the session security for the client(s) using the transaction `SICF_SESSIONS`.

For more information, a list of the relevant profile parameters, and detailed instructions, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ► *Security Guides for SAP NetWeaver Functional Units* ► *Security Guides for the Application Server* ► *Security Guides for the AS ABAP* ► *SAP NetWeaver Application Server ABAP Security Guide* ► *Special Topics* ► *HTTP Session Security Protection* ► *Activating HTTP Security Session Management on AS ABAP* ►

### Session Security Protection on the AS Java

AS Java is optional for SAP Portfolio and Project Management 6.1. It is needed for:

- Usage of Adobe Document Service ADS (ADS can be installed on the same server as SAP Portfolio and Project Management 6.1 but also on a separate server). For more information, see SAP Service Marketplace at [service.sap.com/instguides](http://service.sap.com/instguides) under ► *SAP Business Suite Applications* ► *SAP PLM* ► *using SAP Portfolio and Project Management 6.1* ► *Master Guide – SAP Portfolio and Project Management / Upgrade Master Guide – SAP Portfolio and Project Management* ► *Adobe in SAP Portfolio and Project Management*. ►
- Usage of SAP Portfolio and Project Management in SAP NetWeaver Portal (optional).
- Usage of the optional JAVA component `PPM_KM 503`. It is only relevant for Portfolio Management and only required if KM document management is used.

On the AS Java, set the properties described in *Session Security Protection* using the Visual Administrator.

For more information, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ► *Security Guides for SAP NetWeaver Functional Units* ► *Security Guides for the Application Server* ► *Security Guides for the AS Java* ► *SAP NetWeaver Application Server Java Security Guide* ► *Other Security Relevant Information* ► *Session Security Protection*. ►

## 8 Network and Communication Security

Your network infrastructure is extremely important in protecting your system. Your network needs to support the communication necessary for your business needs without allowing unauthorized access. A well-defined network topology can eliminate many security threats based on software flaws (at both the operating system and application level), or network attacks such as eavesdropping. If users cannot log on to your application or database servers at the operating system or database layer, then there is no way for intruders to compromise the machines and gain access to the backend system's database or files. Additionally, if users are not able to connect to the server LAN (local area network), they cannot exploit well-known bugs and security holes in network services on the server machines.

The network topology for SAP Portfolio and Project Management is based on the topology used by the SAP NetWeaver Application Server. Therefore, the security guidelines and recommendations described in the SAP NetWeaver AS Security Guide also apply to SAP Portfolio and Project Management. Details that specifically apply to SAP Portfolio and Project Management are described in the following topics:

- [Communication Channel Security \[page 21\]](#)  
This topic describes the communication paths and protocols used by SAP Portfolio and Project Management
- [Network Security \[page 23\]](#)  
This topic describes the recommended network topology for SAP Portfolio and Project Management. It shows the appropriate network segments for the various client and server components and where to use firewalls for access protection. It also includes a list of the ports needed to operate SAP Portfolio and Project Management.
- [Communication Destinations \[page 27\]](#)  
This topic describes the information needed for the various communication paths, for example, which users are used for which communications.

For more information, see the following sections in the SAP NetWeaver Security Guide on SAP Help Portal at [help.sap.com](http://help.sap.com) under ► [Security Information](#) ► [Security Guide:](#) ►

- [Network and Communication Security](#)
- [Security Guides for Connectivity and Interoperability Technologies](#)

### 8.1 Communication Channel Security

Table 12: SAP Portfolio and Project Management Communication Channel Security

Communication Channel	Communication Technology	Data Transferred	Comment/Security Recommendation
SAP Portfolio and Project Management front end (browser) to the SAP NW Application Server (SAP NetWeaver AS)	HTTP(S)	Files, metadata, and user data (passwords, user names)	

Communication Channel	Communication Technology	Data Transferred	Comment/Security Recommendation
WebDAV interface	HTTP(S) with WebDAV extension	Files and metadata	WebDAV interface is used to connect the KM repository, and also front-end WebDAV clients  In Portfolio Management, the WebDav interface is only relevant for the initiative.
Project Management front end (browser) to content or cache servers	HTTP(S)	Files	
SAP NetWeaver AS to content or cache servers	HTTP(S)	Metadata, files	
SAP NetWeaver AS to other application servers (for example, SRM, HR, CO)	RFC	Metadata, files	SAP Portfolio and Project Management communicates with 3rd party or SAP systems to obtain or create information on object links between SAP Portfolio and Project Management and objects located in the 3rd party/SAP system. Possible SAP systems are: SAP R/3 4.6C and higher. The communication to 3rd party systems has to be implemented at the customer site. The 3rd party/SAP system never calls back.  For more information, see the <a href="#">Setting Up Object Links</a> section of the <a href="#">Basic Settings for Project Management</a> and the <a href="#">Basic Settings for Portfolio Management</a> in SAP Solution Manager.
Project Management NetWeaver AS to SRM via SAP XI	HTTP(S)	Metadata	
SAP Portfolio and Project Management on the NetWeaver AS to SAP PLM PS	RFC	Files, metadata	



Communication Channel	Communication Technology	Data Transferred	Comment/Security Recommendation
SAP Portfolio and Project Management on the NetWeaver AS to SAP HCM	SAP ALE RFC	Files, metadata	
SAP Portfolio and Project Management on the NetWeaver AS to SAP EC	HTTP(S)	Metadata	

For information about security measures when using HTTP(S) in SAP Portfolio and Project Management, see [Network Security \[page 23\]](#).

### Note

In SAP Portfolio and Project Management, there is no fixed port for communication and the firewall settings described in the SAP NetWeaver AS Security Guide apply. For more information, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ► *Security Guides for SAP NetWeaver Functional Units* ► *Security Guides for the Application Server* ► *Security Guides for the AS ABAP* ► *SAP NetWeaver Application Server ABAP Security Guide* ► *Protecting Your Productive System (Change and Transport System)* ►

DIAG and RFC connections can be protected using Secure Network Communications (SNC). HTTP connections are protected using the Secure Sockets Layer (SSL) protocol.

### Recommendation

We strongly recommend using secure protocols (SSL, SNC) whenever possible.

For more information, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ► *Network and Communication Security* ► *Transport Layer Security* ►

## 8.2 Network Security

SAP supports the following installation variant for SAP Portfolio and Project Management:

- **Installation of SAP Portfolio and Project Management within the intranet**  
For internal collaboration only.

### Installation Scenarios

Scenarios A and B can be used for SAP Portfolio and Project Management:

- Scenario A: **No Content Server**
- Scenario B: **One Hidden Content Server**

Installation scenario B, with one hidden content server, is the installation scenario with the highest level of security.

### Ports

SAP Portfolio and Project Management runs on SAP NetWeaver and uses the ports from the AS ABAP or AS Java. For more information, see the topics for [AS ABAP Ports](#) and [AS Java Ports](#) in the corresponding SAP NetWeaver

Security Guides. For other components, for example, SAPinst, SAProuter, or the SAP Web Dispatcher, see also the document *TCP/IP Ports Used by SAP Applications*, which is located on SAP Developer Network at [sdn.sap.com/irj/sdn/security](http://sdn.sap.com/irj/sdn/security) under ► *Infrastructure Security* ► *Network and Communications Security* ►.

For more information, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ► *Security Guides for SAP NetWeaver Functional Units* ► *Security Guides for the Application Server* ►

- ► *Security Guides for the AS ABAP* ► *SAP NetWeaver Application Server ABAP Security Guide* ► *Network Security for SAP Web AS ABAP* ► *AS ABAP Ports* ►
- ► *Security Guides for the AS Java* ► *SAP NetWeaver Application Server Java Security Guide* ► *Network Security* ► *AS Java Ports Use* ►

SAP Portfolio and Project Management is an Internet scenario, therefore, the base server must be available not only to intranet (or internal) users, but also to Internet (or external) users all over the world. To protect the base server from malicious attacks and distorted requests, several standard Internet security components can be installed in front of the server, forming an Internet gateway. Some of these components, such as the SAP Web Dispatcher or the built-in features in the SAP NetWeaver Application Server (SAP NetWeaver AS), are from SAP, while other components like reverse proxies or hardware load balancers are non-SAP products. There are many components such as these in existence, which can be used alone or in conjunction with one another. This makes it impossible to recommend the best solution: it always depends on company policy, the existing server landscape, and individual security requirements.

In general, Internet gateway architecture consists of the following:

- Outer firewall: restricts HTTP requests to allowed ports and protocols, for example, only HTTPS requests on port 443 are allowed, everything else is blocked.
- Application proxies: servers without their own built-in logic, which accept requests, analyze them in terms of security rules, and route the requests towards the real application server. Reverse proxies or the SAP Web Dispatcher are types of application proxies.
- Inner firewall: restricts connections at IP level and checks the communication on TCP/IP low-level session handling.

The following figures show two typical types of Internet gateway. The first one consists completely of non-SAP components, the second introduces the SAP Web Dispatcher for load-balancing purposes (this is unnecessary if there is only one application server).

## **1** Note

These or similar types of Internet gateways must be placed in front of every HTTP server that can be accessed from the Internet. However, one Internet gateway can be used for several servers because the load on the Internet gateway is not high.

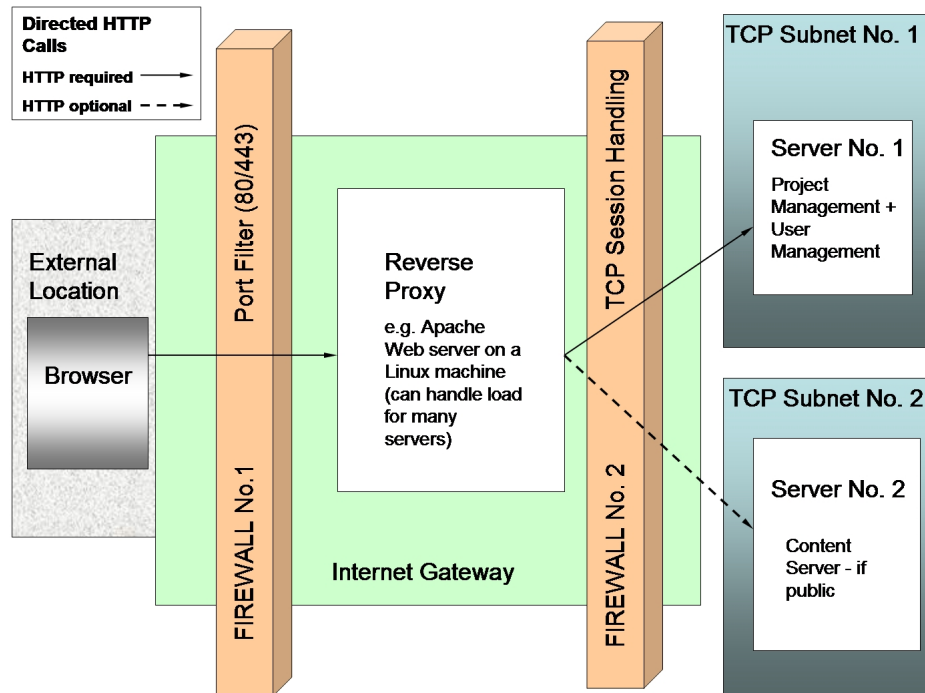


Figure 4: Internet Gateway Architecture with Non-SAP Components

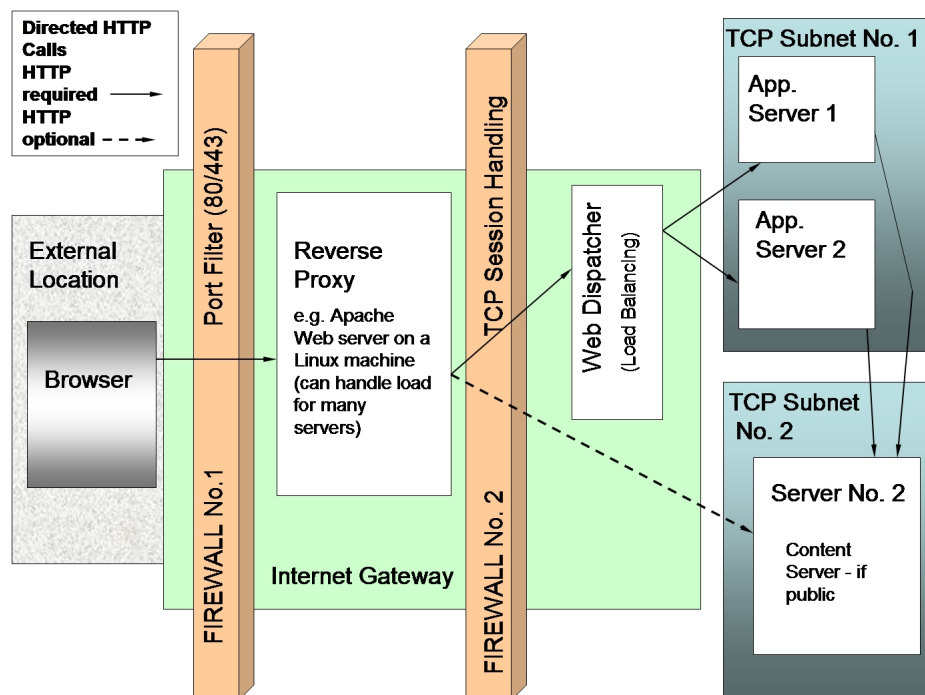


Figure 5: Internet Gateway Architecture with the SAP Web Dispatcher

## Scenario A: No Content Server

In scenario A, the complete installation consists only of SAP Portfolio and Project Management server (SAP NetWeaver AS).

The server is located in the intranet.

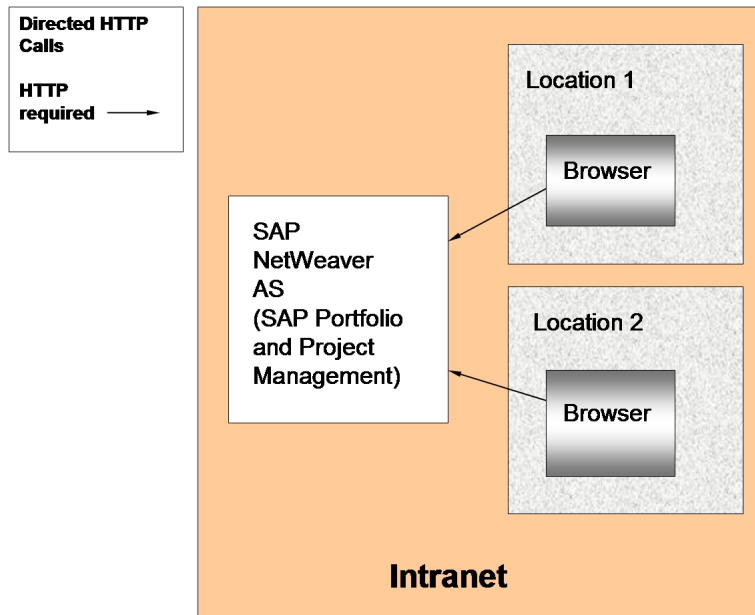


Figure 6: Scenario A: No Content Server

## Definition of a Subnet

A subnet is an IP address range from which no other IP or Domain Name System (DNS) addresses that are located outside the network segment of the subnet can be reached. The implied consequences of this are as follows:

- You cannot reach external addresses from inside the subnet without the explicit use of proxy technology.
- With proxies between the subnet and external addresses, each access can be controlled at IP number level. This means that you can explicitly allow communication between IP 111.111.111.111 from inside the subnet to the address 222.222.222.222 outside the subnet, but to no other address worldwide.
- In particular, you can ensure that even if a server inside the subnet is hacked and conquered by an external hacker and this server is under complete control of the external hacker, the hacker cannot influence any other system outside the subnet. If there is no other server inside the subnet, it is impossible to gain access to any other system.

### **i** Note

An important rule for network security states that HTTP calls should only be allowed from network areas with a high security level to network areas with the same or a lower security level, never the other way around.

This means that a call from the intranet (high security) to a server in the DMZ (lower security) is acceptable. Without the subnet, however, the rule would be violated for the external user, because the extranet has the lowest security level. The introduction of the IP subnet is therefore recommended because it creates an isolated IP range that can be considered as an artificial area with an even lower level of security.

You can ensure that the transferred metadata and files are secure by using Secure Sockets Layer (SSL) technology. The SAP NetWeaver AS can be configured in such a way that it only allows HTTPS connections, and no HTTP connections. This is a requirement for the external user. The internal user could use HTTP, but in this case, you must ensure that the external user can only use the HTTPS address and not the HTTP address. You can achieve this by configuring the external firewall to allow access only via HTTPS to the IP addresses of the subnet in which the server is located.

## Scenario B: One Hidden Content Server

In the second type of installation, one content server is added to the network environment.

- For SAP Portfolio and Project Management, the SAP NetWeaver AS and the content server are both located in the intranet.

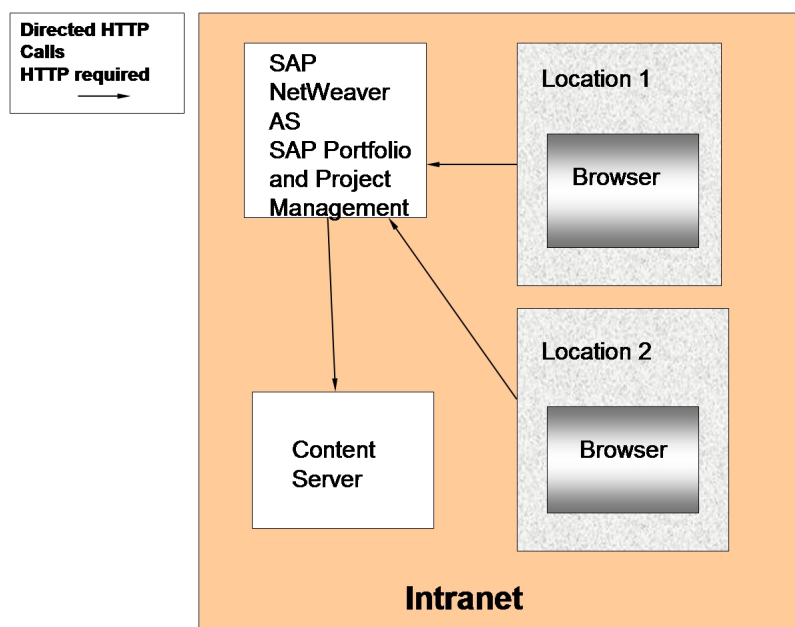


Figure 7: Scenario B: One Hidden Content Server

## 8.3 Communication Destinations

For the default SAP Portfolio and Project Management scenarios, no RFC destination pointing to external systems is required. However, if you are using the cFolders or Project Management application programming interfaces (APIs) via the SOAP wrapper, the APIs consist of RFC function modules.

SAP Portfolio and Project Management

- FI/CO integration / Accounting Integration
- Adobe Document Services (ADS)
- Knowledge management integration
- SAP NetWeaver Portal
- Object links to e.g. SAP R/3, SAP ERP, SAP EC
- SAP HR integration

In the following areas, Portfolio Management RFCs are called from an external application:

- Project integration

The Project Management APIs are required for:

- cFolders integration
- SRM Integration
- Portfolio Management Integration

- 
- If a user needs to use the APIs they must have the basic RFC authorization for the relevant API function modules. The SOAP wrapper adheres to the authorization rules that apply if the RFC module is called directly. The function group name for Project Management is `CPR_API`.

To view the application-specific and basis authorization objects used in SAP Portfolio and Project Management, see [Authorizations \[page 16\]](#).

For more information about authorization objects and roles, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ► *User Administration and Authentication* ► *User Management* ► *Identity Management* ► *User and Role Administration of Application Server ABAP* ► *AS ABAP Authorization Concept* ▾.

---

## 9 Internet Communication Framework Security

You should only activate those services that are needed for the applications running in your system. For more information about the services that are needed for SAP Portfolio and Project Management, see the *Activating Services* section of the *Basic Settings for Project Management* and the *Basic Settings for Portfolio Management* in SAP Solution Manager.

Use the transaction `SICF` to activate these services.

If your firewall(s) use URL filtering, also note the URLs used for the services and adjust your firewall settings accordingly.

For more information, see SAP Help Portal at [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Function-Oriented View* ► *Application Server* ► *Application Server Infrastructure* ► *Functions and Tools of SAP NetWeaver Application Server* ► *Connectivity Components of SAP* ► *Communication Technology* ► *Communication Between ABAP and Non-ABAP Technologies* ► *Internet Communication Framework* ► *Development* ► *Server-Side Development* ► *Creating and Configuring ICF Services* ► *Activating and Deactivating ICF Services*. ►

For more information about ICF security, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ► *Security Guides for Connectivity and Interoperability Technologies* ► *RFC/ICF Security Guide*. ►



---

# 10 Data Storage Security

## Data Storage

### Note

In the default setting for SAP Portfolio and Project Management, data is protected using the ACL concept already described in [Authorizations \[page 16\]](#). A Web browser is required for both scenarios. However, no cookies are used to store data on the front end.

## Data Protection

In SAP Portfolio and Project Management, data is mainly stored on the SAP NetWeaver Application Server (SAP NetWeaver AS) database. An exception to this is when files are checked out for editing. In this case, files are stored locally on the user's hard drive and it is their responsibility to protect the files according to company security policy.

Depending on which installation scenario you have chosen for SAP Portfolio and Project Management, files might also be stored on content servers. For information about security measures to be taken in this case, see [Network Security \[page 23\]](#).

For more information about data protection, see [Data Protection \[page 31\]](#).

# 11 Data Protection

Data protection is associated with numerous legal requirements and privacy concerns. In addition to compliance with general data privacy acts, it is necessary to consider compliance with industry-specific legislation in different countries. This section describes the specific features and functions that SAP provides to support compliance with the relevant legal requirements and data privacy.

This section and any other sections in this Security Guide do not give any advice on whether these features and functions are the best method to support company, industry, regional or country-specific requirements. Furthermore, this guide does not give any advice or recommendations with regard to additional features that would be required in a particular environment; decisions related to data protection must be made on a case-by-case basis and under consideration of the given system landscape and the applicable legal requirements

## Note

In the majority of cases, compliance with data privacy laws is not a product feature.

SAP software supports data privacy by providing security features and specific data-protection-relevant functions such as functions for the simplified blocking and deletion of personal data.

SAP does not provide legal advice in any form. The definitions and other terms used in this guide are not taken from any given legal source.

Table 13

Term	Definition
<b>Personal Data</b>	Information about an identified or identifiable natural person.
<b>Business Purpose</b>	A legal, contractual, or in other form justified reason for the processing of <b>personal data</b> . The assumption is that any purpose has an end that is usually already defined when the purpose starts.
<b>Blocking</b>	A method of restricting access to data for which the primary <b>business purpose</b> has ended.
<b>Deletion</b>	Deletion of <b>personal data</b> so that the data is no longer usable.
<b>Retention Period</b>	The time period during which data must be available.
<b>End of Purpose (EoP)</b>	A method of identifying the point in time for a data set when the processing of <b>personal data</b> is no longer required for the primary <b>business purpose</b> . After the <b>EoP</b> has been reached, the data is <b>blocked</b> and can only be accessed by users with special authorization.

Some basic requirements that support data protection are often referred to as technical and organizational measures (TOM).

- **Access control:** Authentication features as described in section [User Administration and Authentication \[page 13\]](#)
- **Authorizations:** Authorization concept as described in section [Authorizations \[page 16\]](#)

- **Read access logging:** as described in section [Read Access Logging \[page 35\]](#)
- **Communication Security:** as described in section [Network and Communication Security \[page 21\]](#) and [Security Aspects of Data, Data Flow and Processes \[page 10\]](#)
- **Input control:** Change logging is described in the application-specific documentation
- **Availability control** as described in:
  - Section [Data Storage Security \[page 30\]](#)
  - SAP NetWeaver Database Administration documentation
  - SAP Business Continuity documentation in the SAP NetWeaver Application Help under ► [Function-Oriented View](#) ► [Solution Life Cycle Management](#) ► [SAP Business Continuity](#) ►
- **Separation by purpose:** Is subject to the organizational model implemented and must be applied as part of the authorization concept

### Caution

The extent to which data protection is ensured depends on secure system operation. Network security, security note implementation, adequate logging of system changes, and appropriate usage of the system are the basic technical requirements for compliance with data privacy legislation and other legislation.

## Configuration of Data Protection Functions

Certain central functions that support data protection compliance are grouped in Customizing for [Cross-Application Components](#) under [Data Protection](#).

Additional industry-specific, scenario-specific or application-specific configuration might be required. For information about the application-specific configuration, see the application-specific Customizing in transaction SPRO.

## 11.1 Deletion of Personal Data

SAP Portfolio and Project Management might process data (personal data) that is subject to the data protection laws applicable in specific countries as described in SAP Note [1825544](#).

The SAP Information Lifecycle Management (ILM) component supports the entire software lifecycle including the storage, retention, blocking, and deletion of data. SAP Portfolio and Project Management uses SAP ILM to support the deletion of personal data as described in the following sections.

SAP delivers a where-used check (WUC) for SAP Portfolio and Project Management. All applications register either an end of purpose check (EoP) in the Customizing settings for the blocking and deletion of the business partner or a WUC. For information about the Customizing of blocking and deletion for SAP Portfolio and Project Management, see [Configuration: Simplified Blocking and Deletion](#).

### Where-Used-Check (WUC)

A where-used check is a simple check to ensure data integrity in case of potential blocking. The WUC in SAP Portfolio and Project Management checks whether any dependent data for a central business partner exists in the relevant tables (see section [Relevant Application Objects and Available EoP/WUC functionality](#)). If dependent data exists, that is, if the data is still required for business activities, the system does not block certain central business partners. If you still want to block the data, the dependent data must be deleted by using the existing archiving and deletion tools or by using any other customer-specific solution.

## Integration with Other Solutions

In the majority of cases, different installed applications run interdependently as shown in following graphic.

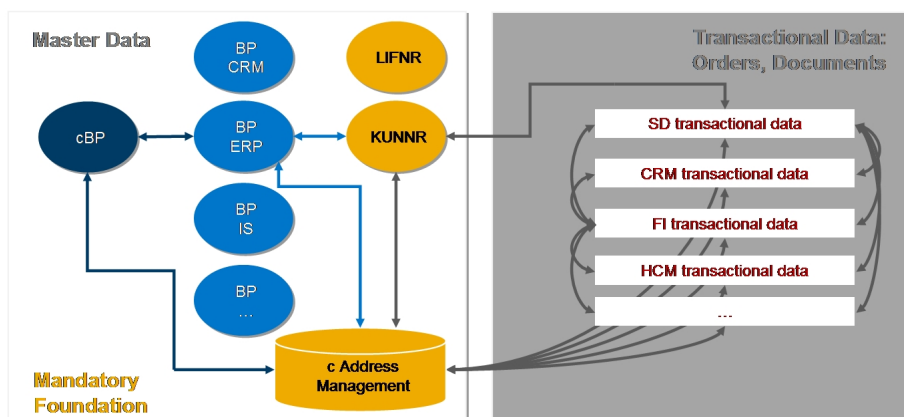


Figure 8

An example of an application that uses central master data is an SAP for Healthcare (IS-H) application that uses the purchase order data stored in Financial Accounting (FI) or Controlling (CO).

## Relevant Application Objects and Available Deletion Functionality

Table 14

Application	Detailed Description	Provided Deletion Functionality
Portfolio Management	For more information, see SAP Library at <a href="http://help.sap.com/ppm">help.sap.com/ppm</a> under ► <i>SAP Portfolio and Project Management</i> ► <i>Portfolio and Project Management</i> ► <i>Common Functions</i> ► <i>Archiving Portfolio and Project Management Data</i> ►	Archiving Objects: <ul style="list-style-type: none"> <li>• RPM_PORT (Portfolios)</li> <li>• RPM_BUCKET (Buckets)</li> <li>• RPM_ITEM (Items)</li> <li>• RPM_COLL (Collections)</li> <li>• RPM_INIT (Initiatives)</li> <li>• RPM_REVW (Reviews)</li> </ul>
Project Management		Archiving Objects: <ul style="list-style-type: none"> <li>• CDOCS_CONT (Documents)</li> <li>• CPROJECTS (Projects)</li> </ul>

## Relevant Application Objects and Available EoP/WUC functionality

Table 15

Application	Implemented solution (EoP or WUC)	Further Information
Portfolio and Project Management	WUC	Where-used checks for the following tables: <ul style="list-style-type: none"> <li>• RPM_FES_AVA_DIST</li> <li>• RPM_FES_ALO_DIST</li> </ul>

Application	Implemented solution (EoP or WUC)	Further Information
		<ul style="list-style-type: none"> <li>• RPM_FES_MANGER_A</li> <li>• RPM_POOL_ASSIGN</li> <li>• /RPM/PERSON_CUST</li> <li>• /RPM/CAP_B_ASSIGN</li> <li>• RPM_POOL_DETAILS</li> <li>• DPR_PROJECT</li> <li>• DPR_BUPA_FAVO</li> <li>• DPR_BUPA_LINK</li> <li>• RPM_BP_LOCATION</li> <li>• RPM_BUPA_0000</li> <li>• RPM_BUPA_AVL</li> <li>• RPM_BUPA_CUST</li> <li>• RPM_BUPA_LOCAT</li> <li>• ACO_USER</li> <li>• ACO_SUBSTITUTE</li> <li>• ACO_GROUP_USER</li> </ul>

## Process Flow

1. Before archiving data, you must define residence time and retention periods in SAP Information Lifecycle Management (ILM).
2. You choose whether data deletion is required for data stored in archive files or data stored in the database, also depending on the type of deletion functionality available.
3. You do the following:
  - Run transaction IRMPOL and maintain the required residence and retention policies for the central business partner (ILM object: CA\_BUPA).
  - Run transaction BUPA\_PRE\_EOP to enable the end of purpose check function for the central business partner.
  - Run transaction IRMPOL and maintain the required residence and retention policies for the customer master and vendor master in SAP ERP (ILM objects: FI\_ACCPAYB, FI\_ACCRECV, FI\_ACCKNVK).
  - Run transaction CVP\_PRE\_EOP to enable the end of purpose check function for the customer master and vendor master in SAP ERP.
4. Business users can request unblocking of blocked data by using the transaction BUP\_REQ\_UNBLK.
5. If you have the needed authorizations, you can unblock data by running the transaction BUPA\_PRE\_EOP and CVP\_UNBLOCK\_MD.
6. You delete data by using the transaction ILM\_DESTRUCTION for the ILM objects of Portfolio and Project Management.

For information about how to configure blocking and deletion for SAP Portfolio and Project Management, see [Configuration: Simplified Blocking and Deletion](#).

---

## Configuration: Simplified Blocking and Deletion

You configure the settings related to the blocking and deletion of business partner master data in Customizing for Cross-Application Components under [Data Protection](#).

- Define the settings for authorization management under ► [Data Protection](#) ► [Authorization Management](#) 🔗. For more information, see the Customizing documentation.
- Define the settings for blocking in Customizing for Cross-Application Components under ► [Data Protection](#) ► [Blocking and Unblocking](#) ► [Business Partner](#) 🔗.

## 11.2 Read Access Logging

If no trace or log is stored that records which business users have accessed data, it is difficult to track the person(s) responsible for any data leaks to the outside world. The Read Access Logging (RAL) component can be used to monitor and log read access to data and provide information such as which business users accessed personal data, for example, of a business partner, and in which time frame.

In RAL, you can configure which read-access information to log and under which conditions. For more information about RAL, see *Read Access Logging (RAL)* in the documentation for SAP NetWeaver.

---

## 12 Security for Additional Applications

You can only (import or) export data to Microsoft Project if you have the required authorizations, see [Access Control Lists – Import and Export](#). The protection of this downloaded data is not part of the Project Management security model. When the user saves the project to his or her hard drive, the system does not perform an authorization check if somebody else opens the project again in Microsoft Project.

For more information, see [Other Security-Relevant Information \[page 39\]](#) – Microsoft Project Integration.



# 13 Dispensable Functions with Impacts on Security

## Portfolio and Project Management

The minimal installation for Project Management is Scenario A: No Content Server (see [Network Security \[page 23\]](#)).

- Adobe Document Services: see the *Preparing Printing* section of the *Basic Settings for Project Management*
- Microsoft Project integration: see Customizing for *SAP Portfolio and Project Management* under ► *Common Functions* ► *Import and Export of Project Data* ► *Microsoft Project Integration* ► *Assign Fields for Import to Project Management*. ►
- Object links: See the *Preparing Object Links to Other Systems* section and the *Setting Up Object Links* section of the *Basic Settings for Project Management* in SAP Solution Manager.
- RFC access. For more information, see section *Communication Destinations*. To allow a user to access these functions it is necessary to assign the authorization object S\_RFC in his or her user profile. To allow a user to access these functions, you have to assign the authorization object S\_RFC to the user profile.
- HTTP-Based Document Management: see the *Activating HTTP-Based Document Management* of the *Basic Settings for Project Management* and the *Basic Settings for Portfolio Management* in SAP Solution Manager.

## Project Management

- CATS integration: see the *Distributing SAP HR Master Data via ALE to Project Management* section of the configuration documentation for *Resource and Time Management with Project Management* business process in SAP Solution Manager.
- WFM Core integration: see the *Connecting Workforce Management Core* section of the configuration documentation for the *Resource and Time Management with Project Management* business process in SAP Solution Manager
- cFolders integration: see the *Preparing Integration with cFolders* section of configuration documentation for the *Project Execution with Project Management* business process in SAP Solution Manager.
- Accounting integration: see the *Defining Settings for Accounting Integration* section of the configuration documentation for the *Project Accounting with Project Management* business process in SAP Solution Manager
- SRM Integration: see the *Preparing Integration with Supplier Relationship Management* section of the *Basic Settings for Project Management* in SAP Solution Manager.
- Portfolio Management Integration: see the *Making Settings for Portfolio Management Integration* section of the *Basic Settings for Project Management* in SAP Solution Manager.

## Portfolio Management

You can activate the following optional functions:

- Project Management integration
- SAP PLM PS integration
- Financial and Controlling (FI/CO) integration
- KM document management

- 
- SAP HR integration: This integration is only relevant in context with Project Management

For more information with regards to the minimal installation, see the *SAP Portfolio and Project Management 6.1 Master Guide* on SAP Service Marketplace at [service.sap.com/instguides](https://service.sap.com/instguides) under ► *Installation & Upgrade Guides* ► *SAP PLM* ► *using SAP Portfolio and Project Management 6.1* ►.

# 14 Other Security-Relevant Information

## Documents (including Virus Scanner)

SAP Portfolio and Project Management uses standard SAP NetWeaver (NetWeaver) technology for uploading and downloading documents (Web Dynpro ABAP controls, Internet Communication Framework (ICF) services, and so on). These documents are checked into the defined storage system (content repository) using the Knowledge Provider (KPro).

Using the standard NetWeaver technology, you can use the standard NetWeaver virus scan interface (VSI) to check documents (including attachments) for viruses. To do this, you must have installed and configured a virus scanner. It is highly recommended to integrate a virus scanner. SAP Portfolio and Project Management uses the standard scan profile `/SCMS/KPRO_CREATE` (see SAP Note [1764839](#)). For more information, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ► *Security Guides for SAP NetWeaver Functional Units* ► *Security Guides for the Application Server* ► *Security Guides for the AS ABAP* ► *SAP NetWeaver Application Server ABAP Security Guide* ► *Web Dynpro ABAP Security Guide* ► *Virus Scan Interface* ►.

## Portfolio Management

For more information about security with regards to Knowledge Management, see SAP Service Marketplace at [service.sap.com/securityguide](http://service.sap.com/securityguide) under ► *SAP Knowledge Management Security Guides* ►.

## Activating HTTP-Based Document Management

For more information about the prerequisites, see *Definition of Security Lists for OfficeControls*. SAP Portfolio and Project Management supports HTTP-based check-in and check-out of documents. Therefore, OfficeControl UI elements for the check-in and check-out of documents are used. For more information, see the *Definition of Security Lists* for OfficeControls section of the *Basic Settings for Project Management* in SAP Solution Manager.

You can activate the HTTP-based document management in Customizing for *SAP Portfolio and Project Management* under ► *Portfolio Management* ► *Global Customizing* ► *Global Settings* ► *Override Default Global Settings* ►. For more information, see the *Activating HTTP-Based Document Management* section of the *Basic Settings* for Project Management in SAP Solution Manager.

To use the HTTP-based check-in and check-out of documents, every user needs to install a Java runtime on his client PC. For more information about the required Java version, see SAP Note [2026422](#).

## Export to PDF and MS Excel

- The Project Management and the Portfolio Management user interface (UI) uses standard SAP NetWeaver Web Dynpro ABAP UI technology including the ABAP List Viewer (ALV) control, which allows exporting into the following document types:
  - Portable document format (PDF)
  - MS Excel export
- Additionally, Project Management can export evaluation data to MS Excel using the standard Web Dynpro service.

For more information about *Security Issues in Web Dynpro for ABAP*, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ► *Security Guides for*

## Definition of Security Lists for OfficeControls

SAP Portfolio and Project Management uses OfficeControls for the integration with Microsoft Project and for the HTTP-based check-in and check-out of documents. Since rendered pages are normally displayed in a Web browser connected to the Internet in Web Dynpro, security aspects, such as OfficeControls, must be considered for UI elements.

Therefore, the following security measures have been implemented for OfficeControl:

- OfficeControl communicates only with authorized servers
- Data can be stored only in authorized directories
- Data can be read only from authorized directories
- Only authorized file types can be opened directly with the default application

The authorized servers and directories and the authorized file types are listed in a whitelist for security reasons; an administrator stores this information locally using transactions WDR\_ACF\_WLIST and ACF\_WHITELIST\_SETUP. If requests for access to directories or communication with servers are sent using HTTP or HTTPS, the control first checks whether this is allowed at all. It then compares the directories or servers in question with the data in the local whitelist file. It executes the relevant methods only if the authorization is set in the whitelist.

Whitelist certificates can be generated using transaction WDR\_ACF\_GEN\_CERT and need to be installed on all end user PCs. To install the whitelist certificate, go to transaction ACF\_WHITELIST\_SETUP and choose *Install Certificate*.

For more information, see Customizing for *SAP NetWeaver* under ► *Application Server* ► *Web Dynpro ABAP* ► *Set Up Whitelist for Active Controls / Activate Whitelist for Active Controls* ►

For more information about the required Java version for the OfficeControl, see SAP Note [2026422](#).

## MS Project Integration

The *Import* and *Export* UI in both Project Management and Portfolio Management uses the OfficeControl UI element for Microsoft Office Project Integration. For more information, see the *Definition of Security Lists for OfficeControls* section of the *Basic Settings for Project Management* in SAP Solution Manager.

Import and export from or to MS Project is only supported when either Internet Explorer or NWBC for Desktop (with browser rendering from Internet Explorer) are used. It is not supported for Firefox, for example. For supported browsers, see SAP Note [2026422](#).

The Web Dynpro ABAP OfficeControl uses an ActiveX that does not access any resources on the front end, other than via the MS Project application. The ActiveX is digitally signed with the official SAP signature. With the intact official signature, SAP guarantees that the ActiveX, as provided, has not been changed or modified in any way.

### **i** Note

The ActiveX must be installed once only, the first time you use the integration of Microsoft Project. This occurs automatically in the Internet Explorer. Subsequent calls to the integration then reuse the installed ActiveX. However, you can activate or deactivate the download and execution of ActiveX components in the standard Internet Explorer browser settings (local front-end settings). If you cannot use ActiveX, for example, due to company policy, you cannot use the Microsoft Project integration.

For more information about OfficeControl, see SAP Help Portal at [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Application Help* ► *Function-Oriented View* ► *Application Server* ► *Application Server ABAP UI*

---

*Frameworks Based on Application Server ABAP* ➤ *Further UI Technologies in ABAP* ➤ *Web Dynpro ABAP* ➤ *Reference* ➤ *User Interface Elements*. ▸

## **Gantt Chart**

In the graphical view in Project Management, the timeline monitor and portfolio structure graphic in Portfolio Management, the Web Dynpro ABAP Gantt chart control is used, which uses a JAVA applet. For the supported Java versions, see SAP Note [2026422](#).

## **Import from Microsoft Excel**

You can import projects from a Microsoft Excel file to Project Management. This enables you to transfer mass data in a quick and easy manner.

If you want to restrict the import function, you have to make sure that only allowed users receive authorization for transaction `DPR_DX_PROJECT` and report `DPR_DX_PROJECT`.

Moreover, you can import financial and/or capacity data from a Microsoft Excel file to financial and capacity planning in Portfolio Management. To use this function, you require an ERP system, an appropriate client, user, and password. This import is only allowed if the required authorization has been granted.

# 15 Security-Relevant Logging and Tracing

## Floorplan Manager Message Logging to the Application Log

The Web Dynpro ABAP UI of SAP Portfolio and Project Management uses the Floor Plan Manager (FPM). The FPM Message Manager has a connection to the ABAP application log and offers the option to write error messages occurring in the FPM Message Manager also to the application log in the backend. To activate this feature, go to transaction `SAAB` and activate the check point group `FPM_RUNTIME_MESSAGES` for your user or for all users in the server.

For more information about FPM, see [www.sdn.sap.com/irj/sdn/nw-ui](http://www.sdn.sap.com/irj/sdn/nw-ui) under ► *Custom UI Development* ► *Web Dynpro ABAP* ► *Floorplan Manager (FPM)* ► *Developer's Guide* ►.

For more information about security in the ABAP area, see SAP Help Portal at:

- [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ► *Security Guides for SAP NetWeaver Functional Units* ► *Security Guides for the AS ABAP* ► *SAP NetWeaver Application Server ABAP Security Guide* ►
- [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ► *Security Guides for SAP NetWeaver Functional Units* ► *Security Guides for the Application Server* ► *Security Guides for the AS ABAP* ► *SAP NetWeaver Application Server ABAP Security Guide* ► *Web Dynpro ABAP Security Guide* ►

## Reports Logging to the Application Log

SAP Portfolio and Project Management logs application errors for background reports to transaction `SLG1`. Background reports are executed in the areas of financial integration, migration, import from Microsoft Excel, versioning, and replace user and resource. You can display these application logs via the objects `RPM_DOCUMENT`, `RPM_DX`, `RPM_INTEGRATION`, `RPM_MIGRATION`, `RPM_PLANNING`, `RPM_UC`, `RPM_VERSIONING`, `DPR_DX`, `DPR_REPLACE_USER_BP`.

## Logon Attempts

For more information about logon attempts, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ► *Security Aspects for Lifecycle Management* ► *Auditing and Logging* ► *The Security Audit Log* ►.

## Change Document

You can use change document to track changes of objects of Project Management and Portfolio Management. If the function is active, the system also records changes to dependent objects. You can activate the change document function for the following objects:

- **Project Management**
  - Checklist templates
  - Project templates
  - Projects
  - Control plans
  - Control plan templates

---

You can activate this function in Customizing for *Project Management* under ► *Basic Settings* ► *Activate Change Documents*. ▢

If the function is active for one of these main objects, changes to dependent objects are also recorded. For example, if you select the indicator for the object category project, the system records all changes to the project as well as to the following objects:

- Project definitions
- Phases
- Tasks
- Mirrored tasks
- Checklists
- Checklist items
- Documents
- Object links
- Entity links
- Control plans
- Business partner favorites
- Business partner links
- Roles
- Approvals
- Qualifications
- Collaborations
- Templates

The system only records changes to database table `DPR_DOCUMENT`. This table contains unusable document attributes only.

The important attributes of the documents and files (such as name, location, and size) as well as the file content are saved to the KPro storage system without the support of a change document function.

Project Management supports versioning for files instead of the change document function. To track the changes, the user must always create a new document version. However, if he or she always overwrites the existing version, it is not possible to track the changes.

Project Management supports evaluations for the following objects:

- Project definitions
- Phases
- Tasks
- Mirrored tasks
- Checklists
- Checklist items
- Object links
- Entity links
- Business partner links
- Roles

- **Portfolio Management**

- Portfolio

- Bucket
- Initiative
- Item
- Decision point
- Review
- Collection
- What-if scenario
- Relational associations of business objects
- Financial and capacity category for bucket and item

In the standard system, this function is not activated.

You can activate this function in Customizing for *Portfolio Management* under ► *Global Customizing* ► *Process and Service Settings* ► *Activate Change Document* ►.

The system does not record changes to the following objects:

- **Project Management**
  - Documents
- **Portfolio Management**
  - Long texts
  - Comments/notes
  - Documents
  - Financial and capacity planning values

For more information, see SAP NetWeaver Security Guide at [help.sap.com](http://help.sap.com) under ► *SAP NetWeaver* ► *<Release>* ► *Security Information* ► *Security Guide* ►

- ► *Security Aspects for Lifecycle Management* ► *Auditing and Logging* ►
- ► *Security Guides for SAP NetWeaver Functional Units* ► *Security Guides for the Application Server* ► *Security Guides for the AS Java* ► *SAP NetWeaver Application Server Java Security Guide* ► *Tracing and Logging*. ►



---

# 16 Services for Security Lifecycle Management

The following services are available from Active Global Support to assist you in maintaining security in your SAP systems on an ongoing basis.

## Security Chapter in the EarlyWatch Alert (EWA) Report

This service regularly monitors the Security chapter in the EarlyWatch Alert report of your system. It tells you:

- Whether SAP Security Notes have been identified as missing on your system.  
In this case, analyze and implement the identified SAP Notes if possible. If you cannot implement the SAP Notes, the report should be able to help you decide on how to handle the individual cases.
- Whether an accumulation of critical basis authorizations has been identified.  
In this case, verify whether the accumulation of critical basis authorizations is okay for your system. If not, correct the situation. If you consider the situation okay, you should still check for any significant changes compared to former EWA reports.
- Whether standard users with default passwords have been identified on your system.  
In this case, change the corresponding passwords to non-default values.

## Security Optimization Service (SOS)

The Security Optimization Service can be used for a more thorough security analysis of your system, including:

- Critical authorizations in detail
- Security-relevant configuration parameters
- Critical users
- Missing security patches.

This service is available as a self-service within SAP Solution Manager, as a remote service, or as an on-site service. We recommend you use it regularly (for example, once a year) and in particular after significant system changes or in preparation for a system audit.

## Security Configuration Validation

The Security Configuration Validation can be used to continuously monitor a system landscape for compliance with predefined settings, for example, from your company-specific SAP Security Policy. This primarily covers configuration parameters, but it also covers critical security properties like the existence of a non-trivial Gateway configuration or making sure standard users do not have default passwords.

## Security in the RunSAP Methodology / Secure Operations Standard

With the E2E Solution Operations Standard Security service, a best practice recommendation is available on how to operate SAP systems and landscapes in a secure manner. It guides you through the most important security operation areas and links to detailed security information from SAP's knowledge base wherever appropriate.

## More Information

For more information about these services, see:

- 
- EarlyWatch Alert: [service.sap.com/ewa](https://service.sap.com/ewa)
  - Security Optimization Service / Security Notes Report: [service.sap.com/sos](https://service.sap.com/sos)
  - Comprehensive list of Security Notes: [service.sap.com/securitynotes](https://service.sap.com/securitynotes)
  - Configuration Validation: [service.sap.com/changecontrol](https://service.sap.com/changecontrol)
  - RunSAP Roadmap, including the Security and the Secure Operations Standard: [service.sap.com/runsap](https://service.sap.com/runsap)  
(See the *RunSAP* chapters 2.6.3, 3.6.3 and 5.6.3)

---

## 17 Appendix

For more information, see SAP Note [2026407](#) (FAQs - SAP Portfolio and Project Management 6.1) and the related notes.

# Typographic Conventions

Table 16

Example	Description
<Example>	Angle brackets indicate that you replace these words or characters with appropriate entries to make entries in the system, for example, "Enter your <User Name>".
► Example ► Example ▢	Arrows separating the parts of a navigation path, for example, menu options
<b>Example</b>	Emphasized words or expressions
<b>Example</b>	Words or characters that you enter in the system exactly as they appear in the documentation
<a href="http://www.sap.com">www.sap.com</a>	Textual cross-references to an internet address
<a href="#">/example</a>	Quicklinks added to the internet address of a homepage to enable quick access to specific content on the Web
<a href="#">123456</a>	Hyperlink to an SAP Note, for example, SAP Note <a href="#">123456</a>
<i>Example</i>	<ul style="list-style-type: none"> <li>Words or characters quoted from the screen. These include field labels, screen titles, pushbutton labels, menu names, and menu options.</li> <li>Cross-references to other documentation or published works</li> </ul>
Example	<ul style="list-style-type: none"> <li>Output on the screen following a user action, for example, messages</li> <li>Source code or syntax quoted directly from a program</li> <li>File and directory names and their paths, names of variables and parameters, and names of installation, upgrade, and database tools</li> </ul>
EXAMPLE	Technical names of system objects. These include report names, program names, transaction codes, database table names, and key concepts of a programming language when they are surrounded by body text, for example, SELECT and INCLUDE
<span>EXAMPLE</span>	Keys on the keyboard

© Copyright 2014 SAP SE or an SAP affiliate company. All rights reserved.

No part of this publication may be reproduced or transmitted in any form or for any purpose without the express permission of SAP SE or an SAP affiliate company.

SAP and other SAP products and services mentioned herein as well as their respective logos are trademarks or registered trademarks of SAP SE (or an SAP affiliate company) in Germany and other countries. Please see [www.sap.com/corporate-en/legal/copyright/index.epx#trademark](http://www.sap.com/corporate-en/legal/copyright/index.epx#trademark) for additional trademark information and notices.

Some software products marketed by SAP SE and its distributors contain proprietary software components of other software vendors. National product specifications may vary.

These materials are provided by SAP SE or an SAP affiliate company for informational purposes only, without representation or warranty of any kind, and SAP SE or its affiliated companies shall not be liable for errors or omissions with respect to the materials. The only warranties for SAP SE or SAP affiliate company products and services are those that are set forth in the express warranty statements accompanying such products and services, if any. Nothing herein should be construed as constituting an additional warranty.

In particular, SAP SE or its affiliated companies have no obligation to pursue any course of business outlined in this document or any related presentation, or to develop or release any functionality mentioned therein. This document, or any related presentation, and SAP SE's or its affiliated companies' strategy and possible future developments, products, and/or platform directions and functionality are all subject to change and may be changed by SAP SE or its affiliated companies at any time for any reason without notice. The information in this document is not a commitment, promise, or legal obligation to deliver any material, code, or functionality. All forward-looking statements are subject to various risks and uncertainties that could cause actual results to differ materially from expectations. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of their dates, and they should not be relied upon in making purchasing decisions.